

STATE OF ILLINOIS

DANIEL W. HYNES
COMPTROLLER

Bonded Indebtedness and Long Term Obligations

Fiscal Year 2002



Silver Springs State Park

Comptroller Daniel W. Hynes is the Chief Fiscal Officer for the State of Illinois, managing its financial accounts, processing more than 18 million transactions a year, and performing a watchdog role to assure that all payments meet the requirements of the law. The Comptroller's Office also provides timely and accurate fiscal information and analysis to the Governor, the Illinois General Assembly, and Local Government Officials so they can make informed budget decisions. In addition, the Office oversees the state's private cemetery and funeral home industry.



COVER PHOTO— *Silver Springs State Park, Fish and Wildlife Area*

Located five miles west of Yorkville in Kendall County, a pool of clear bubbling water which sparkles like silver on sunny days provides the basis for the name of Silver Springs State Park. The State of Illinois purchased the 1,250-acre area in 1969. Since then, an additional 100 acres have been added to the site. The Fox River runs through this picturesque area which is also home to several small manmade lakes. A natural prairie restoration project gives visitors a feeling of the original landscape with native wildflowers, songbirds, waterfowl and upland game.

Photo courtesy of Illinois Department of Natural Resources



A Message to Illinois Taxpayers

May 30, 2003

I present to you the report of the State's bonded indebtedness. Bonded debt, sometimes referred to as long-term debt, is typically used to finance projects with a long useful life. These projects are usually infrastructure improvements such as road repairs, new buildings, school construction, etc. This is the equivalent of taking out a mortgage to purchase a new home or a home equity loan to make improvements.

This report of Bonded Indebtedness and Long Term Obligations presents a complete picture of the State's indebtedness in the categories of General Obligation Bonds, Special Obligation Bonds and Revenue Bonds.

General Obligation debt is backed by the full faith and credit of the State and is considered direct debt of the State. Special Obligation debt is also considered direct debt of the State, but is not backed by the full faith and credit of the State. Rather, special obligation debt is supported and repaid only by a dedicated State revenue source (e.g. Build Illinois Bonds are primarily supported and repaid through sales tax proceeds).

Revenue bonds are not backed by the full faith and credit of the State, but are backed by a specified revenue stream. Revenue bonds can be considered conduit debt, which implies no obligation for the State (e.g. Illinois Development Finance Authority bonds supported by project revenues or receipts). Revenue bonds can also be considered moral obligation debt, which means that if resources from the specified revenue stream are insufficient to support the debt service the State is then obligated (e.g. Metropolitan Pier and

Exposition Authority bonds). Finally, some revenue bonds are classified as indirect debt, which means that the asset is the property of a local government but part of the debt service comes from State resources (e.g. Illinois Sports Facilities Authority owns Comiskey Park, paid in part by the hotel tax).

This report shows that total debt outstanding grew 45.6% in FY 2002 and totaled \$51.1 billion. This compares to 5.4% growth in FY 2001, 6.6% growth in FY 2000, 1.7% growth in 1999 and no growth in FY 1998. Since FY 1998, per capita general and special obligation debt (principal and interest) has grown 29.0% to total \$1,255. Per capita principal debt reported by the U.S. Census Bureau for 2000 totaled \$618.7, ranking Illinois 16th in the nation.

Conduit debt is up 108% since FY 1998, which can be attributable to increases in debt issued by the Illinois Health Facilities Authority and the Illinois Development Finance Authority. Moral obligation debt has increased 41.5% since FY 1998 due to increased activity at the Illinois Student Assistance Commission and the Metropolitan Pier and Exposition Authority. More importantly, indirect debt of the State has increased 41.2% in just one year due to the increase in bonding at the Regional Transportation Authority through their Strategic Capital Improvement Program and the University of Illinois—Certificates of Participation which is supported by State reimbursements to the Authority and University.

When debt is issued, independent credit rating agencies attach a rating to the issue. The ratings attached to all bonds associated with the State affect interest payments and the cost to Illinois taxpayers. Individual bond ratings will vary, but the general and special obligation bond ratings are directly related to the financial condition of the State. As of June 30, 2002, Illinois' general obligation bond rating was unchanged at Aa2 by Moody's Investor Services, AA by Standard and Poor's and AA+ by Fitch IBCA.

The State's special obligation bond ratings remained the same, ranging from AAA by Standard & Poor's for Build Illinois bonds to A1 by Moody's for Civic Center bonds.

The bond levels reported include increases due to the Illinois FIRST program. Illinois FIRST is the \$12.6 billion infrastructure program enacted in 1999. The program includes \$4.5 billion in General and Special Obligation Bonds, \$300 million in RTA bonds, and another \$1.6 billion in RTA bonds with a State obligation, and \$1.1 billion in local school district bonds for the matching portion of the school improvement program. The impact is beginning to show up in this report, as the increase in the indirect debt illustrates.

Issuing debt to pay for long-term assets (capital projects) can be financially prudent. It embodies the concept of matching the cost of acquiring assets to the time period in which taxpayers utilize those assets. Ideally, there is an equitable balance between the burden to taxpayers and to the time frame in which the assets or services are used.

Also of note in this year's report is the interest cost on debt issued as of June 30, 2002. In FY 2004, the interest cost is expected to total \$427 million on general obligation debt and \$107 million for special obligation debt. This illustrates the importance of maintaining manageable debt levels and minimizing interest costs through sound fiscal management. If you have any questions or comments regarding this report or would like information on the Fiscal Agenda legislative package, please contact my Office through our web site at www.ioc.state.il.us or call us at (217) 782-6000 or (312)814-2451. Your input is important to us and would be greatly appreciated.

Sincerely,

Daniel W. Hynes
Comptroller

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Total Bonded Debt Outstanding

Total outstanding principal for bonded indebtedness of the State of Illinois at June 30, 2002, was approximately \$51.1 billion (net of defeased bonds).

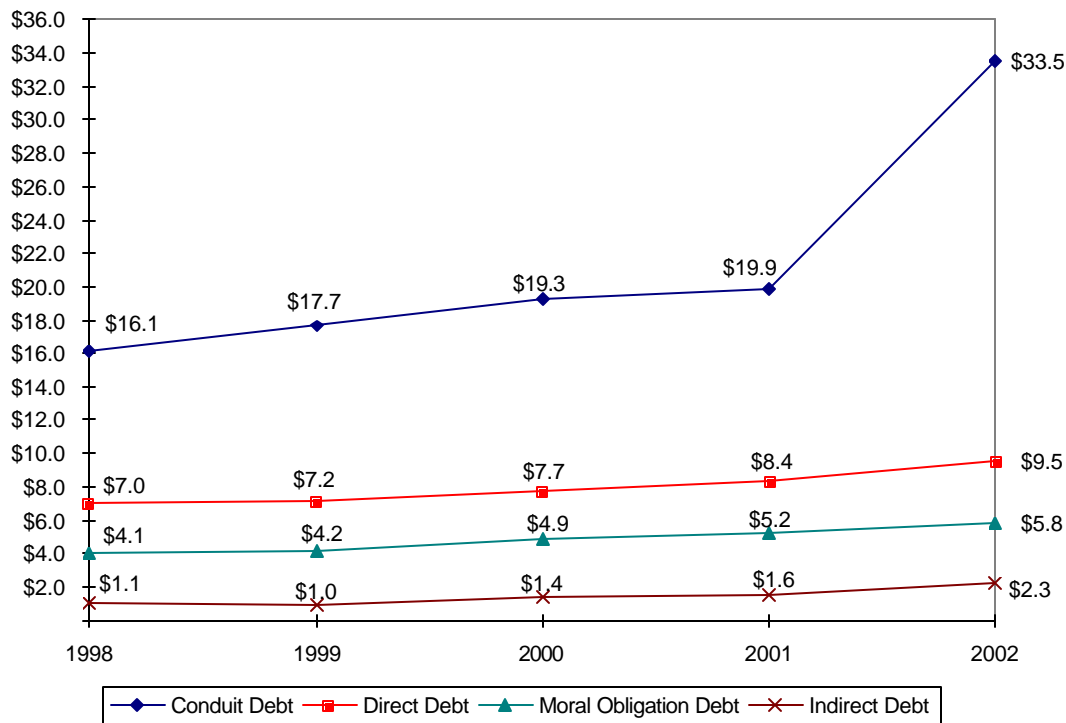
During the last five years, this amount has increased \$22.8 billion (or 80.6%) from the \$28.3 billion reported at June 30, 1998.

Of the principal outstanding as of June 30, 2002, the State is committed to repay \$9.5 billion “directly” and \$2.3 billion “indirectly”. In addition, the State appears “morally obligated and/or contingently”

liable to repay \$5.8 billion of principal. The remaining \$33.5 billion is classified as “conduit” debt and does not require the State to commit resources to be used for repayment. The 68% increase in “conduit” debt was primarily due to the Illinois Development Finance Authority.

As of June 2002, the State’s general obligation bonds carry an Aa2 rating by Moody’s Investors Service, an AA rating by Standard & Poor’s and an AA+ rating by Fitch IBCA, Inc., which is unchanged from June 2001.

**Total Outstanding Principal
(Net of Defeased Bonds)
Fiscal Years 1998-2002
(in billions)**



General and Special Obligation Bonds Issued

Overview

General and special obligation bonds are commonly referred to as direct debt because the State is directly obligated for repayment. In fiscal year 2002, the State issued \$1.65 billion of direct debt (\$1.5 billion general obligation bonds and \$150 million special obligations bonds), excluding refunding bonds. The unspent portion of the proceeds from these bonds at June 30, 2002 was \$153 million. During the prior fiscal year, the State issued \$1.165 billion of general and \$125 million of special obligation bonds, exclusive of refunding bonds. The average amount of general and special obligation bonds issued for the past five fiscal years has been \$987 million annually.

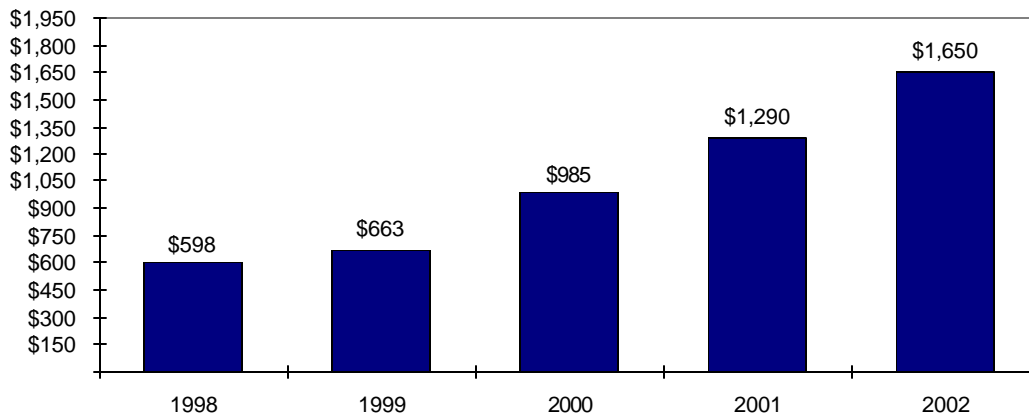
As of June 30, 2002, the State was authorized to issue \$24.9 billion of general obligation bonds (inclusive of refunding bonds) and \$4.1 billion of special obligation bonds (exclusive of refunding bonds). Of the authorized amount for general and special obligation bonds, \$17.1 billion and \$2.6

billion, respectively, have been issued. Also, an additional \$1.7 billion of special obligation refunding bonds have been issued.

During fiscal year 2002, the General Assembly increased general obligation statutory authorizations by \$2.4 billion (which includes \$1.2 billion for Capital Development Projects). Of the amount of total authorizations, \$2.0 billion was appropriated for new projects during fiscal year 2002 (up from \$1.9 billion in fiscal year 2001). Total appropriations, including reappropriations from previous years, have increased \$689 million in the same time period. Bonds issued increased by \$360 million compared to fiscal year 2001. This increase is classified as all current interest bonds.

In fiscal year 2002, special obligation bonds were issued in the amount of \$150 million for the Build Illinois projects and \$255.6 million of special obligation refunding bonds have been issued.

**General and Special Obligation Bonds Issued
(Excluding Refunding Bonds)
Fiscal Years 1998-2002
(in millions)**



General and Special Obligation Bonds Issued

General Obligation Debt

Section 9 of Article 9 of the State Constitution provides that the State may incur “full faith and credit” debt (general obligation bonds) for specific purposes in such amounts as provided either by the General Assembly with a three-fifths vote of each house or by a majority of electors voting in the general election.

The \$1.5 billion of general obligation bonds issued during fiscal year 2002 were used primarily for 1) local school construction (\$740 million) in fiscal year 2002; 2) higher education facilities (\$321 million) including projects at Northwestern Illinois University Biomedical Building (\$12 million), University of Illinois as Springfield classroom and office building (\$15 million), University of Illinois Biotechnology Genomic facility (\$67.5 million); 3) open land trust increase to (\$87 million) provide dedicated natural areas; 4) Department of Transportation series A bond fund for statewide highways (\$400 million) and Transportation series B bond fund for mass transit projects (\$150 million).

In addition, bonds have been issued to provide funds for State Agencies, conservation and waterway facilities, mental health facilities, assistance to municipalities for construction of sewage treatment facilities, mass transportation and aviation purposes, research and development of coal as an energy source, and for refunding any general obligation bonds outstanding.

Special Obligation Debt

The special obligation bonds issued in fiscal year 2002 (\$150 million) were used for Build Illinois Program projects. In addition, appropriations for Build Illinois program projects consisting of grants to locals for infrastructure purposes increased to \$488 million and higher education and health facilities increased to \$139 million.

General and Special Obligation Debt Service Trend

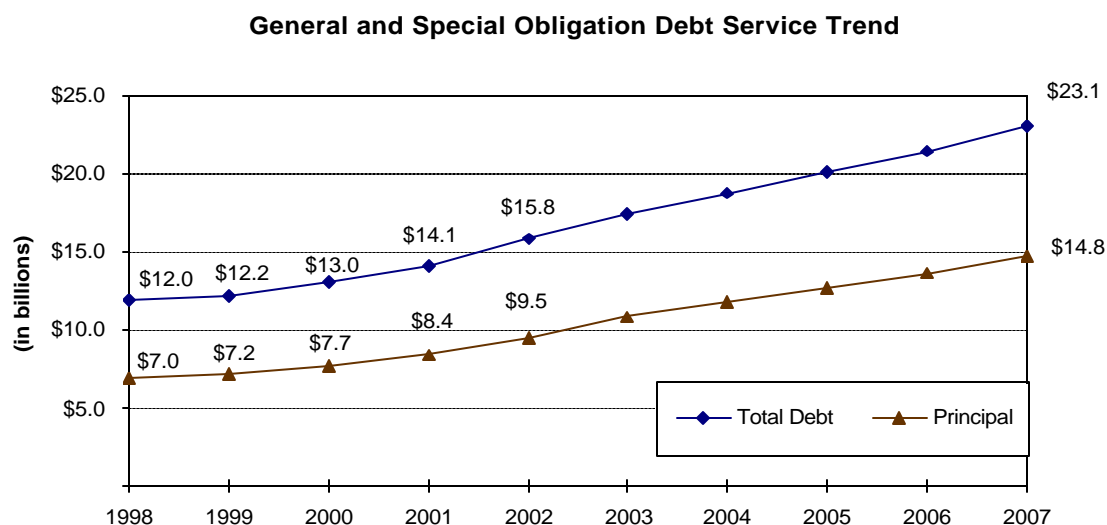
As of June 30, 2002, general and special obligation debt service was \$15.8 billion (\$9.5 billion principal and \$6.3 billion interest). Debt outstanding remained constant in fiscal year 1998, increased by 1.7% during 1999, by 6.6% during year 2000, 8.5% during fiscal year 2001 and 12.1% during fiscal year 2002.

During its Spring 1999 legislative session, the General Assembly passed the largest infrastructure program in the history of the state. Titled Illinois FIRST (Fund for Infrastructure, Roads, Schools, and Transit), the Governor's original proposal was for a roughly \$12.2 billion program that included approximately \$4.5 billion in the state bonds (\$3.790 billion in general obligation and \$729 million in Build Illinois), \$2.0 billion in pay-as-you-go funding, \$1.6 billion in Regional Transportation Authority bonds, \$1.1 billion in local school matching funds, and \$3.0 billion in leveraged federal funds. The final negotiated package included an additional \$399 million in bond authorizations (\$374 million in

general obligation and \$25 million in Build Illinois). These additions bring the program total to approximately \$12.6 billion.

These bonds are likely to be issued over the next several years. When added to bond sales needed to support the current capital plan, general and special obligation debt could grow to \$23.1 billion by fiscal year 2007. The State is committed to repay a portion of the debt service cost each year until fiscal year 2027 as shown in Appendix A.

The State will continue to take advantage of lower interest rates to issue refunding bonds for general obligation debt. In fiscal year 2002, the advance refunding transaction has reduced the State's aggregate debt service payments by \$48.5 million, resulting in an economic gain (the difference between the present values of the debt service payments on the old and new debt) of \$38.4 million over the life of the refunded bonds.



Note: Projection is based on the average annual percent of increase for the four prior years and known subsequent events.

Per Capita Debt

Illinois Debt Moderately Ranked

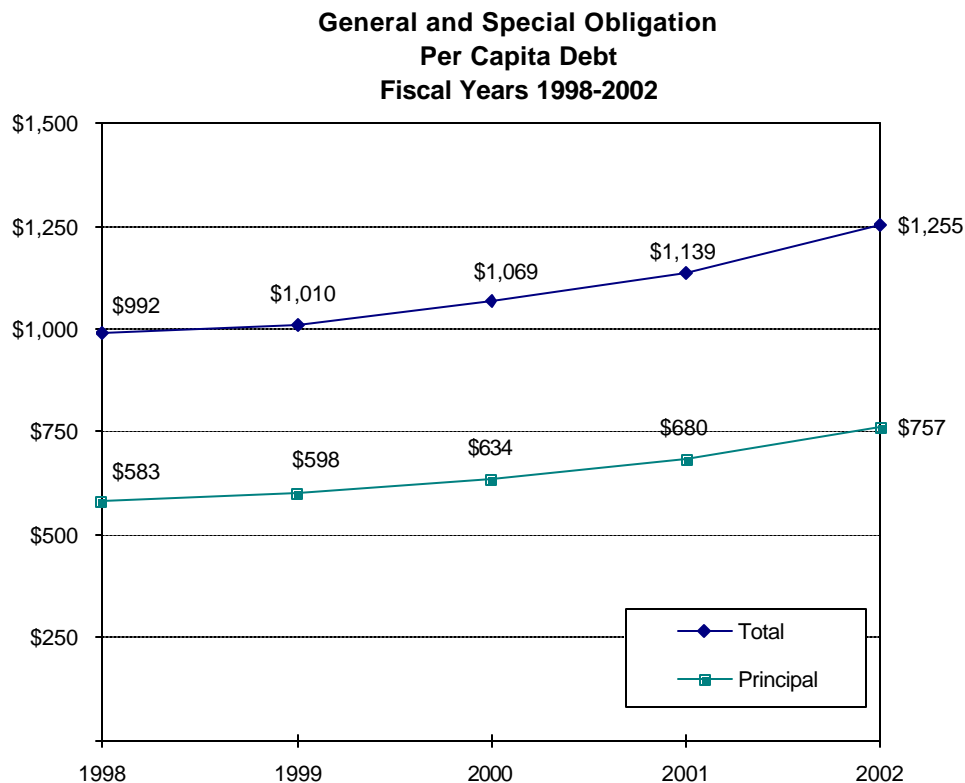
The cost each Illinois citizen would have to bear if the State would repay its outstanding general and special obligation debt is \$1,255. The \$116 increase from the prior fiscal year amount of \$1,139 is the net total of a \$77 increase in the per capita principal portion of the outstanding debt, and a \$39 increase in the interest portion. Since fiscal year 1998, total per capita debt has increased \$263 (or 29%).

Per the most recent report from the U. S. Census Bureau, the per capita principal of Illinois' general and special obligation debt was \$618.7 at the end of fiscal year 2000. Illinois' national ranking of 16th is unchanged from the ranking of 16th in 1998, which was reported in the annual bond report for fiscal year 2000. The per capital principal was \$126 (or

26%) greater than the national average. In fiscal year 1998, this amount was \$134 (or 30%) greater.

There were five states that had amounts exceeding \$1,000. Connecticut's per capita principal debt was \$3,255, followed by Hawaii with \$2,723, Massachusetts with \$2,594, Washington with \$1,235, and Nevada with \$1,011. Conversely, eight states reported no general and special obligation debt.

Of Illinois' neighboring states, only Wisconsin's \$644 per capita general and special obligation principal was comparable to Illinois. Per capita debt for Missouri was \$183. The states of Indiana, Iowa, and Kentucky did not report any general and special obligation debt.



General and Special Obligation Annual Debt Service Expenditures

Debt Service Repayment Sources

Bond issues for state construction projects cannot exceed a 30 year repayment period. Sources of these repayments originate from the following:

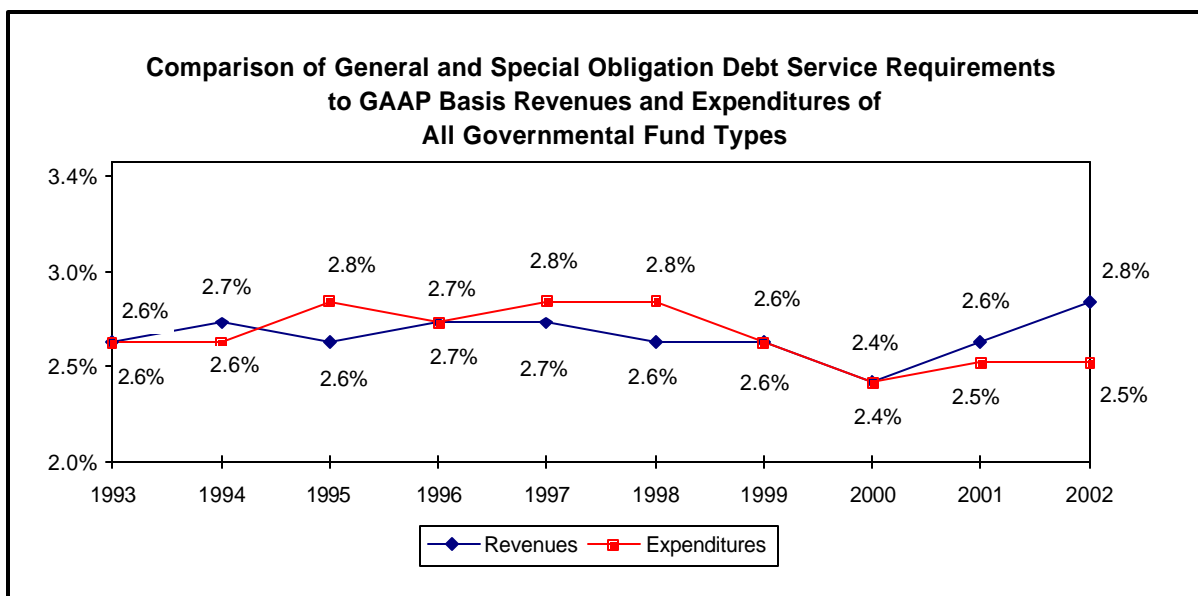
- general sources of revenues, (i.e., income tax, sales tax, inheritance tax, etc., deposited into the General Revenue Fund and motor fuel tax, etc. deposited into the Road Fund),
- a dedicated portion of the sales tax deposited into the Build Illinois Fund, and
- the horse racing privilege tax deposited into the Metropolitan Exposition, Auditorium and Office Building Fund.

The monies collected to pay the debt service for these bonds is transferred to various debt service funds either on deposit in the State Treasury or held by bond trustees to be used solely for the repayment of the bonds. As of June 30, 2002 the balance in these debt service funds was \$648 million.

Comparison to Governmental Funds

Since fiscal year 1993, debt service expenditures for general and special obligation bonds have decreased, as a percent, compared to total expenditures for governmental funds on a Generally Accepted Accounting Principles (GAAP) basis. As the chart below shows, debt service expenditures have ranged from 2.8% of GAAP basis expenditures in fiscal year 1995, 1997, and 1998, to 2.4% in fiscal 2000. This ratio has varied slightly over the past ten years with the dominate rates being 2.8% for three of those years and 2.6% for three of those years.

The ratio of debt service requirements to the amount of GAAP basis revenues has also decreased since fiscal year 1993. During fiscal year 1993 the ratio was 2.6% and declined to 2.4% in fiscal year 2000. Since then, this ratio has been 2.6% in 2001 and 2.8% in 2002.



Types of Revenue Bonds

Overview

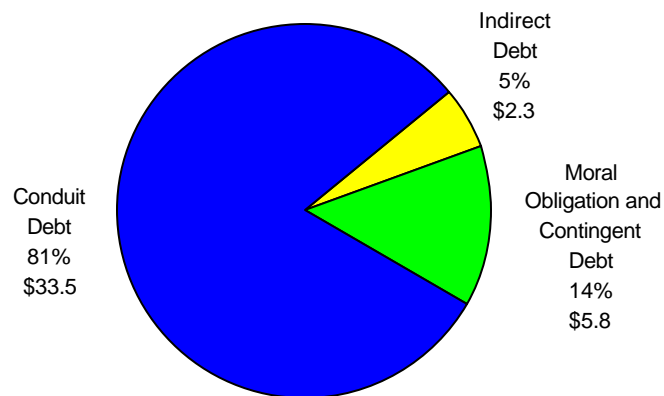
Revenue bonds outstanding totaled \$41.5 billion at June 30, 2002, of which \$33.5 billion (81%) was classified as conduit debt, \$5.8 billion (14%) as moral obligation debt and contingent debt and \$2.3 billion (5%) was classified as indirect debt.

Statutory Authorization and Types

The State Constitution provides for State agencies to issue bonds (revenue bonds) which are not "full faith and credit" debt. Accordingly, these revenue bonds pledge the income to be derived from the asset constructed to retire the bond issue.

Revenue bonds of State agencies can be classified into three major types. The majority may be basic revenue bonds, pledging only the revenues derived from the facilities constructed and issued without any commitment on the State (conduit debt). In addition, the State may be asked to consider in some instances, by statute, to meet the debt service requirements if revenues should prove insufficient (moral obligation and contingent debt). Finally, revenue bonds may be issued based on statutory authorization which designates State revenue sources for their repayment either in whole or in part (indirect debt).

Outstanding Revenue Bonds By Type
As of June 30, 2002
(in billions)



Revenue Bonds – Conduit Debt

What is Conduit Debt?

Conduit debt are bonds which the State is clearly not required to assist in the repayment of debt service costs. For example, the IDFA issues debt in support primarily of industrial and local government infrastructure construction and/or expansion projects. The monies used to repay these bonds are entirely paid from the industry or local government's annual resources and the State has no obligation to assist in its repayment.

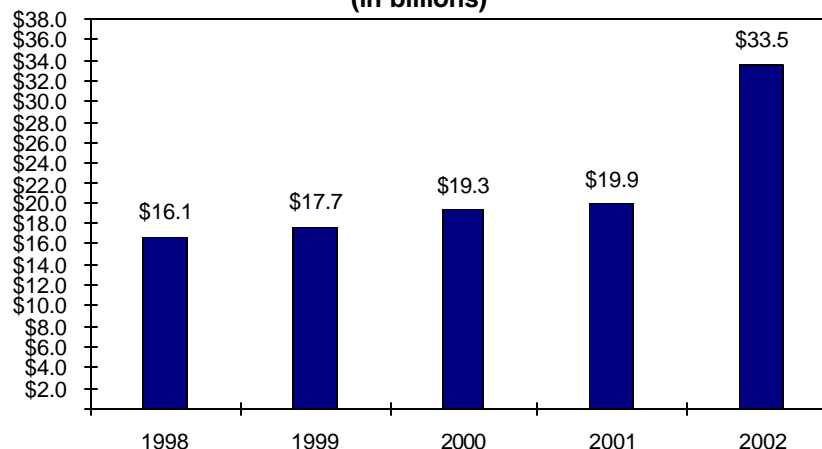
Debt Outstanding

Conduit debt has been on the rise over the last five years. Since fiscal year 1998, conduit debt has increased \$17.4 billion (or 108%) to \$33.5 billion in fiscal year 2002. The largest portions of this increase have been increases of \$12.7 billion for the Illinois Development Finance Authority (IDFA) of which \$12.4 billion was from issuance of Revenue Anticipation Notes (from \$5.3 billion in fiscal year 1998 to \$19.7 billion in fiscal year 2002) and \$1.5 billion for the Illinois Health Facilities Authority (IHFA) (from \$6.6 billion to \$8.1 billion).

Conduit Debt Outstanding As of June 30, 2002 (in billions)

Illinois Development Finance Authority	\$ 19.7
Illinois Health Facilities Authority	8.1
Illinois Educational Facilities Authority	2.7
Illinois Housing Development Authority	1.8
Illinois State Toll Highway Authority	0.8
Other	<u>0.4</u>
Total	<u><u>\$ 33.5</u></u>

Conduit Debt Outstanding Fiscal Years 1998-2002 (in billions)



Revenue Bonds – Moral Obligation And Contingent Debt

What is Moral Obligation Debt

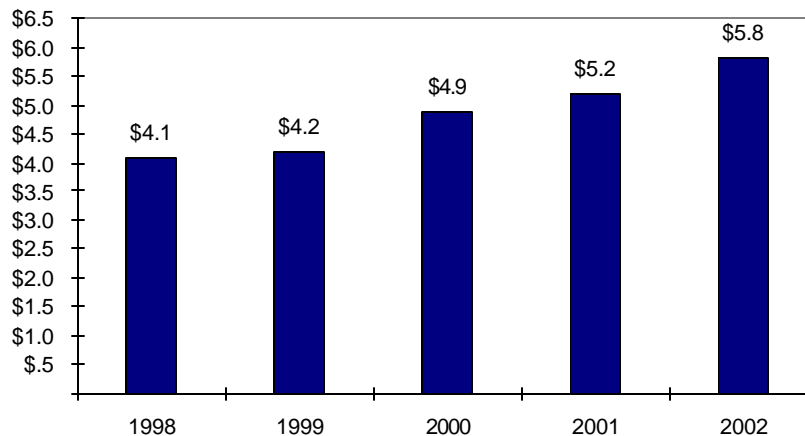
Moral obligation debt is found in and derived from the language of the pertinent laws, the expressions of the financial community regarding these obligations, and the usage of the funds. In the event it is determined that monies will not be available for payment of principal and interest of these obligations, the Governor is to include the shortfall amount in the State budget for payment from the general resources of the State.

What is contingent Debt

Contingent debt is debt which normally would be repaid by revenues generated by the project, but certain circumstances would require the State to

assist in the repayment. For example, in the construction of student housing buildings financed for and through the State Universities, the resources used to pay the annual debt service of these bonds are the receipts collected from the project itself. But, where the Universities determine that the project receipts will be insufficient to meet their debt service requirements, they have the statutory authority to redirect other revenues (i.e., student tuition). These other revenues are normally used to meet annual operating needs. Thus, the redirection of these other revenues would result in a need for more State General Revenue Fund dollars to support the annual higher education program costs.

**Moral Obligation and Contingent Debt Outstanding
Fiscal Years 1998-2002
(in billions)**



Revenue Bonds – Moral Obligation and Contingent Debt

Debt Outstanding

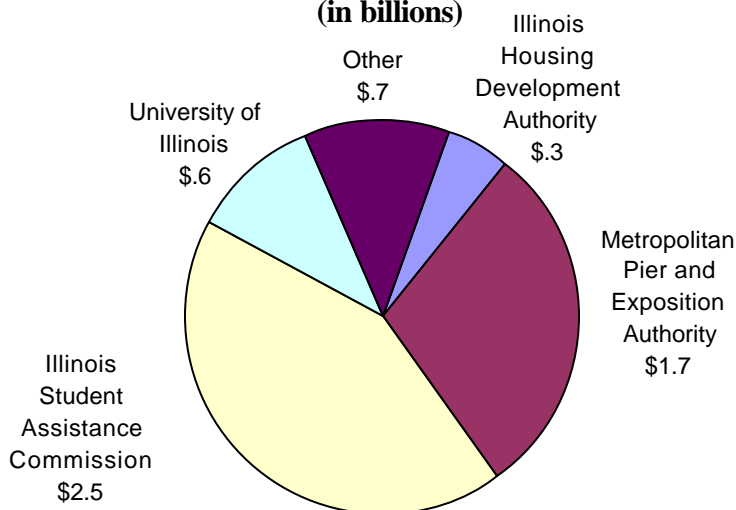
Total moral obligation debt outstanding has increased \$1.7 billion (or 41.5%) from \$4.1 billion in fiscal year 1998 to \$5.8 billion in fiscal year 2002. The outstanding debt at the end of the year has changed slightly from that of the previous year. However, the mix has changed with a decrease of \$200 million in Housing Development Authority, an increase of \$600 million in the Illinois Student Assistance Commission and with an increase of \$100 million in University of Illinois and Metropolitan Pier and Exposition Authority.

Since fiscal year 1998, the IHDA's moral obligation debt outstanding has decreased by 59%, from \$800 million to \$327 million. Instead of issuing moral obligation debt, the IHDA continues to shift their debt issuance to conduit debt. This type of debt has increased from \$1.5 billion in fiscal year 1998 to \$1.8 billion in fiscal year 2002.

Moral Obligation and Contingent Debt Outstanding As of June 30, 2002 (in billions)

Illinois Housing Development Authority	\$ 0.3
Metropolitan Pier and Exposition Authority	1.7
Illinois Student Assistance Commission	2.5
University of Illinois	0.6
Other	0.7
	<hr/>
Total	<u><u>\$ 5.8</u></u>

Moral Obligation and Contingent Debt Outstanding as of June 30, 2002 (in billions)



Revenue Bonds – Indirect Debt

Nature of Indirect Debt

Constructed assets which are obtained from indirect debt proceeds are property of the local governments (or other entities). However, the debt service costs require annual appropriations from "public funds" of the State. For example, the Illinois Sports Facilities Authority receives a portion of the Hotel Operator's Occupation Tax for meeting the State's commitment to pay a portion of debt service on bonds issued.

State Resources Committed

Since fiscal year 2001, outstanding Indirect debt has increased \$660 million (or 41.15%). However, in the past five years, indirect debt has increased \$1,207 million (or 114.19%) from \$1,057 million in fiscal year 1998 to \$2,264 million at June 30, 2002.

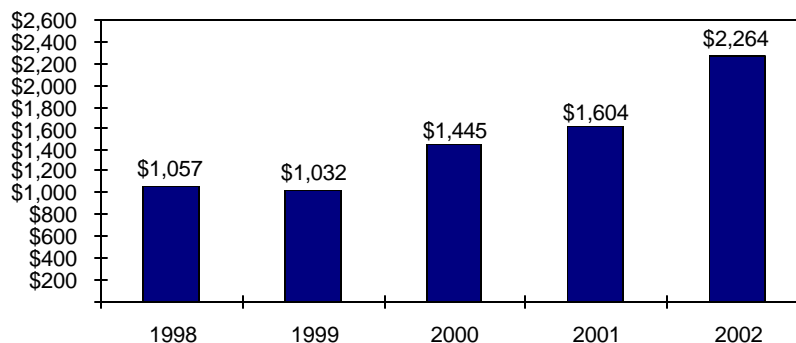
The Regional Transportation Authority (RTA) comprises the largest portion of the increase at \$490 million from 1998 to 2002. The RTA issues bonds to be used for Strategic Capital Improvement Projects (SCIP). These projects are used to acquire, repair or replace public transportation facilities in the metropolitan region as approved by the Governor. During years in which the SCIP bonds are outstanding, the State must transfer from the General Revenue Fund to the Public Transportation Fund an amount to be paid directly to the RTA. These bonds were first issued during fiscal year 1992 and have an outstanding balance of \$973 million at June 30, 2002.

The chart below shows indirect debt outstanding from fiscal year 1998 to fiscal year 2002.

Indirect Debt Outstanding As of June 30, 2002 (in millions)

Regional Transportation Authority (SCIP)	\$ 973
Metropolitan Pier and Exposition Authority	273
Illinois Sports Facilities Authority	488
Bureau of the Budget Certificates of Participation	33
University of Illinois Certificates of Participation	362
Other (including non-State-issued Certificates of Participation of \$105)	135
Total	\$ 2,264

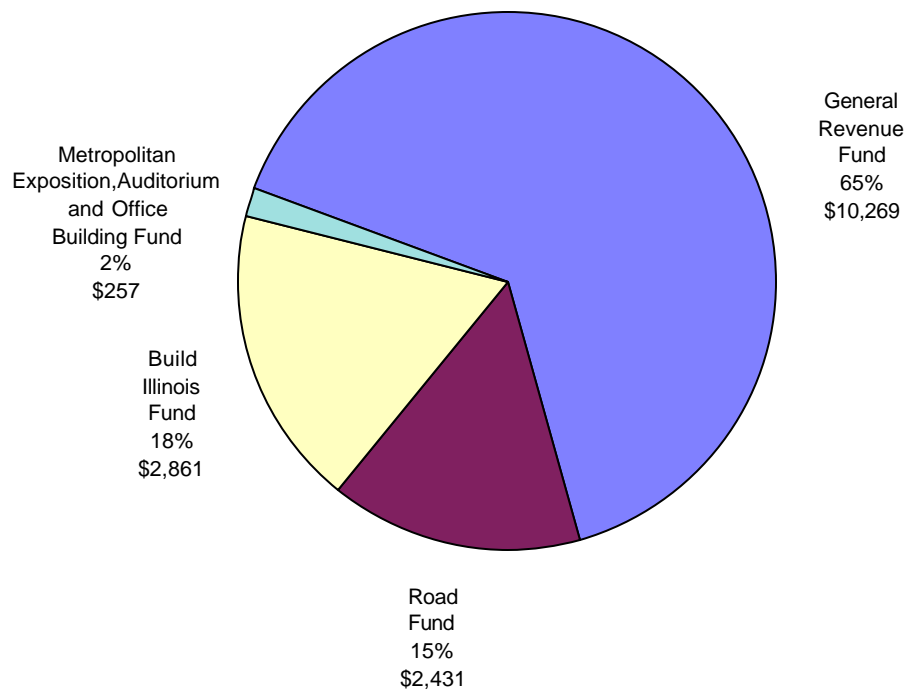
Indirect Debt Outstanding Fiscal Years 1998-2002 (in millions)



APPENDIX A

Schedule of General and Special Obligation Debt Retirement

As of June 30, 2002
(in millions)



State of Illinois
Schedule of General and Special Obligation Debt Retirement
As of June 30, 2002
(In Thousands)

General Obligation Bonds

FY	General Revenue Fund		Road Fund		Total	
	Principal	Interest	Principal	Interest	Principal	Interest
2003	\$ 397,668	\$ 343,180	\$ 122,553	\$ 89,454	\$ 520,221	\$ 432,634
2004	398,692	339,331	113,311	87,493	512,003	426,824
2005	390,861	329,946	103,484	84,587	494,345	414,533
2006	366,059	321,684	98,903	81,531	464,962	403,215
2007	349,205	313,517	92,765	78,705	441,970	392,222
2008	333,174	306,842	85,611	76,009	418,785	382,851
2009	305,429	302,361	81,633	74,649	387,062	377,010
2010	315,376	264,097	80,187	61,461	395,563	325,558
2011	283,811	258,459	79,017	58,477	362,828	316,936
2012	273,940	225,639	77,995	50,059	351,935	275,698
2013	269,810	201,242	60,639	40,255	330,449	241,497
2014	260,429	171,250	55,380	33,201	315,809	204,451
2015	257,717	139,412	57,886	26,557	315,603	165,969
2016	250,796	128,414	55,733	23,277	306,529	151,691
2017	244,663	111,944	52,719	18,456	297,382	130,400
2018	239,309	89,090	51,816	14,240	291,125	103,330
2019	221,549	74,494	45,837	11,305	267,386	85,799
2020	205,614	66,274	37,683	8,865	243,297	75,139
2021	190,750	49,363	30,885	6,958	221,635	56,321
2022	155,752	31,389	23,880	5,388	179,632	36,777
2023	126,547	28,278	22,093	4,122	148,640	32,400
2024	105,827	15,425	19,173	3,058	125,000	18,483
2025	82,353	9,808	17,347	2,055	99,700	11,863
2026	69,220	5,211	13,280	1,066	82,500	6,277
2027	45,553	1,939	9,947	389	55,500	2,328
	<u>\$ 6,140,104</u>	<u>\$ 4,128,589</u>	<u>\$ 1,489,757</u>	<u>\$ 941,617</u>	<u>\$ 7,629,861</u>	<u>\$ 5,070,206</u>

State of Illinois
Schedule of General and Special Obligation Debt Retirement
As of June 30, 2002
(In Thousands)

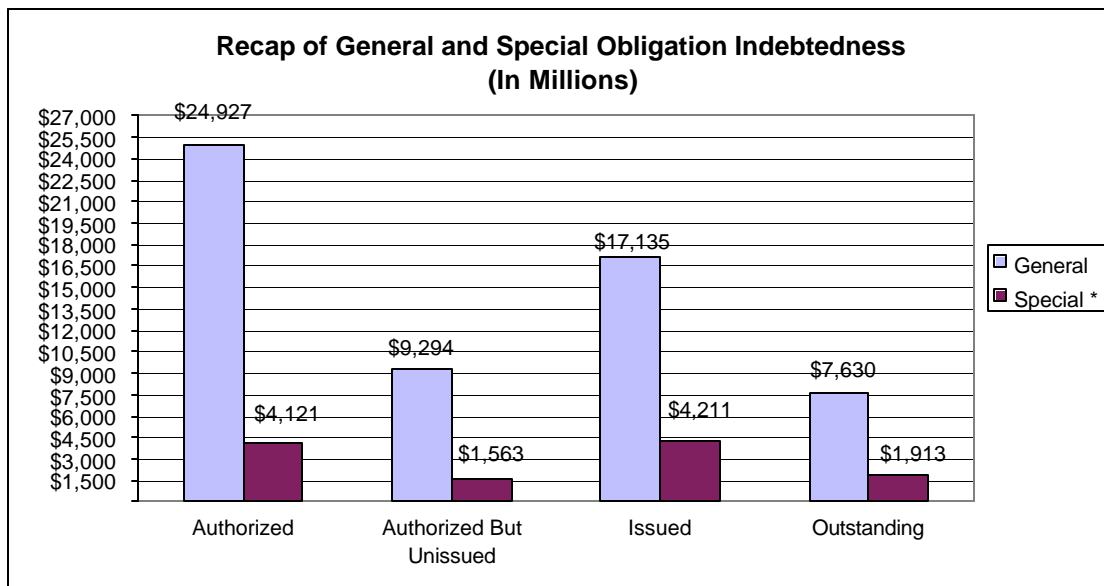
Special Obligation Bonds

FY	Build Illinois Fund		Metropolitan Exposition Office Building Fund		Total		Total
	Principal	Interest	Principal	Interest	Principal	Interest	
2003	\$ 88,407	\$ 105,034	\$ 5,876	\$ 7,972	\$ 94,283	\$ 113,006	\$ 1,160,144
2004	91,623	99,186	6,160	7,682	97,783	106,868	1,143,478
2005	97,983	92,227	6,455	7,383	104,438	99,610	1,112,926
2006	101,811	88,151	6,790	7,058	108,601	95,209	1,071,987
2007	102,223	86,915	7,175	6,677	109,398	93,592	1,037,182
2008	106,138	80,781	7,610	6,236	113,748	87,017	1,002,401
2009	102,251	82,440	8,100	5,750	110,351	88,190	962,613
2010	104,726	77,570	8,595	5,253	113,321	82,823	917,265
2011	98,779	71,548	9,085	4,761	107,864	76,309	863,937
2012	101,758	66,616	9,555	4,242	111,313	70,858	809,804
2013	101,682	58,990	10,095	3,690	111,777	62,680	746,403
2014	114,259	45,282	10,705	3,112	124,964	48,394	693,618
2015	112,436	39,237	11,415	2,492	123,851	41,729	647,152
2016	90,770	24,807	12,020	1,830	102,790	26,637	587,647
2017	74,135	19,852	5,488	8,946	79,623	28,798	536,203
2018	77,335	15,780	5,669	8,764	83,004	24,544	502,003
2019	59,355	11,501	5,875	8,559	65,230	20,060	438,475
2020	45,040	8,176	6,103	8,328	51,143	16,504	386,083
2021	16,680	5,609	5,405	169	22,085	5,778	305,819
2022	7,110	4,662			7,110	4,662	228,181
2023	14,000	4,200			14,000	4,200	199,240
2024	14,000	3,360			14,000	3,360	160,843
2025	14,000	2,520			14,000	2,520	128,083
2026	14,000	1,680			14,000	1,680	104,457
2027	14,000	840			14,000	840	72,668
	<u>\$ 1,764,501</u>	<u>\$ 1,096,964</u>	<u>\$ 148,176</u>	<u>\$ 108,904</u>	<u>\$ 1,912,677</u>	<u>\$ 1,205,868</u>	<u>\$ 15,818,612</u>

APPENDIX B

Recap of General and Special Obligation Indebtedness

As of June 30, 2002
(in millions)



* Special obligation bond statutory authorizations allow for an unlimited amount refunding bonds that may be issued.

STATE OF ILLINOIS
 RECAP OF GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
 AS OF JUNE 30, 2002
 (IN THOUSANDS \$)

Exhibit 1

<u>BONDS</u>	<u>STATUTORY REFERENCE</u>	<u>AUTHORIZED</u>	<u>AUTHORIZED BUT UNISSUED (1)</u>	<u>ISSUED (2)</u>	<u>OUTSTANDING (3)</u>
General:					
Multiple Purpose (4).....	30 ILCS 330/2	\$ 20,497,174.369	\$ 9,293,540.721	\$ 12,704,807.082	\$ 7,581,941 (5)
Anti-Pollution.....	30 ILCS 405/1	599,000.000	-- --	599,000.000	47,920
Capital Development.....	30 ILCS 420/1	1,737,000.000	-- --	1,737,000.000	-- -- (5)
Coal Development.....	20 ILCS 1110/1	35,000.000	-- --	35,000.000	-- -- (5)
School Construction.....	30 ILCS 390/1	330,000.000	-- --	330,000.000	-- -- (5)
Transportation -	30 ILCS 415/1				
Series "A".....		1,326,000.000	-- --	1,326,000.000	-- -- (5)
Series "B".....		403,000.000	-- --	403,000.000	-- -- (5)
		<u>\$ 24,927,174.369</u>	<u>\$ 9,293,540.721</u>	<u>\$ 17,134,807.082</u>	<u>\$ 7,629,861</u>
Special:					
Build Illinois.....	30 ILCS 425/2	\$ 3,805,509.000	\$ 1,418,987.017	\$ 2,386,521.983	\$ 845,780 (5)
Build Illinois Refunding....	30 ILCS 425/15	Unlimited	-- --	1,476,548.858	918,721 (5)
Civic Center.....	30 ILCS 355/7	315,515.000	144,029.268	171,485.732	55,971 (5)
Civic Center Refunding....	30 ILCS 355/7	Unlimited	-- --	176,515.000	92,205
		<u>\$ 4,121,024.000</u>	<u>\$ 1,563,016.285</u>	<u>\$ 4,211,071.573</u>	<u>\$ 1,912,677</u>
		<u>\$ 29,048,198.369</u>	<u>\$ 10,856,557.006</u>	<u>\$ 21,345,878.655</u>	<u>\$ 9,542,538</u>

NOTES TO EXHIBIT I
JUNE 30, 2002
(IN THOUSANDS \$)

- (1) Per the statutory authorization for Civic Centers, the "Authorized But Unissued" amount represents \$200 million less Principal Outstanding.
- (2) See Exhibit III for schedule listing, within bond type, the status of each bond issue. The Build Illinois "Issued" amount includes \$8.904 million of proceeds applicable to new projects spent from Build Illinois Bonds, Series T-1, which was issued in the amount of \$40 million, before Series T-1 was refunded. (See Note 5.)
- (3) For bonds issued prior to August 1, 1983, the Treasurer follows the procedure of making the principal and interest payments on the maturing date to a paying agent who makes the payment to the "bondholder". If the bondholder does not present the maturing bonds and coupons within two years, the money is returned to the Treasurer and deposited into the "Matured Bond and Coupon Fund". The "Matured Bond and Coupon Fund" (not included above), contains resources for matured bonds and interest coupons when presented for payment. The amount of matured bonds and coupons held for future payment by the Treasurer as of June 30, 2002 is \$3.407 million (\$2.357 million of principal and \$1.050 million of interest).
- (4) Public Act 83-1490 reduced the bond authorizations of all previous bond acts, with the exception of the University Building and Public Welfare Bond Acts, to an amount equal to the amount of bonds issued and created the General Obligation Bond Act. The General Obligation Bond Act consolidated all the previous individual bond purposes and provides for the issuance of multi-purpose bonds (see Exhibit II). As of June 30, 2002 the General Obligation Bond multiple purposes were designated as follows:

BONDS	STATUTORY REFERENCE	AUTHORIZED	AUTHORIZED BUT UNISSUED (1)	ISSUED (2)	OUTSTANDING	
Multiple Purpose-						
Anti-Pollution	30 ILCS 330/6	\$ 461,315.000	\$ 80,089.000	\$ 381,226.000	\$ 182,234	(5)
Capital Development	30 ILCS 330/3	7,320,235.369	2,574,422.107	4,745,813.262	3,018,321	(5)
Coal Development	30 ILCS 330/7	663,200.000	576,193.900	87,006.100	45,574	(5)
School Construction	30 ILCS 330/5	3,150,000.000	1,693,710.819	1,456,289.181	1,316,613	(5)
Transportation Series "A"	30 ILCS 330/4	3,432,129.000	1,359,329.000	2,072,800.000	1,036,746	(5)
Transportation Series "B"	30 ILCS 330/4	1,881,270.000	703,096.700	1,178,173.300	700,126	(5)
Tobacco Securitization	30 ILCS 330/7.5	750,000.000	750,000.000	-- --	-- --	
Refunding	30 ILCS 330/16	2,839,025.000	1,556,699.195	2,783,499.239	1,282,327	(5)
Total		<u>\$ 20,497,174.369</u>	<u>\$ 9,293,540.721</u>	<u>\$ 12,704,807.082</u>	<u>\$ 7,581,941</u>	

NOTES TO EXHIBIT I
JUNE 30, 2002
(IN THOUSANDS \$)

- (5) The State has issued General Obligation Refunding Bonds which were used to advance refund a portion of certain callable maturities of previously issued State of Illinois General Obligation Bonds (Refunded Bonds). In order to provide for the advance refunding, a portion of the proceeds of the bonds were used to purchase United States Treasury Obligations, the principal of which together with the interest to be earned thereon and a beginning cash deposit will be sufficient (i) to pay when due the interest on the Refunded Bonds on their respective redemption dates, (ii) to redeem the Refunded Bonds on their respective redemption dates at their respective redemption prices, and (iii) to pay the agreed fees of the Escrow Agent. The following refunded bonds remain outstanding as of June 30, 2002.

<u>BOND ISSUE</u>	<u>TOTAL PRINCIPAL OUTSTANDING</u>
Multiple Purpose	
Series 1992 (Mar).....	\$ 118,830
Series 1993 (Apr).....	59,400
Series 1993 (Aug).....	14,000
Series 1994 (Mar).....	45,600
Series 1994 (Aug).....	51,600
Series 1995 (Feb).....	39,900
Series 1996 (May).....	7,000
Series 1999 (Oct).....	32,220
Series 2000 (Jan).....	53,000
Series 2000 (Jun).....	24,000
Series 2000 (Dec).....	4,500
	<u>\$ 450,050</u>

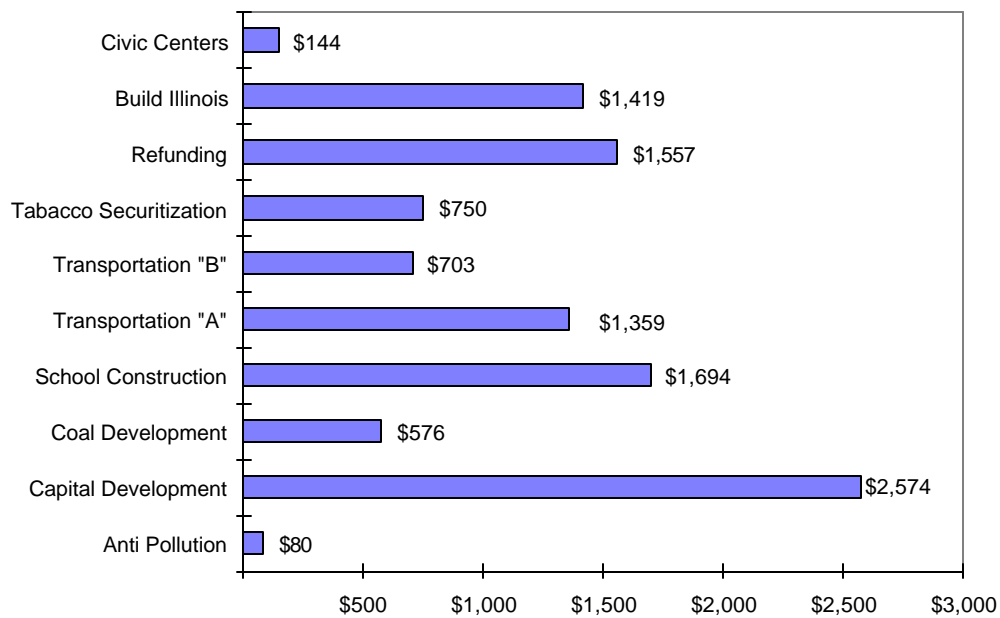
In addition, the State issued Build Illinois Refunding Bonds and Civic Center Refunding Bonds which were used to advance refund a portion of certain callable maturities of previously issued Build Illinois Bonds and Civic Center Bonds (Refunded Bonds). In order to provide for the refunding, a portion of the bonds were used to purchase United States Treasury Obligations, the principal which together with the interest to be earned thereon and a beginning cash deposit will be sufficient (i) to pay when due the interest on the Refunded Bonds on their respective redemption dates, (ii) to redeem the Refunded Bonds on their respective redemption dates at their respective redemption prices, and (iii) to pay the agreed fees of the Escrow Agent. The following refunded bonds remain outstanding as of June 30, 2002.

<u>BOND ISSUE</u>	<u>TOTAL PRINCIPAL OUTSTANDING</u>	<u>BOND ISSUE</u>	<u>TOTAL PRINCIPAL OUTSTANDING</u>
Build Illinois		Civic Center	
Series 1988-G.....	\$ 33,807	None.....	\$ -
Series 1993-R.....	28,000		
Series 1994-V.....	90,000		
Series 2000-May.....	19,500		
	<u>\$ 171,307</u>		<u>\$ -</u>

APPENDIX C

Summary of Authorized General and Special Obligation Indebtedness Which Have Unissued Authorizations

**As of June 30, 2002
(in millions)**



STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2002
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
MULTIPLE PURPOSE:			
ANTI-POLLUTION-			
The total authorized amount is to be used in the following specific manner:			
For grants to units of local governments for the purpose of providing funds for the planning, financing and construction of municipal sewage treatment works and solid waste disposal facilities and for making deposits into the Water Pollution Control Revolving Fund to provide assistance in accordance with the provisions of Title IV-A.....			
	\$ 300,815.000	\$ 183,029.200	\$ 117,785.800
For payment of claims submitted to the State and approved for payment under the Leaking Underground Storage Tank Program in Title XVI of the Environmental Protection Act.....			
	160,500.000	198,196.800	(37,696.800)
	<u>\$ 461,315.000</u>	<u>\$ 381,226.000</u>	<u>\$ 80,089.000</u>
CAPITAL DEVELOPMENT (See Note 3)-			
The total authorized amount is to be used in the following specific manner:			
For educational purposes by State universities and colleges, the Illinois Community College Board and for grants to public community colleges.....			
	\$ 2,211,228.000	\$ 1,178,522.634	\$ 1,032,705.366
For correctional purposes at State prisons and correctional centers.....			
	1,607,420.000	1,122,672.413	484,747.587
For open spaces, recreational and conservation purposes and the protection of land.....			
	531,175.000	377,541.100	153,633.900
For child care facilities, mental and public health facilities and facilities for the care of disabled veterans and their spouses.....			
	589,917.000	446,760.200	143,156.800
For use by the State, its departments, authorities, public corporations, commissions and agencies.....			
	1,455,990.000	1,214,934.244	241,055.756
For cargo handling facilities and breakwaters used by port districts.....			
	818.100	-- --	818.100
For water resources management projects.....			
	204,657.000	167,928.171	36,728.829
For the provision of facilities for food production research and related instructional and public service activities at the State universities and public community colleges.....			
	16,940.269	16,712.300	227.969

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2002
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION	ISSUED (1)	AUTHORIZED BUT UNISSUED (2)
	As Allocated Per Statute	As Allocated Per Statute	As Allocated Per Statute
MULTIPLE PURPOSE: (Cont.)			
CAPITAL DEVELOPMENT (See Note 3)- (Cont.)			
For grants by the Secretary of State for central library facilities and by the Capital Development Board to units of local government for public library facilities.....	\$ 36,000.000	\$ 23,772.100	\$ 12,227.900
For capital facilities for grants to counties, municipalities or public building commissions with correctional facilities that do not comply with the minimum standards of the Department of Corrections under Section 3-15 of the Unified Code of Corrections.....	25,000.000	-- --	25,000.000
For grants in fiscal year 1988, by the Department of Conservation for improvement or expansion of aquarium facilities located on property owned by a park district.....	5,000.000	5,000.000	-- --
To State agencies for grants to local governments for the acquisition, financing, architectural planning, development, alteration, installation and construction of capital facilities consisting of buildings, structures, durable equipment and land.....	432,590.000	144,952.300	287,637.700
For the Illinois Open Land Trust Program.....	203,500.000	47,017.800	156,482.200
	<u>\$ 7,320,235.369</u>	<u>\$ 4,745,813.262</u>	<u>\$ 2,574,422.107</u>

COAL DEVELOPMENT-

The total authorized amount is to be used in the following specific manner:

For the aquisition, development, construction, reconstruction, improvement, financing, architectural and technical planning, and installation of capital facilities consisting of buildings, structures, durable equipment and land for the purposes of capital development of coal resources within the State.....

\$ 115,000.000 \$ 75,075.600 \$ 39,924.400

For making a grant to the owner of a generating station located in Illinois and having at least three coal-fired generating units with accredited summer capability greater than 500 megawatts each at such generating station as provided in Section 6 of that Bond Act.....

35,000.000 -- -- 35,000.000

For research, development and demonstration of other forms of energy other than that derived from coal, either on or off State property.....

13,200.000 11,930.500 1,269.500

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2002
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
MULTIPLE PURPOSE: (Cont.)			
COAL DEVELOPMENT- (Cont.)			
For providing financial assistance to new electric electric generating facilities as provided in Section 605-332.....	\$ 500,000.000 \$ 663,200.000	\$ -- -- \$ 87,006.100	\$ 500,000.000 \$ 576,193.900
SCHOOL CONSTRUCTION (See Note 3)-			
The total authorized amount is to be used in the following specific manner:			
For grants to local school districts for the acqui- sition, development, construction, reconstruction, rehabilitation, improvement, financing, architec- tural planning and installation of capital facilities including special education building projects under Article 14 of The School Code	\$ 58,450.000	\$ 56,917.800	\$ 1,532.200
For grants to school districts for debt service on facilities constructed for educational purposes. Any surplus authorization may be used for construction of educational facilities (same as above).....	22,550.000	-- --	22,550.000
For grants to school districts for special education building projects.....	10,000.000	-- --	10,000.000
For grants to school districts to replace such capital facilities, consisting of those public school buildings and temporary school facilities which, prior to January 1, 1984, were condemned by the regional superintendent under Sections 3-14.22 of the School Code or by any State official having jurisdiction over building safety.....	9,000.000	-- --	9,000.000
For infrastructure grants to school districts pursuant to the School Construction Law.....	3,050,000.000 \$ 3,150,000.000	1,399,371.381 \$ 1,456,289.181	1,650,628.619 \$ 1,693,710.819

TRANSPORTATION-

The total authorized amount is to be used in the
following specific manner:

Series A-

For acquisition, construction, reconstruction, extension, and improvement of State highways, arterial highways, freeways, roads, structures separating highways, railroads and bridges.....	\$ 3,330,000.000	\$ 1,973,915.900	\$ 1,356,084.100
For highway purposes outside the Chicago urbanized area.....	3,677.000	3,676.900	0.100
For highway purposes within the Chicago urbanized area.....	7,543.000	7,521.000	22.000

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2002
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
MULTIPLE PURPOSE: (Cont.)			
TRANSPORTATION (Cont.)-			
Series A (Cont.)-			
For highway purposes within the city of Chicago.....	\$ 13,060.600	\$ 10,780.900	\$ 2,279.700
For highway purposes within Cook and contiguous counties.....	58,987.500	58,986.600	0.900
For highway purposes downstate.....	18,860.900	17,918.700	942.200
	<u>\$ 3,432,129.000</u>	<u>\$ 2,072,800.000</u>	<u>\$ 1,359,329.000</u>
Series B-			
For mass transportation purposes to be used statewide.....	\$ 1,433,870.000	\$ 865,226.400	\$ 568,643.600
For additional mass transportation purposes to be used within Chicago and contiguous counties.....	83,350.000	77,198.000	6,152.000
For additional mass transportation purposes to be used downstate.....	12,450.000	16,016.200	(3,566.200)
For aviation purposes.....	351,600.000	219,732.700	131,867.300
	<u>\$ 1,881,270.000</u>	<u>\$ 1,178,173.300</u>	<u>\$ 703,096.700</u>
TOBACCO SECURITIZATION-			
For general operating purposes in fiscal year 2003 only.....	\$ 750,000.000	\$ -- --	\$ 750,000.000
REFUNDING-			
For the purpose of refunding any State of Illinois general obligation bonds then outstanding; provided such refunding bonds shall mature no later than the final maturity date of bonds being refunded.....	\$ 2,839,025.000	\$ 2,783,499.239	\$ 1,556,699.195
TOTAL MULTI-PURPOSE - GENERAL	<u>\$ 20,497,174.369</u>	<u>\$ 12,704,807.082</u>	<u>\$ 9,293,540.721</u>
SPECIAL:			
BUILD ILLINOIS-			
The total authorized amount is to be used in the following specific manner:			
For the expenses of issuance and sale of bonds, including bond discounts, and for planning, engineering, acquisition, construction, reconstruction, development, improvement, and extension of the public infrastructure in the State of Illinois.....	\$ 2,417,000.000	\$ 1,694,304.840	\$ 722,695.160

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2002
(IN THOUSANDS \$)

Exhibit II

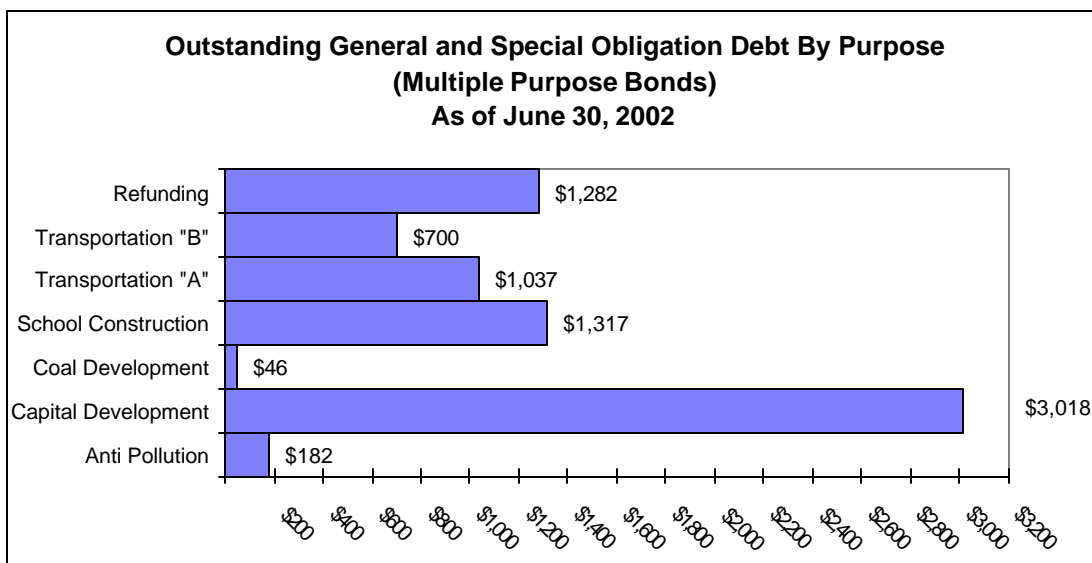
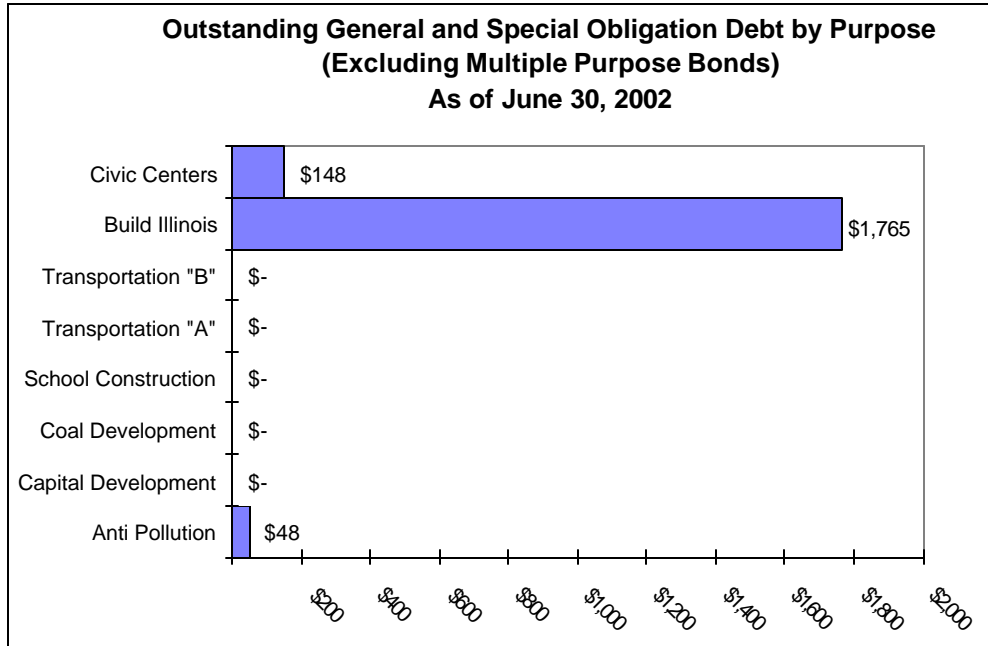
DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
SPECIAL: (Cont.)			
BUILD ILLINOIS- (Cont.)			
For fostering economic development and increased employment and the well being of the citizens of Illinois.....	\$ 186,000.000	\$ 101,300.695	\$ 84,699.305
For the development and improvement of educational, scientific, technical, and vocational programs and facilities and the expansion of health and human services for all citizens of Illinois.....	1,052,358.100	512,930.706	539,427.394
For protection, preservation, restoration, and conservation of environmental and natural resources.....	150,150.900	77,985.742	72,165.158
	<u>\$ 3,805,509.000</u>	<u>\$ 2,386,521.983</u>	<u>\$ 1,418,987.017</u>
BUILD ILLINOIS REFUNDING-			
For the purpose of refunding any outstanding Build Illinois bond; provided that such refunding bonds shall mature no later than the final maturity date of bonds being refunded.....	\$ Unlimited	\$ 1,476,548.858	\$ -- --
CIVIC CENTERS-			
For the purpose of advance refunding any or all bonds issued prior to July 1, 1985 by a Metropolitan Exposition Auditorium and Office Building Authority, Metropolitan Exposition and Auditorium Authority or Civic Center Authority or a unit of local government subject to repayment from State financial support and for providing State financial support to newly certified applicants after July 1, 1985.....	\$ 302,374.413	\$ 161,485.732	\$ 140,888.681
For the purpose of making construction and improvement grants by the Secretary of State, as State Librarian, to public libraries and library systems.....	13,140.587	10,000.000	3,140.587
	<u>\$ 315,515.000</u>	<u>\$ 171,485.732</u>	<u>\$ 144,029.268</u>
CIVIC CENTERS REFUNDING-			
The Bureau of the Budget may issue bonds on or after July 1, 1989 to refund or advance refund previously issued Civic Center bonds if the budget director determines that the refunding or advance refunding results in debt service savings to the State measured on a present value basis.....	\$ Unlimited	\$ 176,515.000	\$ -- --
TOTAL SPECIAL	<u>\$ 4,121,024.000</u>	<u>\$ 4,211,071.573</u>	<u>\$ 1,563,016.285</u>
GRAND TOTAL	<u>\$ 24,618,198.369</u>	<u>\$ 16,915,878.655</u>	<u>\$ 10,856,557.006</u>

NOTES TO EXHIBIT II
JUNE 30, 2002
(IN THOUSANDS \$)

- (1) See Exhibit III for schedules listing within bond type, the status of each bond issue. The Build Illinois "Issued" amount includes \$8.904 million of proceeds applicable to new projects spent from Build Illinois Bonds, Series T-1, which was issued in the amount of \$40 million, before Series T-1 was refunded.
- (2) Per the statutory authorization for Civic Centers, the "Authorized But Unissued" amount represents \$200 million less Principal Outstanding.
- (3) Description of the purposes of the "Capital Development Bond Act" and the "School Construction Bond Act":
 - (a) The Capital Development Bond type is for the purpose of acquiring, developing, constructing, reconstructing, improving, financing, architectural planning, and installation of capital facilities consisting of buildings, structures, and durable equipment and for the acquisition and improvement of real property; and for the acquisition, protection and development of natural resources including water related resources, open spaces, water resource management, recreational and conservation purposes all within the State of Illinois.
 - (b) The School Construction Bond type is for making grants to local school districts for the acquisition, development, construction, reconstruction, rehabilitation, improvement, financing, architectural planning, and installation of capital facilities consisting of buildings, structures, durable equipment and for the acquisition and improvement of real property; and for the debt service on school district bonds issued for the same purposes after January 1, 1969.

APPENDIX D

General and Special Obligation Bond Issues By Bond Type (in millions)



STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2002
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
GENERAL						
Anti-Pollution						
Series 1977-D.....	1-1-77	1-1-02	4. % to 6. %	\$ 40,000	\$ -- --	\$ ---
Series 1977-E.....	3-1-77	3-1-02	3.75% to 5.75%	25,000	-- --	---
Series 1977-F.....	6-1-77	6-1-02	3.5% to 5.5%	35,000	-- --	---
Series 1977-G.....	11-1-77	11-1-02	5. % to 6. %	35,000	1,400	35
Series 1978-H.....	6-1-78	6-1-03	5. % to 6. %	15,000	600	30
Series 1978-I.....	12-1-78	12-1-03	5.25% to 6.25%	20,000	1,600	88
Series 1979-J.....	3-1-79	3-1-04	5.25% to 6.25%	50,000	4,000	315
Series 1980-K.....	1-1-80	1-1-05	6. % to 7. %	20,000	2,400	294
Series 1980-L.....	5-1-80	5-1-05	6.5% to 7.5%	5,000	600	78
Series 1980-M.....	10-1-80	10-1-05	7.625% to 8.6%	20,000	3,200	492
Series 1981-N.....	6-1-81	6-1-06	9.25% to 10.25%	10,000	1,600	373
Series 1981-O.....	11-1-81	11-1-06	11. % to 12. %	10,000	2,000	558
Series 1982-Q.....	7-1-82	7-1-07	11. % to 12. %	10,000	2,400	794
Series 1982-R.....	11-1-82	11-1-07	8.75% to 9.75%	30,000	7,200	1,931
Series 1983-S.....	4-1-83	4-1-08	8. % to 9. %	15,000	3,600	1,013
Series 1983-T.....	8-1-83	8-1-08	8.25% to 9.25%	17,000	4,760	1,385
Series 1983-U.....	12-1-83	12-1-08	8.5% to 9.5%	10,000	2,800	842
Series 1984-V.....	4-1-84	4-1-09	8.75% to 9.75%	12,000	3,360	1,187
Series 1984-W.....	9-1-84	9-1-09	8.75% to 9.75%	20,000	6,400	2,246
				<u>\$ 399,000</u>	<u>\$ 47,920</u>	<u>\$ 11,661</u>
Capital Development						
Series 1977-A.....	1-1-77	1-1-02	4. % to 6. %	\$ 40,000	\$ -- --	\$ ---
Series 1977-B.....	3-1-77	3-1-02	3.75% to 5.75%	15,000	-- --	---
Series 1977-C.....	6-1-77	6-1-02	3.5% to 5.5%	25,000	---	---
				<u>\$ 80,000</u>	<u>\$ 0</u>	<u>\$ 0</u>
School Construction						
Series 1977-A.....	1-1-77	1-1-02	4. % to 6. %	\$ 35,000	\$ -- --	\$ ---
Series 1977-B.....	3-1-77	3-1-02	3.75% to 5.75%	20,000	-- --	---
Series 1977-C.....	6-1-77	6-1-02	3.5% to 5.5%	25,000	---	---
				<u>\$ 80,000</u>	<u>\$ 0</u>	<u>\$ 0</u>
Transportation Series "A"						
Series 1977-A (Jan).....	1-1-77	1-1-02	4. % to 6. %	\$ 35,000	\$ -- --	\$ ---
Series 1977-A (March).....	3-1-77	3-1-02	3.75% to 5.75%	35,000	-- --	---
Series 1977-A (June).....	6-1-77	6-1-02	3.5% to 5.5%	45,000	---	---
				<u>\$ 115,000</u>	<u>\$ 0</u>	<u>\$ 0</u>
Transportation Series "B"						
Series 1977-B (March).....	3-1-77	3-1-02	3.75% to 5.75%	\$ 15,000	\$ -- --	\$ ---
Series 1977-B (June).....	6-1-77	6-1-02	3.5% to 5.5%	20,000	---	---
				<u>\$ 35,000</u>	<u>\$ 0</u>	<u>\$ 0</u>

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
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(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
MULTIPLE PURPOSE							
Anti-Pollution							
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	\$ 7,000	\$ 1,968	\$ 5,271
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)	10,000	2,899	7,113
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)	5,000	1,712	3,748
Series 1991 (Sept).....	9-24-91	8-1-12	Accreted Bonds	(b)	1,686	771	1,314
Series 1992 (Mar).....	3-1-92	10-1-12	5.25% to 6.25%	(a)	1,380	148	24
Series 1992 (Aug).....	8-15-92	6-1-13	5.4% to 5.875%		506	-- --	-- --
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	1,555	845	1,487
Series 1993 (Apr).....	4-1-93	4-1-18	4.5% to 5.7%	(a)	86	24	14
Series 1993 (Aug).....	8-1-93	8-1-18	4.4% to 5.5%		31,685	19,011	8,696
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	16,271	7,545	8,141
Series 1994 (Mar).....	3-1-94	4-1-19	5.25% to 5.8%	(a)	15,128	7,227	3,842
Series 1994 (Aug).....	8-1-94	8-1-19	5.5% to 5.875%	(a)	39,800	23,960	12,125
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	17,000	9,767	12,455
Series 1995 (Feb).....	2-1-95	2-1-20	5.5% to 6.1%	(a)	4,397	1,970	1,005
Series 1995 (July).....	7-1-95	7-1-20	5.25% to 5.75%		7,600	5,776	3,086
Series 1996 (May).....	5-1-96	5-1-21	5.375% to 5.75%	(a)	1,000	720	400
Series 1997 (Feb).....	2-1-97	2-1-22	4.375% to 5.375%		20,000	18,962	10,963
Series 1997 (July).....	7-1-97	7-1-22	4.25% to 5.25%		30,000	25,200	13,487
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5%		4,754	4,334	2,456
Series 2000 (June).....	6-1-00	6-1-25	5.% to 5.8%	(a)	3,000	2,520	1,741
Series 2000 (Dec).....	12-1-00	12-1-25	4.75% to 5.75%	(a)	7,000	6,676	4,543
Series 2001 (April).....	4-1-01	4-1-21	4.25% to 5.375%		11,000	10,199	4,206
Series 2001 (Aug).....	8-1-01	8-1-26	3.% to 5.5%		10,000	10,000	5,771
Series 2001 (Nov).....	11-1-01	11-1-26	3.% to 6%		10,000	10,000	6,735
Series 2002 (Feb).....	2-1-02	2-1-27	3.% to 5.5%		10,000	10,000	6,642
					\$ 265,848	\$ 182,234	\$ 125,265

Capital Development

Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b) \$	52,003	\$ 14,618	\$ 39,162
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)	120,000	34,786	85,355
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)	142,000	48,639	106,431
Series 1990 (Nov).....	11-2-90	8-1-11	Accreted Bonds	(b)	137,001	51,621	104,988
Series 1991 (Sept).....	9-24-91	8-1-12	Accreted Bonds	(b)	110,920	50,764	86,421
Series 1992 (Mar).....	3-1-92	10-1-12	5.25% to 6.25%	(a)	40,908	4,311	684
Series 1992 (Aug).....	8-15-92	6-1-13	5.4% to 5.875%		27,305	-- --	-- --
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	75,545	41,070	72,238
Series 1993 (Apr).....	4-1-93	4-1-18	4.5% to 5.7%	(a)	40,368	11,303	6,698

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Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
MULTIPLE PURPOSE (Cont.)							
Capital Development (Cont.)							
Series 1993 (Aug).....	8-1-93	8-1-18	4.4% to 5.5%	(a)	\$ 92,933	\$ 55,760	\$ 25,506
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	64,062	29,707	32,054
Series 1994 (Mar).....	3-1-94	4-1-19	5.25% to 5.8%	(a)	33,488	15,998	8,504
Series 1994 (Aug).....	8-1-94	8-1-19	5.5% to 5.875%	(a)	90,000	54,180	27,418
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	135,878	78,061	99,554
Series 1995 (Feb).....	2-1-95	2-1-20	5.5% to 6.1%	(a)	83,803	37,531	19,162
Series 1995 (July).....	7-1-95	7-1-20	5.25% to 5.75%		145,000	110,200	58,874
Series 1995 (Dec).....	12-1-95	12-1-20	5.125% to 5.25%		160,000	125,256	87,161
Series 1996 (May).....	5-1-96	5-1-21	5.375% to 5.75%	(a)	118,000	84,960	47,147
Series 1996 (Sept).....	9-1-96	9-1-21	4.875% to 6.0%		119,000	95,200	54,697
Series 1997 (Feb).....	2-1-97	2-1-22	4.375% to 5.375%		96,755	91,731	53,034
Series 1997(July).....	7-1-97	7-1-22	4.25% to 5.25%		55,000	46,200	24,726
Series 1997 (Nov).....	11-13-97	8-1-19	Accreted Bonds	(b)	146,330	132,379	112,917
Series 1998 (Apr).....	4-1-98	4-1-23	5.0% to 5.25%		125,150	118,034	73,917
Series 1998 (June).....	6-1-98	6-1-23	4.25% to 5.25%		110,000	90,750	43,738
Series 1998 (Nov).....	11-10-98	8-1-20	Accreted Bonds	(b)	95,000	83,785	49,399
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5.0%		100,875	91,959	52,118
Series 1999 (June).....	6-1-99	6-1-24	4.0% to 5.375%		230,610	202,937	123,872
Series 1999 (Oct).....	10-1-99	10-1-17	4.75% to 6.0%	(a)	2,850	1,731	836
Series 2000 (Jan).....	1-1-00	1-1-20	4.75% to 6.125%	(a)	69,000	42,047	26,507
Series 2000 (April).....	4-19-00	4-1-25	4.75% to 5.75%		120,000	110,400	72,760
Series 2000 (June).....	6-1-00	6-1-25	5.0% to 5.8%	(a)	102,000	85,680	59,186
Series 2000 (Aug).....	8-1-00	8-1-25	5.0% to 5.625%		75,000	72,000	46,069
Series 2000 (Oct).....	10-19-00	8-1-22	Accreted Bonds	(b)	40,000	40,000	26,249
Series 2000 (Dec).....	12-1-00	12-1-25	4.75% to 5.75%	(a)	168,000	160,216	109,022
Series 2001 (April).....	4-1-01	4-1-21	4.25% to 5.375%		80,000	74,174	30,589
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%		145,000	141,133	99,440
Series 2001 (Aug).....	8-1-01	8-1-26	3.0% to 5.5%		110,000	110,000	63,479
Series 2001 (Nov).....	11-1-01	11-1-26	3.0% to 6.0%		119,200	119,200	80,281
Series 2002 (Feb).....	2-1-02	2-1-27	3.0% to 5.5%		125,000	125,000	83,026
Series 2002 (Mar).....	4-1-02	4-1-27	4.0% to 5.5%		135,000	135,000	92,418
					\$ 4,038,984	\$ 3,018,321	\$ 2,285,637

Coal Development

Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	\$ 1,000	\$ 281	\$ 753
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)	5,000	1,450	3,556
Series 1991 (Sept).....	9-24-91	8-1-12	Accreted Bonds	(b)	3,062	1,401	2,386
Series 1992 (Mar).....	3-1-92	10-1-12	5.25% to 6.25%	(a)	3,223	337	53
Series 1992 (Aug).....	8-15-92	6-1-13	5.4% to 5.875%		1,254	-- --	-- --
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	1,234	671	1,180
Series 1993 (Aug).....	8-1-93	8-1-18	4.4% to 5.5%	(a)	1,615	969	443
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	959	445	480
Series 1994 (Mar).....	3-1-94	4-1-19	5.25% to 5.8%	(a)	2,041	974	518
Series 1994 (Aug).....	8-1-94	8-1-19	5.5% to 5.875%	(a)	2,000	1,204	609
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	4,938	2,837	3,618

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Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
MULTIPLE PURPOSE (Cont.)							
Coal Development (Cont.)							
Series 1995 (July).....	7-1-95	7-1-20	5.25% to 5.75%		\$ 5,200	\$ 3,952	\$ 2,111
Series 1996 (May).....	5-1-96	5-1-21	5.375% to 5.75%	(a)	3,000	2,160	1,199
Series 1996 (Sept).....	9-1-96	9-1-21	4.875% to 6.0%		2,500	2,000	1,149
Series 1998 (Apr).....	4-1-98	4-1-23	5.0% to 5.5%		5,000	4,716	2,953
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5.0%		1,871	1,705	966
Series 1999 (Oct).....	10-1-99	10-1-17	4.75% to 6.0%	(a)	7,150	4,343	2,096
Series 2000 (Dec).....	12-1-00	12-1-10	4.7% to 5.5%	(a)	5,000	4,500	1,063
Series 2001 (April).....	4-1-01	4-1-21	4.25% to 5.375%		4,000	3,709	1,529
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%		3,000	2,920	2,057
Series 2001 (Aug).....	8-1-01	8-1-26	3.0% to 5.5%		5,000	5,000	2,885
					<u>\$ 68,047</u>	<u>\$ 45,574</u>	<u>\$ 31,604</u>
School Construction							
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	\$ 1,000	\$ 281	\$ 753
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)	7,000	2,029	4,979
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)	6,000	2,055	4,497
Series 1991 (Sept).....	9-24-91	8-1-12	Accreted Bonds	(b)	2,828	1,295	2,204
Series 1992 (Mar).....	3-1-92	10-1-12	5.25% to 6.25%	(a)	555	58	9
Series 1992 (Aug).....	8-15-92	6-1-13	5.4% to 5.875%		297	-- --	-- --
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	3,694	2,009	3,533
Series 1993 (Apr).....	4-1-93	4-1-18	4.5% to 5.7%	(a)	456	128	76
Series 1993 (Aug).....	8-1-93	8-1-18	4.4% to 5.5%	(a)	295	176	81
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	219	102	110
Series 1994 (Mar).....	3-1-94	4-1-19	5.25% to 5.8%	(a)	2,231	1,066	566
Series 1995 (Dec).....	12-1-95	12-1-20	5.125% to 5.25%		3,000	2,349	1,634
Series 1996 (May).....	5-1-96	5-1-21	5.375% to 5.75%	(a)	2,000	1,440	799
Series 1996 (Sept).....	9-1-96	9-1-21	4.875% to 6.0%		8,500	6,800	3,907
Series 1997 (Feb).....	2-1-97	2-1-22	4.375% to 5.375%		8,300	7,869	4,549
Series 1998 (June).....	6-1-98	6-1-23	4.25% to 5.25%		80,000	66,000	31,809
Series 1998 (Nov).....	11-10-98	8-1-20	Accreted Bonds	(b)	2,334	2,058	1,214
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5.0%		98,245	89,561	50,759
Series 1999 (June).....	6-1-99	6-1-24	4.0% to 5.375%		19,390	17,063	10,415
Series 1999 (Oct).....	10-1-99	10-1-17	4.75% to 6.0%	(a)	68,000	41,306	19,935
Series 2000 (Jan).....	1-1-00	1-1-20	4.75% to 6.125%	(a)	60,000	36,563	23,049
Series 2000 (April).....	4-19-00	4-1-25	4.75% to 5.75%		100,000	92,000	60,633
Series 2000 (June).....	6-1-00	6-1-25	5.0% to 5.8%	(a)	90,000	75,600	52,223

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Exhibit III

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
MULTIPLE PURPOSE (Cont.)						
School Construction (Cont.)						
Series 2000 (Aug).....	8-1-00	8-1-25	5.0% to 5.625%	\$ 50,000	\$ 48,000	\$ 30,712
Series 2000 (Oct).....	10-19-00	8-1-22	Accreted Bonds (b)	61,855	61,855	40,591
Series 2000 (Dec).....	12-1-00	12-1-25	4.75% to 5.75% (a)	120,000	114,708	80,054
Series 2001 (April).....	4-1-01	4-1-21	4.25% to 5.375%	38,190	35,409	14,603
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	70,000	68,133	48,005
Series 2001 (Aug).....	8-1-01	8-1-26	3.0% to 5.5%	110,000	110,000	63,479
Series 2001 (Nov).....	11-1-01	11-1-26	3.0% to 6.0%	150,700	150,700	101,496
Series 2002 (Feb).....	2-1-02	2-1-27	3.0% to 5.5%	150,000	150,000	99,631
Series 2002 (Mar).....	4-1-02	4-1-27	4.0% to 5.5%	130,000	130,000	88,995
				\$ 1,445,089	\$ 1,316,613	\$ 845,300
Transportation Series "A"						
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds (b)	\$ 30,000	\$ 8,433	\$ 22,592
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds (b)	48,000	13,915	34,142
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds (b)	50,000	17,126	37,476
Series 1990 (Nov).....	11-2-90	8-1-11	Accreted Bonds (b)	65,000	24,491	49,811
Series 1991 (Sept).....	9-24-91	8-1-12	Accreted Bonds (b)	47,000	21,510	36,619
Series 1992 (Mar).....	3-1-92	10-1-12	5.25% to 6.25% (a)	40,000	4,217	669
Series 1992 (Aug).....	8-15-92	6-1-13	5.4% to 5.875%	81,600	-- --	-- --
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds (b)	21,600	11,743	20,654
Series 1993 (Apr).....	4-1-93	4-1-18	4.5% to 5.7% (a)	110,000	30,800	18,251
Series 1993 (Aug).....	8-1-93	8-1-18	4.4% to 5.5% (a)	25,600	15,360	7,026
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds (b)	60,000	27,824	30,021
Series 1994 (Mar).....	3-1-94	4-1-19	5.25% to 5.8% (a)	95,000	45,383	24,125
Series 1994 (Aug).....	8-1-94	8-1-19	5.5% to 5.875% (a)	138,200	83,196	42,102
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds (b)	25,000	14,362	18,317
Series 1995 (Feb).....	2-1-95	2-1-20	5.5% to 6.1% (a)	41,800	18,720	9,558
Series 1995 (July).....	7-1-95	7-1-20	5.25% to 5.75%	80,000	60,800	32,482
Series 1996 (May).....	5-1-96	5-1-01	5.375% to 5.75% (a)	22,000	15,840	8,790
Series 1999 (Oct).....	10-1-99	10-1-17	4.75% to 6.0% (a)	12,000	7,290	3,518
Series 2000 (Jan).....	1-1-00	1-1-20	4.75% to 6.125% (a)	20,000	12,188	7,683
Series 2000 (April).....	4-19-00	4-1-25	4.75% to 5.75%	60,000	55,200	36,380
Series 2000 (June).....	6-1-00	6-1-25	5.0% to 5.8% (a)	85,000	71,400	49,322
Series 2000 (Aug).....	8-1-00	8-1-25	5.0% to 5.625%	100,000	96,000	61,425
Series 2001 (April).....	4-1-01	4-1-21	4.25% to 5.375%	30,000	27,815	11,471
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	70,000	68,133	48,005
Series 2001 (Aug).....	8-1-01	8-1-26	3.0% to 5.5%	115,000	115,000	66,364
Series 2001 (Nov).....	11-1-01	11-1-26	3.0% to 6.0%	60,000	60,000	40,410
Series 2002 (Feb).....	2-1-02	2-1-27	3.0% to 5.5%	50,000	50,000	33,210
Series 2002 (Mar).....	4-1-02	4-1-27	4.0% to 5.5%	60,000	60,000	41,075
				\$ 1,642,800	\$ 1,036,746	\$ 791,498

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Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
MULTIPLE PURPOSE (Cont.)							
Transportation Series "B"							
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	\$ 2,000	\$ 563	\$ 1,506
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)	35,000	10,146	24,895
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)	47,000	16,099	35,227
Series 1990 (Nov).....	11-2-90	8-1-11	Accreted Bonds	(b)	47,999	18,085	36,783
Series 1991 (Sept).....	9-24-91	8-1-12	Accreted Bonds	(b)	44,297	20,273	34,513
Series 1992 (Mar).....	3-1-92	10-1-12	5.25% to 6.25%	(a)	16,915	1,789	284
Series 1992 (Aug).....	8-15-92	6-1-13	5.4% to 5.875%		16,592	-- --	-- --
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	32,270	17,544	30,858
Series 1993 (Apr).....	4-1-93	4-1-18	4.5% to 5.7%	(a)	14,091	3,945	2,338
Series 1993 (Aug).....	8-1-93	8-1-18	4.4% to 5.5%	(a)	22,872	13,723	6,278
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	27,887	12,932	13,953
Series 1994 (Mar).....	3-1-94	4-1-19	5.25% to 5.8%	(a)	27,113	12,953	6,885
Series 1994 (Aug).....	8-1-94	8-1-19	5.5% to 5.875%	(a)	30,000	18,060	9,139
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	27,000	15,511	19,782
Series 1995 (Feb).....	2-1-95	2-1-20	5.5% to 6.1%	(a)	10,000	4,479	2,287
Series 1995 (July).....	7-1-95	7-1-20	5.25% to 5.75%		62,200	47,272	25,255
Series 1995 (Dec).....	12-1-95	12-1-20	5.125% to 5.25%		21,205	16,600	11,552
Series 1996 (May).....	5-1-96	5-1-21	5.375% to 5.75%	(a)	29,000	20,880	11,587
Series 1996 (Sept).....	9-1-96	9-1-21	4.875% to 6.0%		55,000	44,000	25,280
Series 1997 (Feb).....	2-1-97	2-1-22	4.375% to 5.375%		40,000	37,923	21,925
Series 1997 (July).....	7-1-97	7-1-22	4.25% to 5.25%		15,000	12,600	6,743
Series 1997 (Nov).....	11-13-97	8-1-19	Accreted Bonds	(b)	22,000	19,902	16,976
Series 1998 (June).....	6-1-98	6-1-23	4.25% to 5.25%		10,000	8,250	3,976
Series 1998 (Nov).....	11-10-98	8-1-20	Accreted Bonds	(b)	25,000	22,049	13,000
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5.0%		25,000	22,790	12,916
Series 1999 (Oct).....	10-1-99	10-1-17	4.75% to 6.0%	(a)	10,000	6,075	2,932
Series 2000 (Jan).....	1-1-00	1-1-20	4.75% to 6.125%	(a)	11,000	6,703	4,226
Series 2000 (April).....	4-19-00	4-1-25	4.75% to 5.75%		20,000	18,400	12,127
Series 2000 (June).....	6-1-00	6-1-25	5.0% to 5.8%	(a)	20,000	16,800	11,605
Series 2000 (Aug).....	8-1-00	8-1-25	5.0% to 5.625%		75,000	72,000	46,069
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%		12,000	11,680	8,230
Series 2001 (Aug).....	8-1-01	8-1-26	3.0% to 5.5%		25,000	25,000	14,427
Series 2001 (Nov).....	11-1-01	11-1-26	3.0% to 6.0%		35,100	35,100	23,640
Series 2002 (Feb).....	2-1-02	2-1-27	3.0% to 5.5%		40,000	40,000	26,568
Series 2002 (Mar).....	4-1-02	4-1-27	4.0% to 5.5%		50,000	50,000	34,229
					\$ 1,003,541	\$ 700,126	\$ 557,991

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2002
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
REFUNDING						
General Revenue Fund						
Series 1992 (Mar).....	3-1-92	10-1-12	5.25% to 6.25% (a)	\$ 219,430	\$ 23,132	\$ 3,670
Series 1992 (Aug).....	8-15-92	6-1-13	5.4% to 5.875%	83,313	-- --	-- --
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds (b)	76,980	40,784	45,020
Series 1993 (June).....	6-1-93	6-1-05	4.% to 5.%	177,041	32,284	2,924
Series 1994 (Jan).....	1-1-94	12-1-08	3.9% to 4.75%	158,865	125,278	16,456
Series 1995 (Dec).....	12-1-95	12-1-11	5.125%	224,292	162,998	31,839
Series 1997 (Feb).....	2-1-97	2-1-11	4.375% to 5.15%	59,754	7,678	1,518
Series 1998 (Apr).....	4-1-98	4-1-12	5.% to 5.5%	73,109	42,243	9,222
Series 1999 (Mar).....	3-1-99	3-1-13	3.5% to 5.%	104,938	79,143	29,703
Series 2001 (Apr).....	4-1-01	4-1-16	4.25% to 5.375%	74,845	74,676	46,987
Series 2001 (Dec).....	12-1-01	10-1-14	4.% to 5.375%	206,878	206,878	71,555
Series 2002 (Apr).....	4-1-02	4-1-13	4.% to 5.5%	34,221	34,221	12,239
Road Fund						
Series 1992 (Mar).....	3-1-92	10-1-12	5.25% to 6.25% (a)	77,590	8,178	1,298
Series 1992 (Aug).....	8-15-92	6-1-13	5.4% to 5.875%	39,133	-- --	-- --
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds (b)	37,113	19,662	21,705
Series 1993 (June).....	6-1-93	6-1-05	4.% to 5.%	72,364	13,196	1,195
Series 1994 (Jan).....	1-1-94	12-1-08	3.9% to 4.75%	90,640	71,477	9,389
Series 1995 (Dec).....	12-1-95	12-1-11	5.125%	91,503	66,497	12,989
Series 1997 (Feb).....	2-1-97	2-1-11	4.375% to 5.15%	25,191	3,237	640
Series 1998 (Apr).....	4-1-98	4-1-12	5.% to 5.5%	46,742	27,008	5,896
Series 1999 (Mar).....	3-1-99	3-1-13	3.5% to 5.%	64,317	48,507	18,205
Series 2001 (Apr).....	4-1-01	4-1-16	4.25% to 5.375%	37,965	37,879	23,834
Series 2001 (Dec).....	12-1-01	10-1-14	4.% to 5.375%	111,897	111,897	38,703
Series 2002 (Apr).....	4-1-02	4-1-13	4.% to 5.5%	45,474	45,474	16,263
				\$ 2,233,595	\$ 1,282,327	\$ 421,250
TOTAL MULTIPLE PURPOSE				\$ 10,697,904	\$ 7,581,941	\$ 5,058,545
TOTAL GENERAL & MULTIPLE PURPOSE				\$ 11,406,904	\$ 7,629,861	\$ 5,070,206

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2002
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
SPECIAL								
Build Illinois								
Series 1990-L.....	6-19-90	6-15-04	Accreted Bonds	(b)	\$	68,000	\$ 7,844	\$ 12,626
Series 1990-LL.....	6-19-90	6-15-15	Accreted Bonds	(c)		52,001	52,001	112,223
Series 1992-P.....	5-15-92	6-15-22	3.2% to 6.5%	(a)		100,000	71,215	65,541
Series 1993-R.....	2-15-93	6-15-18	4.5% to 5.5%	(a)		100,000	36,000	18,960
Series 1993-S.....	9-15-93	6-15-18	2.6% to 6.0%			74,830	47,870	21,070
Series 1994-U.....	1-15-94	6-15-19	4.5% to 5.0%			100,000	70,000	30,768
Series 1994-V.....	9-15-94	6-15-20	5.625% to 6.375%	(a)		135,000	20,000	2,900
Series 1995-W.....	12-15-95	6-15-16	4.9% to 5.0%			80,000	64,330	26,897
Series 1997-X.....	3-15-97	6-15-17	4.0% to 5.6%			60,000	49,960	24,324
Series 1999-Z.....	1-15-99	6-15-19	4.0% to 5.0%			60,000	54,060	26,402
Series 2000 (May).....	5-15-00	6-15-00	5.375% to 6.25%	(a)		125,000	98,500	66,256
Series 2001 (Jun).....	6-12-01	6-15-21	4.0% to 5.5%			125,000	124,000	75,488
Series 2002 (Apr).....	3-28-02	6-15-27	4.0% to 6.0%			150,000	150,000	116,345
						<u>\$ 1,229,831</u>	<u>\$ 845,780</u>	<u>\$ 599,800</u>
Build Illinois Refunding								
Series 1991-OO.....	11-20-91	6-15-13	Accreted Bonds	(b)	\$	22,711	\$ 22,711	\$ 60,210
Series 1992-Q.....	9-1-92	6-15-20	2.8% to 6.0%			416,890	192,805	66,038
Series 1993-S.....	9-15-93	6-15-15	2.6% to 6.0%			256,815	215,795	75,654
Series 1997-Y.....	12-15-97	6-15-16	4.25% to 5.25%			145,475	116,620	59,249
Series 2001 (Mar).....	3-20-01	6-15-16	5.0% to 5.5%			125,165	117,160	55,894
Series 2001 (Sep).....	9-21-01	6-15-20	3.0% to 5.375%			110,450	108,505	66,322
Series 2002 (May--Issue #1)...	3-28-02	6-15-14	5.5% to 5.5%			50,310	50,310	32,359
Series 2001 (May--Issue#2)...	4-5-02	6-15-20	5.5% to 5.75%			94,815	94,815	81,439
						<u>\$ 1,222,631</u>	<u>\$ 918,721</u>	<u>\$ 497,165</u>
Civic Centers								
Series 1990BB.....	4-24-90	12-15-19	Accreted Bonds	(b)	\$	4,601	\$ 4,601	\$ 30,839
Series 1991.....	10-1-91	12-15-20	4.5% to 6.4%	(a)		74,895	51,370	41,502
						<u>\$ 79,496</u>	<u>\$ 55,971</u>	<u>\$ 72,341</u>

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2002
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
SPECIAL (Cont.)						
Civic Centers Refunding						
Series 1990A.....	4-1-90	12-15-15	6. % to 7.35% (a)	\$ 88,645	\$ 14,905	\$ 5,382
Series 1998.....	5-1-98	12-1-15	3.65% to 5.25%	37,590	30,710	10,736
Series 2000.....	9-19-00	12-15-15	4.6% to 5.5%	50,280	46,590	20,444
				<u>\$ 176,515</u>	<u>\$ 92,205</u>	<u>\$ 36,562</u>
TOTAL SPECIAL				<u>\$ 2,708,473</u>	<u>\$ 1,912,677</u>	<u>\$ 1,205,868</u>
Total Exhibit III				<u>\$ 14,115,377</u>	<u>\$ 9,542,538</u>	<u>\$ 6,276,074</u>

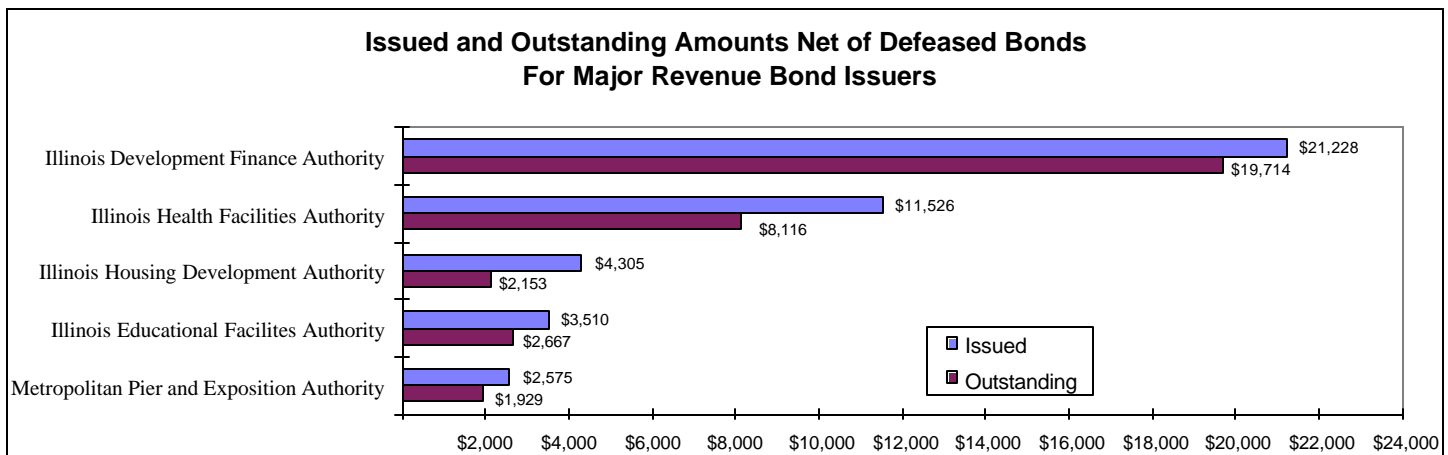
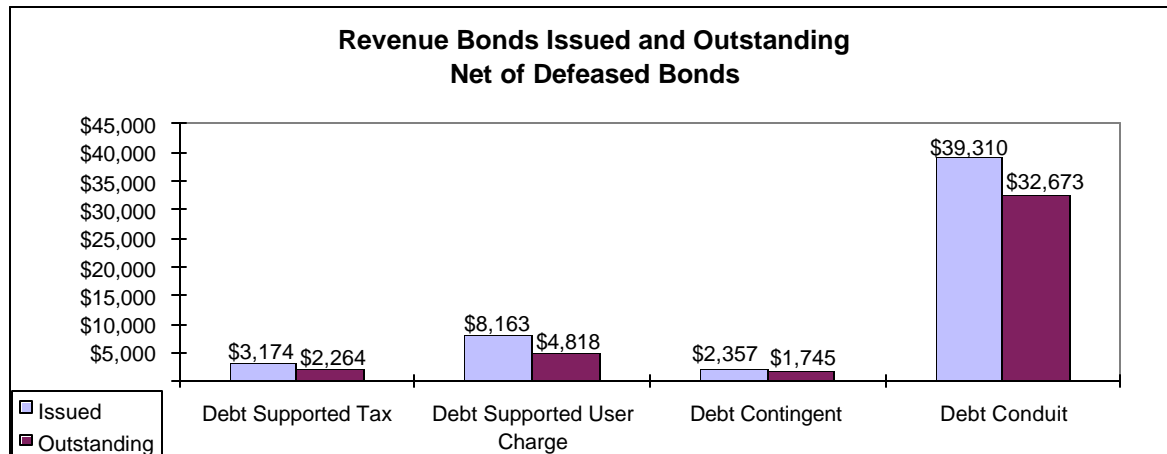
(a) Various portions of these bonds have been advanced refunded. See Note 5 of Exhibit I.

(b) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at maturity. No periodic interest will be paid to the owners; but, the bonds will accrete in value as long as they are outstanding.

(c) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at the current interest commencement date, which is exactly ten years prior to the final maturity date of the bond. Before this date, no periodic interest will be paid to the owners; but, the bonds will accrete in value. After this date, interest will be paid semiannually for ten years at rates ranging from 7.3% to 7.5%.

APPENDIX E

Recap of Revenue Bond Indebtedness and Certain Other Long-Term Obligations As of June 30, 2002 (in millions)



STATE OF ILLINOIS
RECAP OF REVENUE BOND INDEBTEDNESS AND
CERTAIN OTHER LONG-TERM OBLIGATIONS
AS OF JUNE 30, 2002
(IN THOUSANDS \$)

Exhibit IV

			OUTSTANDING AMOUNTS		
	AUTHORIZED	ISSUED	Exhibit V	Defeased*	Net
TAX SUPPORTED DEBT					
Regional Transportation Authority.....	\$ 1,540,000	\$ 1,682,375	\$ 1,185,475	\$ 212,040	\$ 973,435
Metropolitan Pier and Exposition Authority - Refunding.....	Unrestricted	358,115	272,690	-- --	272,690
Illinois Sports Facilities Authority.....	549,000	502,753	487,645	-- --	487,645
Other Long-Term Obligations -					
Bureau of the Budget - Certificates of Participation	125,000	38,755	33,435	-- --	33,435
Department of Central Management Services -					
Certificates of Participation	Unrestricted	81,835	44,475	-- --	44,475
City of Collinsville, Agreement.....	Unrestricted	9,850	5,070	-- --	5,070
Department of Commerce and Community Affairs, Exposition and Auditorium Agreements.....	Restricted	8,125	1,150	1,150	-- --
Department of Environmental Protection Agency, Certificates of Participation.....	Restricted	33,150	28,830	-- --	28,830
Department of Transportation, Springfield Airport Authority Agreement.....	Restricted	2,725	220	-- --	220
Dist #1 HQ - Certificates of Participation.....	Restricted	34,155	31,350	-- --	31,350
Eastern Illinois University - Certificates of Participation	Unrestricted	10,775	10,775	-- --	10,775
Governors State University - Certificates of Participation	Unrestricted	2,280	2,220	-- --	2,220
Northern Illinois University - Certificates of Participation	Unrestricted	11,565	7,785	-- --	7,785
Southern Illinois University - Certificates of Participation	Unrestricted	4,180	4,180	-- --	4,180
University of Illinois - Certificates of Participation.....	Unrestricted	393,135	362,320	-- --	362,320
		<u>\$ 3,173,773</u>	<u>\$ 2,477,620</u>	<u>\$ 213,190</u>	<u>\$ 2,264,430</u>
USER CHARGE SUPPORTED DEBT					
Illinois Rural Bond Bank.....	200,000	\$ 129,085	\$ 82,730	\$ -- --	\$ 82,730
Illinois Housing Development Authority.....	3,600,000	1,245,329	100,706	27,180	73,526
Illinois Housing Development Authority - Refunding.....	Unrestricted	539,490	254,180	-- --	254,180
Illinois Student Assistance Commission.....	3,500,000	2,765,370	2,500,830	-- --	2,500,830
Illinois State Toll Highway Authority.....	Restricted	1,455,415	1,154,865	373,475	781,390
State Universities Retirement System.....	20,000	10,000	17,024	-- --	17,024
Chicago State University.....	Unrestricted	51,965	47,040	22,540	24,500
Eastern Illinois University.....	Unrestricted	124,809	87,693	35,328	52,365
Northeastern Illinois University.....	Unrestricted	7,580	5,325	-- --	5,325
Western Illinois University.....	Unrestricted	149,666	85,124	26,840	58,284
Illinois State University.....	Unrestricted	95,719	69,817	16,500	53,317
Northern Illinois University.....	Unrestricted	314,748	202,608	74,660	127,948
Southern Illinois University and Foundation.....	Unrestricted	240,939	176,829	29,160	147,669
University of Illinois.....	Unrestricted	1,033,290	802,101	162,830	639,271
		<u>\$ 8,163,405</u>	<u>\$ 5,586,872</u>	<u>\$ 768,513</u>	<u>\$ 4,818,359</u>

STATE OF ILLINOIS
RECAP OF REVENUE BOND INDEBTEDNESS AND
CERTAIN OTHER LONG-TERM OBLIGATIONS
AS OF JUNE 30, 2002
(IN THOUSANDS \$)

Exhibit IV

			OUTSTANDING AMOUNTS		
			AUTHORIZED	ISSUED	
					Exhibit V
					Defeased*
					Net
CONTINGENT DEBT					
Southwestern Illinois Development Authority.....	Unrestricted	\$ 109,853	\$ 75,998	\$ 2,275	\$ 73,723
Metropolitan Pier and Exposition Authority -					
Second McCormick Place Expansion Project.....	2,460,000	1,036,399	1,114,294	593,591	520,703
Refunding (includes accretion bonds).....	Unrestricted	1,180,643	1,214,682	79,513	1,135,169
Quad Cities Regional Economic Development Authority	100,000	27,225	13,440	-- --	13,440
Upper Illinois River Valley Development Authority.....	250,000	2,930	2,430	-- --	2,430
		<u>\$ 2,357,050</u>	<u>\$ 2,420,844</u>	<u>\$ 675,379</u>	<u>\$ 1,745,465</u>
CONDUIT DEBT					
Illinois Housing Development Authority -					
General Obligation Bonds.....	\$ 3,600,000	\$ 134,075	\$ 116,475	\$ -- --	\$ 116,475
General Obligation Bonds-Refunding.....	Unrestricted	377,455	308,235	-- --	308,235
Special Obligation Bonds.....	3,600,000	1,587,045	1,080,630	-- --	1,080,630
Special Obligation Bonds-Refunding.....	Unrestricted	128,500	71,475	-- --	71,475
Non-General Obligation Bonds.....	3,600,000	293,220	266,650	17,875	248,775
Illinois Rural Bond Bank.....	200,000	25,260	19,170	-- --	19,170
Quad Cities Regional Economic Development Authority.....	100,000	17,348	11,655	-- --	11,655
Upper Illinois Valley Development Authority.....	250,000	16,600	16,600	-- --	16,600
Will-Kankakee Regional Development Authority.....	100,000	33,490	31,405	-- --	31,405
Southwestern Illinois Development Authority.....	Unrestricted	221,138	198,781	17,140	181,641
Illinois Educational Facilities Authority.....	Restricted	3,510,435	2,978,819	311,927	2,666,892
Illinois Development Finance Authority.....	8,175,000	21,228,944	19,892,838	178,498	19,714,340
Illinois Farm Development Authority.....	300,000	210,599	89,476	-- --	89,476
Illinois Health Facilities Authority.....	Restricted	11,526,209	9,416,223	1,299,903	8,116,320
		<u>\$ 39,310,318</u>	<u>\$ 34,498,432</u>	<u>\$ 1,825,343</u>	<u>\$ 32,673,089</u>
Total.....		<u>\$ 53,004,546</u>	<u>\$ 44,983,768</u>	<u>\$ 3,482,425</u>	<u>\$ 41,501,343</u>

* Advance refunded bonds, which are defined as "defeased," have U.S. Government securities deposited with the escrow agent which along with the securities' investment earnings, will be sufficient to pay the debt service cost when due.

**STATE OF ILLINOIS
AGENCY STATUTORY AUTHORIZATION
JUNE 30, 2002**

Exhibit IV

METROPOLITAN PIER AND EXPOSITION AUTHORITY (Cook County) – Authorized per 70 ILCS 210/13.1, 210/13.2 and 215/3 to issue bonds in an aggregate principal amount not to exceed \$2,460 million excluding any refunding amounts, for the purpose of acquiring, expanding, improving, constructing and reconstructing McCormick Place in Cook County and to acquire and improve Navy Pier in Chicago. The bonds are secured by revenues derived from the Authority's Taxes and by State Sales Tax deposits made monthly to cover the deficiency, if any, not to exceed certain predefined limits. The Authority's Taxes are imposed within Cook County and include a Restaurant Tax, a Hotel Tax, a Car Rental Tax, and an Airport Departure Tax. Pursuant to the above referenced statutes, the State is capped on the maximum amount it may transfer to the Authority each fiscal year. Bonds authorized per 70 ILCS 210/13.1 are limited to a maximum of \$33.5 million per year that may be transferred to the Authority. Bonds authorized per 70 ILCS 210/13.2 are limited to State sales taxes not to exceed \$99 million in fiscal year 2003, \$103 million in fiscal year 2004, \$108 million in fiscal year 2005, \$113 million in fiscal year 2006 and graduating to \$275 million in fiscal year 2023 until fiscal year 2042. Lastly, bonds authorized per 70 ILCS 215/3 are subject to repayments from revenues of the Cigarette Tax Act.

REGIONAL TRANSPORTATION AUTHORITY – Authorized per 70 ILCS 3615/4.04 to issue bonds in the aggregate principal amount of \$1,540 million for the Strategic Capital Improvement Program. These bonds will be used to acquire, repair or replace public transportation facilities in the metropolitan region. Pursuant to the above referenced statute, the State is capped on the maximum amount it may transfer to the Regional Transportation Authority. The authorization provides for \$55 million each year with an additional \$54 million in fiscal year 2003, \$73 million in fiscal year 2004, \$93 million in fiscal year 2005 and \$100 million each fiscal year thereafter.

ILLINOIS SPORTS FACILITIES AUTHORITY – Authorized per 70 ILCS 3205/13 to issue bonds and notes in the principal amount not to exceed: 1) \$150 million in connection with facilities owned by the Authority; 2) \$399 million in connection with the facilities owned by a governmental owner other than the Authority; and 3) to refund, advance refund or refinance any of its bonds then outstanding. These bonds are payable and secured by State and Authority tax collections including: 1) the State's Hotel Operator's Occupation Tax in an amount equal to the applicable advance amount plus \$5 million and 2) the City of Chicago's share of the Local Government Distributive Fund in the amount of \$5 million. Annually, the Authority is required to certify to the State Comptroller and the State Treasurer their funding requirements for the next fiscal year. This certification shall be the lesser of: a) the advance amount plus \$10 million and b) the amount required to pay principal and interest and other allowable obligations. Under this formula the maximum advance amounts increases by 105.615% of the preceding fiscal year advance amount through fiscal year 2032. Based on the above, including the additional \$10 million, the maximum which could be certified each fiscal year is \$33.4 million in fiscal year 2003, \$34.7 million in fiscal year 2004, \$36.1 million in fiscal year 2005, \$37.6 million in fiscal year 2006 and graduating to \$124.3 million in fiscal year 2032. Of the above referenced amounts, only \$5 million per year is the State's share.

BUREAU OF THE BUDGET – Certificates of Participation – Authorized per 30 ILCS 105/9 to issue certificates of participation or similar instruments representing the right to receive a proportionate share in lease-purchase or installment purchase payments to be made by or for the benefit of one or more State agencies for the acquisition or improvement of real or personal property, or refinancing of such property or payments of expenses related to the issuance in an amount not to exceed \$125 million.

DEPARTMENT OF CENTRAL MANAGEMENT SERVICES – Certificates of Participation – Authorized per 20 ILCS 405/67.02 to enter into leases and purchase contracts for office and storage space, buildings, land and other facilities and to develop and implement a system for evaluating energy consumption in facilities leased by the Department and to develop energy consumption standards for use in evaluating prospective lease sites. State agency appropriations are used to repay third party (non-state issued) certificates sold by private concerns.

DEPARTMENT OF CENTRAL MANAGEMENT SERVICES – City of Collinsville, Illinois – Authorized per 65 ILCS 5/11-74-1 et seq. and 20 ILCS 405/67.25 to issue bonds for the purpose of constructing, remodeling, or converting a structure to be leased to the Department of Central Management Services for the purpose of serving as a Regional State facility in addition to refunding outstanding bonds.

**STATE OF ILLINOIS
AGENCY STATUTORY AUTHORIZATION
JUNE 30, 2002**

Exhibit IV

DEPARTMENT OF COMMERCE AND COMMUNITY AFFAIRS - Exposition and Auditorium Agreements-

Authorized per the Metropolitan Civic Center Support Act, 70 ILCS 200/205/1, 225/1, 265/1, 290/1, 315/1, 340/1, 345/1, et.seq. to issue bonds in an aggregate principal amount not to exceed \$100 million for the purpose of supporting the establishment and development of local civic center authorities. The Act permits the Civic Center Authority to apply through the Department of Commerce and Community Affairs for State financial support in an amount not to exceed the lesser of (1) 75% of the total project costs as determined from the Authority's estimate; (2) .031 times the 1975 equalized value of all taxable property located within the metropolitan area of the applying Authority; (3) \$20 million.

The Civic Center Authority is eligible to receive State financial support in an amount equal to the annual principal and interest payments (or portion thereof) related to their project bonds for a period not to exceed 20 years.

ILLINOIS DEPARTMENT OF TRANSPORTATION (Springfield Airport Authority) - Authorized per 70 ILCS 5/15.2 to construct office, aircraft hangers, service buildings and appurtenant facilities upon a public airport for the use and occupancy by the State Department of Transportation under a lease with the State of Illinois for which rents shall not be greater than the total cost of constructing and maintaining the facility. The Authority is limited to the principal amount of which at any one time outstanding, together with other outstanding indebtedness of the Authority, shall not exceed 2% of the aggregate valuation of all taxable property within the Authority, as assessed by the Department of Revenue.

COLLEGE AND UNIVERSITIES – Certificates of Participation – Authorized as follows: Eastern Illinois University, 110 ILCS 665/10; Governors State University, 110 ILCS 670/15; Northern Illinois University, 110 ILCS 685/30; Southern Illinois University, 110 ILCS 510/15; University of Illinois, 110 ILCS 305/7. The University trustees have the power to provide for the requisite buildings, apparatus and conveniences. The trustees in the exercise of such powers conferred by this Act, may create debt but shall not create any liability or indebtedness in excess of the funds in the hands of the treasurer of the University at the time of creating such liability or indebtedness. All leases entered into by the trustees shall recite that they are subject to termination and cancellation in any year for which the General Assembly fails to make an appropriation to pay the rent payable under the leases.

ILLINOIS RURAL BOND BANK – Authorized per 30 ILCS 360/3 to issue bonds and notes in an aggregate principal amount of \$200 million to assist local governments in borrowing money for public improvements and other governmental purposes. Of this amount, no more than \$50 million in the aggregate original principal amount of all bonds and notes issued by the Bank shall be used to purchase local governmental securities issued by governmental units located in the counties of Lake, Kane, DuPage, McHenry and Will. In the event the Bank determines that monies will not be sufficient for the payment of principal and interest, then the Governor shall include the amount certified in the State budget. In addition, the Bank has issued \$25.3 million in bonds that do not carry this moral obligation. These bonds are classified as "Conduit Debt" of the State.

ILLINOIS HOUSING DEVELOPMENT AUTHORITY – Authorized per 20 ILCS 3805/22 et seq. to issue revenue bonds and notes in an amount not to exceed \$3.6 billion of outstanding bonds and notes excluding those issued to refund its outstanding bonds and notes. Of this authorized amount \$150 million shall be used for their residential mortgage program as specified in Sections 7.23 and 7.24 of this Act. In addition \$100 million shall be reserved for financing developments which involve the rehabilitation of dwelling accommodations, subject to the occupancy reservation of low or moderate income persons or families as provided by the Act. In the event the authority determines that monies will not be sufficient for the payment of principal and interest the Governor shall include the amount in the State budget for the payment of principal and interest. In addition, the Authority has issued \$2,520.3 million of bonds (described in more detail in Exhibit V) that do not carry this moral obligation. These bonds are classified as "Conduit Debt" of the State.

Interim financing evidenced by Bond Anticipation Notes, Collateralized Notes and Construction Loan Notes are not included in the outstanding bond indebtedness of the Authority.

**STATE OF ILLINOIS
AGENCY STATUTORY AUTHORIZATION
JUNE 30, 2002**

Exhibit IV

ILLINOIS STATE TOLL HIGHWAY AUTHORITY – Authorized per 605 ILCS 10/17 and 10/20.1 to issue bonds to finance the acquisition, purchase, construction, reconstruction, improvement, relocation, alteration or extension of any toll highway and the expenses of the Authority and refunds of any outstanding indebtedness of the Authority. All projects are subject to the approval of the Governor and the General Assembly prior to the issuance of any bonds.

ILLINOIS STUDENT ASSISTANCE COMMISSION – Authorized per 110 ILCS 947/145 to issue bonds in an aggregate principal amount not to exceed \$3.5 billion excluding the amount of any refunding bonds and notes. The Commission issues the bonds for the purpose of making or acquiring eligible student loans and to refund outstanding bonds.

STATE UNIVERSITIES RETIREMENT SYSTEM - Authorized per 40 ILCS 5/15-167.2 to issue bonds in an aggregate principal amount of \$20 million for the acquisition, construction, equipping, improving, expanding and furnishing of any office building for the use of the System, including any real estate or interest in real estate necessary or useful in connection therewith.

COLLEGES AND UNIVERSITIES – Authorized as follows: Chicago State University, 110 ILCS 611/1 et seq; Eastern Illinois University 110 ILCS 666/1 et seq; Northeastern Illinois University, 110 ILCS 681/1 et seq; Western Illinois University, 110 ILCS 691/1 et seq; Illinois State University, 110 ILCS 676/1 et seq; Northern Illinois University, 110 ILCS 686/1 et seq; Southern Illinois University, 110 ILCS 515/1 and 525/1 et seq; and the University of Illinois, 110 ILCS 405/1 et seq. All of the above Colleges and Universities are authorized to issue bonds in such amount or amounts as their respective Boards determine necessary for the purpose of acquiring, completing, remodeling, constructing, or equipping residence halls, dormitories, dining halls, student union buildings, field houses, stadiums, and other revenue producing buildings; and to refund or refinance any similar outstanding indebtedness.

SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY – Authorized per 70 ILCS 520/1 to issue bonds for the purpose of promoting economic development within the counties of Madison and St. Clair in the State. If the Authority determines that monies will not be sufficient for the payment of principal and interest, then the Governor shall include the amount certified in the State budget. In addition, the Authority has issued \$221.1 million in bonds that do not carry this moral obligation. These bonds are classified as “Conduit Debt” of the State.

QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY – Authorized per 70 ILCS 515/1 to issue bonds and notes for any corporate purpose, including the establishment of reserves, the payment of interest and the refunding of any of its bonds then outstanding, in an aggregate principal amount not to exceed \$100 million. If the Authority determines that monies will not be sufficient to pay principal and interest, then the Governor shall include the amount certified in the State budget. In addition, the Authority has issued \$17.3 million in bonds that do not carry this moral obligation. These bonds are classified as “Conduit Debt” of the State.

WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 535/7 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$100 million for the purpose of developing, constructing, acquiring or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.

UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY – Authorized per 70 ILCS 530/7 to issue bonds in an aggregate amount not to exceed \$250 million, for the purpose of developing, constructing, acquiring or improving projects, and entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority. If the Authority determines that monies will not be sufficient to pay principal and interest on its bonds, then the Governor shall include the amount certified in the State budget. In addition, the Authority has issued \$16.6 million in bonds that do not carry this moral obligation. These bonds are classified as “Conduit Debt” of the State.

**STATE OF ILLINOIS
AGENCY STATUTORY AUTHORIZATION
JUNE 30, 2002**

Exhibit IV

ILLINOIS EDUCATIONAL FACILITIES AUTHORITY – Authorized per 110 ILCS 1015/5.06 to issue bonds for any corporate purpose such as refunding outstanding bonds, constructing, and acquiring additions, improvements, extensions or enlargements of facilities for private institutions of higher education and per 110 ILCS 945/6.05 et seq. to issue bonds for the purpose of making Authority loans to institutions of higher education and education loan corporations participating in a program of the Authority for the express purpose of providing education loans. The authorization for education loans is \$200 million exclusive of refunding bonds.

ILLINOIS DEVELOPMENT FINANCE AUTHORITY – Authorized per 20 ILCS 3515/9 and 20 ILCS 3505/1 et seq. to issue bonds to obtain funds to make loans to assist industrial, manufacturing and commercial enterprises and others in financing the costs of acquiring constructing and installing “industrial projects” within the meaning of the Act, to refund bonds previously issued for such purposes, and to pay costs of issuing and securing such bonds.

In 1983, the Authority replaced and assumed the responsibilities of the Illinois Industrial Development Authority and the Environmental Facilities Financing Authority. The Authority administers several programs under the Illinois Development Finance Authority Act and the Environmental Facilities Financing Act, including the Illinois Local Government Financing Assistance Program.

ILLINOIS FARM DEVELOPMENT AUTHORITY – Authorized per 20 ILCS 3605/1 et seq. to issue bonds in such amount for loans to lenders to pay the costs of acquiring, constructing, reconstructing, or improving agricultural facilities, soil or water conservation projects or watershed areas.

The Authority shall not have bonds and notes outstanding, excluding those issued to refund outstanding bonds and notes, at any one time exceeding \$300 million, of which \$50 million shall be used for research and development purposes. In addition, the Authority shall not have outstanding at any one time State Guarantees under Section 12.1 in an aggregate principal amount exceeding \$160 million. The authority shall not have outstanding at any one time State Guarantees under Sections 12.2, 12.4 and 12.5 in an aggregate principal amount exceeding \$75 million.

ILLINOIS HEALTH FACILITIES AUTHORITY – Authorized per 20 ILCS 3705/4.06 to issue bonds for its corporate purposes in addition to refunding outstanding indebtedness of the Authority. Prior to the making of loans or issuance of any bonds to finance a project, the Authority must submit a copy of the application and other pertinent data of the health institution concerned, to the Health Facilities Planning Board for review and comment. The Authority must consider the report of the Health Facilities Planning Board in their decision in making the loan or issuance of bonds.

THE FOLLOWING BONDING AUTHORITIES HAVE STATUTORY AUTHORIZATION TO ISSUE DEBT BUT HAD NO OUTSTANDING DEBT AT JUNE 30, 2002

MEDICAL CENTER COMMISSION – The Commission is authorized per 70 ILCS 915/5 to issue bonds for financing the acquisition of land, construction of buildings, and equipping and operating of buildings within a medical center district in the City of Chicago within the boundaries established by statute.

STATE PARKS REVENUE BOND COMMISSION – The Commission, which is inactive, is authorized per 30 ILCS 380/2 to issue and have outstanding an aggregate principal amount not exceeding \$9 million. The bonds are to be used to finance the acquisition of land or buildings, construction or reconstruction of any buildings, piers, docks, or other works in any State park within the State Park System.

EAST ST. LOUIS DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 505/9.22 and 505/11 to issue bonds for the purpose of raising funds for carrying out the provisions of a final redevelopment plan providing for the eradication and elimination of blight and acquisition, development or redevelopment of blight areas and any other area which may constitute a redevelopment area within a depressed area.

**STATE OF ILLINOIS
AGENCY STATUTORY AUTHORIZATION
JUNE 30, 2002**

Exhibit IV

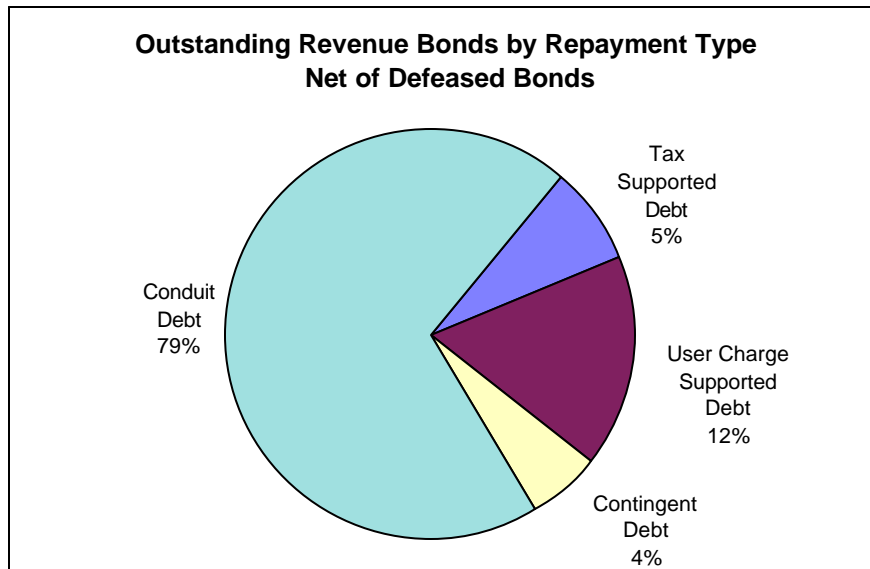
TRI-COUNTY RIVER VALLEY DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 525/2007 to issue bonds in an aggregate amount not to exceed \$100 million, for the purpose of developing, constructing, acquiring, or improving projects including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.

JOLIET ARSENAL DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 508/30 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$100 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property with the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith, and for the purposes of the Employee Ownership Assistance Act.

APPENDIX F

Revenue Bond Issues By Agency

As of June 30, 2002



STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2002
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
TAX SUPPORTED DEBT:						
REGIONAL TRANSPORTATION AUTHORITY						
Series 1992 A.....	6-1-92	6-1-12	5.3% to 9.%	\$ 188,000	\$ 57,560	\$ 26,313
Series 1993 A.....	5-1-93	6-1-03	4.2% to 5.85%	55,000	1,240	64
Series 1994 A.....	5-1-94	6-1-17	3.75% to 8.%	195,000	29,340	21,785
Series 1994 C.....	11-1-94	6-1-20	5.3% to 7.75%	62,000	35,475	31,682
Series 1999.....	8-1-99	6-1-25	5.% to 6.%	298,725	292,570	258,424
Series 2000 A.....	6-1-00	7-1-30	5.75 to 6.5%	260,000	260,000	305,220
Series 2001 B.....	2-1-01	6-1-23	4.% to 5.5%	37,715	37,250	29,270
Series 2001 A.....	3-15-01	7-1-31	5.% to 6.25%	100,000	100,000	111,880
Series 2002 A.....	3-15-02	7-1-32	5.% to 6.%	160,000	160,000	187,569
				<u>\$ 1,356,440</u>	<u>\$ 973,435</u>	<u>\$ 972,207</u>
Advanced Refunded:						
Series 1992 A.....	6-1-92	6-1-02	6.125% to 6.5%	\$ 113,895	\$ -- --	\$ -- --
Series 1993 A.....	5-1-93	6-1-03	5.7% to 5.8%	9,720	9,720	562
Series 1993 AA.....	5-1-93	6-1-03	5.3% to 5.85%	37,750	37,750	2,183
Series 1994 A.....	5-1-94	6-1-04	5.9% to 6.3%	142,615	142,615	17,736
Series 1994 C.....	11-1-94	6-1-04	7.1%	21,955	21,955	3,118
				<u>\$ 325,935</u>	<u>\$ 212,040</u>	<u>\$ 23,599</u>
TOTAL REGIONAL TRANSPORTATION AUTHORITY				<u>\$ 1,682,375</u>	<u>\$ 1,185,475</u>	<u>\$ 995,806</u>
METROPOLITAN PIER AND EXPOSITION AUTHORITY						
Series 1986 A.....	12-1-86	6-1-15	3.75% to 6.5%	\$ 26,190	\$ 19,725	\$ 11,402
Series 1992.....	3-1-92	6-1-10	4.% to 6.75%	182,120	128,625	41,374
Series 1995.....	7-1-95	6-1-11	4.3% to 6.25%	54,140	29,875	8,902
Series 1997.....	6-1-97	6-1-14	4.% to 5.375%	95,665	94,465	51,394
TOTAL METROPOLITAN PIER AND EXPOSITION AUTHORITY				<u>\$ 358,115</u>	<u>\$ 272,690</u>	<u>\$ 113,072</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2002
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
TAX SUPPORTED DEBT: (Cont.)							
ILLINOIS SPORTS FACILITIES AUTHORITY							
Series 1999.....	6-1-99	6-15-10	4.% to 5.%		\$ 103,755	\$ 80,150	\$ 18,675
Series 2001.....	10-12-01	6-15-32	5.%		187,835	187,835	275,166
Series 2001.....	10-12-01	6-15-26	Accreted Bond	(a)	69,996	73,260	213,050
Series 2001.....	10-12-01	6-15-30	Accreted Bond	(b)	141,167	146,400	292,732
TOTAL ILLINOIS SPORTS FACILITIES AUTHORITY					\$ 502,753	\$ 487,645	\$ 799,623

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at maturity. No periodic interest will be paid to the owners; but, the bonds will accrete in value as long as they are out-standing.
- (b) The Accreted Value of each Conversion Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at the current interest conversion date, on or after the conversion date the conversion bonds will bear interest on the amount due at maturity, which is the original principal plus accreted interest. The conversion interest rates are from 4.5% to 5.5%.

OTHER LONG TERM OBLIGATIONS -

BUREAU OF THE BUDGET

Certificates of Participation:

Series 1995 A..... Department of Corrections	10-15-95	7-1-17	4.15% to 5.8%		\$ 21,040	\$ 17,935	\$ 9,299
Series 1996 A..... Department of Corrections	5-1-96	7-1-17	4.7% to 6.375%		17,715	15,500	8,882
TOTAL BUREAU OF THE BUDGET					<u>\$ 38,755</u>	<u>\$ 33,435</u>	<u>\$ 18,181</u>

DEPARTMENT OF CENTRAL MANAGEMENT SERVICES

Certificates of Participation:

Series 1994 A..... Various State Agencies	9-15-94	7-1-06	4.6% to 6.%		\$ 11,650	\$ 6,785	\$ 1,124
Series 1994 B..... Various State Agencies	12-15-94	7-1-06	5.25% to 6.4%		7,615	4,715	852
Series 1996..... Department of Public Aid	2-1-96	7-1-17	4.% to 5.65%		19,430	16,885	8,524
Series 1992..... IL Student Assistance Commission	3-1-92	6-30-02	5.7% to 6.5%		6,500	-- -- ^	-- --
Series 1999..... IL Student Assistance Commission	6-1-99	7-20-13	4.5% to 5.25%		19,240	16,090 ^	5,264
					<u>\$ 64,435</u>	<u>\$ 44,475</u>	<u>\$ 15,764</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2002
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
TAX SUPPORTED DEBT: (Cont.)						
DEPARTMENT OF CENTRAL MANAGEMENT SERVICES (Cont.)						
Certificates of Participation: (Cont.)						
Advanced Refunded:						
Series 1992.....	3-1-92	6-30-02	6.875% to 6.95%	\$ 17,400	\$ --- ^	\$ ---
IL Student Assistance Commission				\$ 81,835	\$ 44,475	\$ 15,764
City of Collinsville:						
Series 1995.....	7-1-95	11-1-05	4.% to 5.25%	\$ 9,850	\$ 5,070 *	\$ 535
				\$ 9,850	\$ 5,070	\$ 535
TOTAL DEPARTMENT OF CENTRAL MANAGEMENT SERVICES				\$ 91,685	\$ 49,545	\$ 16,299

^ The amounts presented differ from the maturity schedules due to early payment of the July 1, 2002 principal and interest payments.

* The amounts presented differ from the maturity schedules due to the following: Principal and interest balances, at June 30, 2002, have been adjusted to conform with the State's lease agreement with the City of Collinsville. The lease requires the State to pay on each November 2 an amount equal to the interest due on the following May 1 plus an amount equal to one-half the principal due on the following November 1. In addition, on each May 2 the State must pay an amount equal to the interest plus an amount equal to one-half the principal due on the following November 1.

**DEPARTMENT OF COMMERCE AND
COMMUNITY AFFAIRS**, for the various
Metropolitan Exposition, Auditorium and
Office Building Authorities, as follows:

Advance Refunded Bonds:

DeKalb						
Series 1983 A.....	11-21-83	10-1-03	10.85%	\$ 2,125	\$ 850	\$ 92
Joliet						
Series 1983.....	4-1-83	4-1-03	8.75% to 10.25%	6,000	300	28
TOTAL DEPARTMENT OF COMMERCE AND COMMUNITY AFFAIRS				<u>\$ 8,125</u>	<u>\$ 1,150</u>	<u>\$ 120</u>

**DEPARTMENT OF ENVIRONMENTAL
PROTECTION AGENCY**

Certificates of Participation:

Series 1996..... Environmental Protection Agency	4-1-96	7-1-17	4.1% to 6.2%	\$ 33,150	\$ 28,830	\$ 16,098
TOTAL DEPARTMENT OF ENVIRONMENTAL PROTECTION AGENCY				<u>\$ 33,150</u>	<u>\$ 28,830</u>	<u>\$ 16,098</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2002
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
TAX SUPPORTED DEBT: (Cont.)						
ILLINOIS DEPARTMENT OF TRANSPORTATION						
Springfield Airport Authority:						
Revenue Bonds:						
Series 1978.....	5-12-78	4-1-03	5.2% to 6.602%	\$ 2,725	\$ 220	\$ 15
				<u>\$ 2,725</u>	<u>\$ 220</u>	<u>\$ 15</u>
Certificates of Participation:						
Series 1999..... IDOT Dist. 1 Headquarters	11-1-99	6-30-19	3.9% to 5.85%	\$ 34,155	\$ 31,350	\$ 18,016
				<u>\$ 34,155</u>	<u>\$ 31,350</u>	<u>\$ 18,016</u>
TOTAL ILLINOIS DEPARTMENT OF TRANSPORTATION				<u>\$ 36,880</u>	<u>\$ 31,570</u>	<u>\$ 18,031</u>
EASTERN ILLINOIS UNIVERSITY						
Certificates of Participation:						
Series 2001.....	10-15-01	8-15-11	2.35% to 5.25%	\$ 10,775	\$ 10,775	\$ 2,711
TOTAL EASTERN ILLINOIS UNIVERSITY				<u>\$ 10,775</u>	<u>\$ 10,775</u>	<u>\$ 2,711</u>
GOVERNORS STATE UNIVERSITY (a)						
Certificates of Participation:						
Series 1998.....	8-15-98	2-1-22	4.7% to 5.125%	\$ 2,280	\$ 2,220	\$ 1,354
TOTAL GOVERNORS STATE UNIVERSITY				<u>\$ 2,280</u>	<u>\$ 2,220</u>	<u>\$ 1,354</u>
(a) The Certificates of Participation are paid predominately from annual State appropriations to the Governors State University; however, a portion of the repayments are to be paid from locally held funds of the University.						
NORTHERN ILLINOIS UNIVERSITY (a)						
Certificates of Participation:						
Series 1993.....	8-15-93	9-1-16	2.95% to 5.4%	\$ 8,485	\$ 6,750	\$ 3,327
Series 1997.....	6-1-97	4-1-04	4.% to 4.875%	3,080	1,035	76
TOTAL NORTHERN ILLINOIS UNIVERSITY				<u>\$ 11,565</u>	<u>\$ 7,785</u>	<u>\$ 3,403</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to the Northern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2002
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
TAX SUPPORTED DEBT: (Cont.)						
SOUTHERN ILLINOIS UNIVERSITY (a)						
Certificates of Participation:						
Series 2002.....	5-1-02	8-15-12	3.25% to 4.4%	\$ 4,180	\$ 4,180	\$ 1,028
TOTAL SOUTHERN ILLINOIS UNIVERSITY				\$ 4,180	\$ 4,180	\$ 1,028

(a) The Certificates of Participation are paid predominately from annual State appropriations to the Southern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.

UNIVERSITY OF ILLINOIS (a)

Certificates of Participation:

Series 1995.....	4-1-95	4-1-05	4.1% to 5.4%	\$ 29,860	\$ 12,485	\$ 1,389
Series 1997.....	9-15-97	8-15-09	4.% to 5.75%	45,975	35,890	8,600
Series 1999.....	8-15-99	8-15-16	4.1% to 5.25%	78,470	75,115	32,764
Series 2001.....	4-1-01	10-1-12	3.75% to 5.375%	107,850	107,850	35,465
Series 2001 A.....	9-19-01	8-15-21	5.% to 5.5%	74,080	74,080	60,884
Series 2001 B.....	12-1-01	8-15-21	5.% to 5.5%	56,900	56,900	46,367
TOTAL UNIVERSITY OF ILLINOIS				<u>\$ 393,135</u>	<u>\$ 362,320</u>	<u>\$ 185,469</u>
TOTAL TAX SUPPORTED DEBT				<u>\$ 3,173,773</u>	<u>\$ 2,477,620</u>	<u>\$ 2,171,195</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to the University of Illinois; however, a portion of the repayments are to be paid from locally held funds of the University.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2002
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT:						
ILLINOIS RURAL BOND BANK						
Revenue Bonds:						
Series 1990 A.....	12-1-90	2-1-11	6.0% to 7.2%	\$ 3,515	\$ 1,310	\$ 495
Series 1991 A.....	4-15-91	2-1-21	5.25% to 7.3%	3,240	1,075	856
Series 1991 B.....	12-1-91	2-1-18	4.7% to 6.95%	4,710	460	298
Series 1992 A.....	5-1-92	2-1-12	3.7% to 6.625%	8,915	2,420	1,130
Series 1992 B.....	12-1-92	2-1-18	4.0% to 6.75%	4,975	3,295	1,700
Series 1993 A.....	5-1-93	2-1-18	3.0% to 6.0%	2,750	1,410	708
Series 1993 B.....	12-1-93	2-1-16	3.75% to 5.75%	9,450	6,520	2,517
Series 1994 A.....	5-1-94	2-1-19	4.0% to 6.375%	5,005	3,470	1,759
Series 1994 B.....	12-1-94	2-1-15	5.1% to 7.0%	2,440	1,890	877
Series 1995 A.....	5-1-95	2-1-16	4.4% to 6.1%	1,700	1,300	607
Series 1995 B.....	6-1-95	2-1-15	4.9% to 6.1%	590	505	254
Series 1995 C.....	12-1-95	2-1-25	3.85% to 5.625%	1,950	1,730	1,376
Series 1996 A.....	6-1-96	2-1-21	4.15% to 6.25%	2,425	1,330	917
Series 1996 B.....	11-1-96	2-1-02	4.1% to 4.7%	515	-- --	-- --
Series 1996 C.....	12-1-96	2-1-27	4.1% to 5.65%	3,765	2,880	1,638
Series 1997 A.....	6-1-97	2-1-23	4.4% to 5.8%	6,285	5,350	2,827
Series 1997 B.....	12-1-97	2-1-23	4.05% to 5.35%	2,935	2,525	1,189
Series 1998 A.....	6-1-98	2-1-24	3.8% to 5.32%	9,940	8,075	3,476
Series 1998 B.....	12-1-98	2-1-24	3.5% to 5.15%	3,710	3,260	1,630
Series 1999 A.....	6-1-99	2-1-29	3.45% to 5.5%	2,520	2,310	1,574
Series 1999 B.....	9-1-99	2-1-19	3.7% to 5.75%	4,520	3,555	1,183
Series 2000 A.....	6-1-00	2-1-31	4.65% to 6.0%	5,145	5,065	4,600
Series 2000 B.....	12-1-00	2-1-25	4.4% to 5.55%	735	715	488
Series 2001 A.....	7-17-01	2-1-24	3.0% to 5.05%	3,625	3,555	1,554
Series 2001 B.....	12-1-01	2-1-31	2.55% to 5.35%	5,545	5,545	3,666
Series 2002 A.....	6-1-02	2-1-22	1.6% to 5.2%	1,180	1,180	447
				\$ 102,085	\$ 70,730	\$ 37,766

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2002
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
ILLINOIS RURAL BOND BANK (Cont.)						
Construction Notes:						
Series 2000.....	5-1-00	11-1-01	5.25%	\$ 15,000	\$ -- --	\$ -- --
Series 2001.....	9-1-01	9-1-02	3.75%	12,000	12,000	225
				<u>\$ 27,000</u>	<u>\$ 12,000</u>	<u>\$ 225</u>
TOTAL ILLINOIS RURAL BOND BANK				<u>\$ 129,085</u>	<u>\$ 82,730</u>	<u>\$ 37,991</u>
ILLINOIS HOUSING DEVELOPMENT AUTHORITY						
Housing Development Bonds:						
Series 1993 A.....	11-1-93	7-1-18	3.1% to 6.%	\$ 103,710	\$ 58,700	\$ 34,456
Multi-Family Housing Bonds:						
Series 1976 A.....	7-1-76	1-1-02	5.% to 7.4%	11,735	-- --	-- --
Series 1976 B.....	12-1-76	1-1-02	4.25% to 7.%	6,985	-- --	-- --
Series 1978 A.....	5-1-78	1-1-02	5.9% to 7.75%	51,100	-- --	-- --
Series 1979 B.....	11-1-79	7-1-23	6.% to 8.4%	67,860	275	323
Series 1982 B.....	7-1-82	7-1-26	7.% to 13.125%	64,260	18,840	15,464
Series 1982 C.....	12-1-82	7-1-25	5.% to 10.625%	72,090	29,705	27,473
Series 1983 A.....	11-15-83	7-1-25	Accreted Bonds (a)	4,250	12,177	33,764
Series 1991 A.....	4-2-91	7-1-16	7.5% to 8.25%	76,100	64,685	47,484
Series 1991 C.....	5-1-91	7-1-23	5.% to 7.4%	143,170	8,665	3,526
Series 1992 A.....	3-1-92	7-1-26	4.2% to 7.1%	53,560	39,845	34,780
Series 1993 A.....	9-1-93	7-1-25	6.05% to 6.125%	42,935	42,935	33,216
Series 1993 C.....	11-1-93	7-1-28	5.8% to 6.1%	12,010	12,010	12,515
Series 1994 A.....	11-1-94	7-1-17	4.75% to 7.375%	34,445	4,225	742
Series 1994 B.....	11-1-94	7-1-20	4.85% to 7.6%	23,180	395	66
Taxable Multi-Family Housing Bonds:						
Series 1993 B.....	7-1-93	7-1-03	5.625% to 6.85%	6,785	1,715	119
Series 1993 D.....	11-1-93	7-1-03	6.8%	1,385	325	20

STATE OF ILLINOIS
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002		FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
USER CHARGE SUPPORTED DEBT: (Cont.)								
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)								
Residential Mortgage Revenue Bonds:								
Series 1983 A.....	8-1-83	2-1-15	Accreted Bonds	(b)	\$ 6,025	\$ 1	\$ 4	
Series 1983 B.....	12-1-83	2-1-15	Accreted Bonds	(b)	12,650	1	4	
Series 1984 B.....	11-1-84	2-1-16	Accreted Bonds	(c)	11,699	1	4	
Series 1985 A.....	11-13-85	2-1-17	Accreted Bonds	(b)	13,820	1	4	
Series 1987 A.....	1-1-87	8-1-17	4.375% to 7.0%		51,825	1,395	467	
Series 1987 B.....	5-1-87	8-1-17	5.875% to 8.875%		30,030	100	102	
Series 1987 C.....	7-1-87	8-1-17	5.3% to 8.125%		71,620	100	90	
Series 1987 D.....	10-1-87	2-1-19	6.5% to 9.25%		40,000	100	134	
Series 1988 A.....	8-1-88	2-1-20	6.0% to 8.3%		32,275	5	1	
Series 1988 B.....	8-1-88	8-1-17	5.8% to 8.1%		21,925	5	1	
Series 1988 C.....	10-1-88	2-1-22	6.3% to 8.1%		200,000	5	1	
Series 1991 A.....	7-1-91	8-1-01	5.7% to 7.45%		89,105	-- --	-- --	
Series 1991 B.....	7-1-91	8-1-01	7.25%		33,980	-- --	-- --	
Series 1991 C.....	12-1-91	2-13-02	Variable	(d)	85,400	-- --	-- --	
Series 1991 D.....	12-1-91	8-1-01	5.0% to 7.0%		31,720	-- --	-- --	
Series 1992 A.....	6-17-92	2-1-02	5.95%		136,080	-- --	-- --	
Series 1993 A.....	11-1-93	2-1-24	5.0% to 5.9%		15,515	7,805	9,576	
Series 1993 B.....	11-1-93	8-1-17	3.6% to 5.7%		26,695	12,875	5,548	
Fixed Rate Housing Bonds:								
Series 1984 A.....	9-12-84	9-1-21	7.25%		11,400	8,795	7,823	
Series 1984 D.....	9-12-84	9-1-15	7.25%		5,000	2,020	1,195	
					\$ 1,702,324	\$ 327,706	\$ 268,902	

STATE OF ILLINOIS
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)						
Advance Refunded Bonds:						
Multi-Family Housing Bonds:						
Series 1981 A.....	1-1-81	7-1-23	7.% to 10.8%	\$ 74,865	\$ 22,040	\$ 30,596
Insured Mortgage Housing Development Bonds:						
Series 1976 A.....	9-1-76	12-1-16	6.75%	7,630	5,140	3,016
				<u>\$ 82,495</u>	<u>\$ 27,180</u>	<u>\$ 33,612</u>
TOTAL ILLINOIS HOUSING DEVELOPMENT AUTHORITY				<u>\$ 1,784,819</u>	<u>\$ 354,886</u>	<u>\$ 302,514</u>

- (a) Capital Appreciation Term Bonds issued at \$5,000 principal amount are subject to mandatory redemption at appreciated principal amount plus accrued interest from the immediately preceding interest payment date.
- (b) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually at the original issue yield to maturity from the date of delivery. The Capital Appreciation Bonds have a maturity value of \$5,000 per \$180, \$193, and \$190.27 initial offering price for the Series 1983-A, 1983-B, and 1985-A, respectively. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
- (c) The Capital Appreciation Bonds are composed of serial and term appreciation bonds. The accreted value of the bonds will be an amount equal to the original reoffering price compounded semiannually at the original issue yield to maturity from the date of delivery. The Capital Appreciation Bonds have a maturity of \$5,000 per \$846 thru \$1,649 initial offering price for the serial bonds and a maturity value of \$5,000 per \$166 initial offering price for the term bonds. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
- (d) Interest on the Select Auction Variable Rate Securities (SAVRS) and the Residual Interest Bonds (RIBS) will accrue from the date of initial issuance and will be payable in arrears, commencing on February 27, 1992. The Initial Interest Payment SAVRS Rate is 4.905% per annum. The SAVRS Rate for any Subsequent Interest Period may not exceed the lesser of 13.561% per annum and the maximum rate permitted by applicable law. No interest on RIBS will be payable for any Subsequent Interest Period in which the SAVRS Rate is 13.561% per annum for any reason.

ILLINOIS STUDENT ASSISTANCE COMMISSION

Illinois Designated Account Purchase Program:

Series 1989 J-K.....	12-15-89	3-1-06	6.25% to 7.4%	\$ 67,570	\$ 6,000	\$ 1,554
Series 1990 B.....	6-12-90	5-1-10	Variable (a)	60,000	60,000	9,025
Series 1991 L.....	2-1-91	3-1-06	6.5% to 7.125%	33,200	15,720	2,446
Series 1992 M.....	1-1-92	3-1-07	5.2% to 6.6%	58,690	20,390	3,778
Series 1992 AA,BB,CC.....	12-1-92	3-1-15	5.05% to 6.875%	108,270	62,335	30,784
Series 1992 C.....	12-18-92	12-1-22	Variable (a)	50,000	50,000	19,168
Series 1993 D.....	9-22-93	9-1-23	Variable (a)	50,000	50,000	20,188
Series 1994 N.....	2-15-94	3-1-04	3.9% to 4.9%	1,000	275	20
Series 1994 DD.....	2-16-94	3-1-06	Variable (b)	65,000	65,000	3,361

STATE OF ILLINOIS
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
USER CHARGE SUPPORTED DEBT: (Cont.)							
ILLINOIS STUDENT ASSISTANCE COMMISSION (Cont.)							
Illinois Designated Account Purchase Program: (Cont.)							
Series 1994 EE.....	2-16-94	3-1-04	4.6% to 5.2%		\$ 39,860	\$ 15,480	\$ 1,182
Series 1994 FF.....	2-16-94	3-1-06	5.6% to 5.7%		30,000	30,000	5,790
Series 1995 O.....	1-15-95	3-1-05	5.45% to 6.5%		2,045	525	69
Series 1995 GG.....	2-28-95	3-1-05	Variable	(b)	47,650	47,650	1,574
Series 1995 HH.....	11-29-95	3-1-25	Variable	(b)	45,000	45,000	20,475
Series 1995 II.....	11-29-95	3-1-25	Variable	(b)	20,000	20,000	9,100
Series 1996 A.....	2-28-96	3-1-06	Variable	(a)	49,900	45,200	2,036
Series 1996 B.....	2-28-96	3-1-16	Variable	(a)	15,100	15,100	3,945
Series 1997 JJ.....	1-30-97	3-1-26	Variable	(b)	60,000	60,000	28,215
Series 1997 KK.....	1-30-97	3-1-06	Variable	(b)	40,900	40,900	2,203
Series 1997 A.....	2-26-97	9-1-31	Variable	(a)	33,700	29,300	4,745
Series 1997 B.....	2-26-97	9-1-31	Variable	(a)	30,000	30,000	16,673
Series 1997 LL.....	5-1-97	3-1-07	5.75%		3,365	3,365	967
Series 1998 A.....	2-25-98	9-1-32	Variable	(a)	24,000	20,500	2,675
Series 1998 B.....	2-25-98	9-1-32	Variable	(a)	36,000	36,000	20,691
Series 1998 MM.....	5-28-98	3-1-28	Variable	(b)	50,000	50,000	25,364
Series 1998 NN.....	5-28-98	3-1-28	Variable	(b)	40,000	40,000	20,291
Series 1998 OO.....	5-28-98	3-1-28	Variable	(b)	10,300	10,300	4,151
Series 1999 QQ.....	2-1-99	9-1-02	3.25% to 3.75%		11,110	7,195	135
Series 1999 RR.....	2-1-99	9-1-06	4.% to 4.25%		23,440	23,440	2,477
Series 1999 PP.....	2-18-99	9-1-29	Variable	(b)	65,450	65,450	35,492
Series 1999 A.....	12-9-99	9-1-34	Variable	(a)	35,000	35,000	14,674
Series 1999 B.....	12-9-99	9-1-34	Variable	(a)	65,000	65,000	39,829
Series 2000 SS.....	2-23-00	9-1-35	Variable	(b)	65,000	65,000	42,361
Series 2000 TT.....	2-15-00	9-1-02	4.1% to 4.9%		13,690	9,575	235
Series 2000 UU.....	2-15-00	9-1-08	5.15% to 5.6%		21,100	21,100	3,498
Series 2000 WW.....	11-15-00	9-1-02	4.5%		12,480	12,480	281

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2002
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
USER CHARGE SUPPORTED DEBT: (Cont.)								
ILLINOIS STUDENT ASSISTANCE COMMISSION (Cont.)								
Illinois Designated Account Purchase Program: (Cont.)								
Series 2000 XX.....	11-15-00	9-1-08	4.8% to 5.1%			17,000	17,000	2,812
Series 2000 VV-I.....	12-6-00	9-1-35	Variable	(b)	\$	40,550	\$ 40,550	\$ 25,370
Series 2000 VV-II.....	12-6-00	9-1-35	Variable	(b)		40,000	40,000	25,671
Series 2000 VV-III.....	12-6-00	9-1-35	Variable	(b)		40,000	40,000	25,671
Series 2001 YY-I.....	8-10-01	3-1-41	Variable	(b)		75,000	75,000	57,253
Series 2001 YY-II.....	8-10-01	3-1-41	Variable	(b)		75,000	75,000	60,159
Series 2001 YY-III.....	8-10-01	3-1-41	Variable	(b)		50,000	50,000	37,781
Series 2001 A1.....	1-9-02	9-1-36	Variable	(e)		33,600	33,600	19,127
Series 2001 B1.....	1-9-02	9-1-36	Variable	(e)		53,200	53,200	35,201
Series 2001 B2.....	1-9-02	9-1-36	Variable	(e)		53,200	53,200	35,378
Series 2001 B3.....	1-9-02	9-1-36	Variable	(e)		55,000	55,000	36,209
Series 2001 B4.....	1-9-02	9-1-36	Variable	(e)		55,000	55,000	35,661
Taxable Education Loan Revenue Notes:								
Series 1.....	12-12-95	3-1-11	Variable	(c)		30,000	30,000	5,119
Series 2.....	12-12-95	3-1-11	Variable	(d)		20,000	20,000	4,550
Series 3.....	12-5-97	3-1-13	Variable	(c)		60,000	60,000	12,578
Series 4.....	1-15-99	3-1-30	Variable	(c)		105,000	105,000	57,692
Series 5.....	9-26-00	3-1-34	Variable	(c)		64,900	64,900	40,593
Series 6.....	9-26-00	3-1-34	Variable	(c)		10,100	10,100	10,137
Series 7 A.....	11-17-00	3-1-34	Variable	(c)		80,000	80,000	49,530
Series 7 B.....	11-17-00	3-1-34	Variable	(c)		80,000	80,000	50,292
Series 7 C.....	11-17-00	3-1-34	Variable	(c)		80,000	80,000	50,038
Series 8.....	11-17-00	3-1-34	Variable	(c)		10,000	10,000	6,668
Series 9 A.....	9-28-01	3-1-35	Variable	(c)		90,000	90,000	58,361
Series 9 B.....	9-28-01	3-1-35	Variable	(c)		90,000	90,000	58,655
Series 10.....	9-28-01	3-1-35	Variable	(c)		20,000	20,000	13,755

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
ILLINOIS STUDENT ASSISTANCE COMMISSION (Cont.)						
Illinois Opportunity Loan Program:						
Series 1990A.....	7-19-90	2-1-02	6.5% to 7.35%	54,000	-- --	-- --
TOTAL ILLINOIS STUDENT ASSISTANCE COMMISSION				\$ 2,765,370	\$ 2,500,830	\$ 1,213,713

- (a) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to the principal amount, however, not to exceed 18% per annum for the Series 1990B and Series 1992C bonds, 15% per annum for the Series 1993D, Series 1996B, Series 1997B, and Series 1998B bonds and 12% per annum for the Series 1996A, Series 1997A, Series 1998A, Series 1999A and Series 1999B bonds. The interest rates in effect as of 6/30/02 was 3.87% for Series 1990B, 3.85% for Series 1992C, 3.87% for Series 1993D, 2.85% for Series 1996A, 3.87% for Series 1996B, 2.85% for Series 1997A, 3.87% for Series 1997B, 2.85% for Series 1998A, 3.87% for Series 1998B, 2.85% for Series 1999A, and 3.87% for Series 1999B. The interest rates in effect at 6/30/02 were used in the calculation of future interest payments.
- (b) These issues are issued as Auction Rate Certificates (ARCs). On each Auction Date, the Auction Agent will determine the applicable ARCs rate using the Auction procedures. They carry a maximum rate of 17% per annum. The interest rates in effect at 6/30/02 were used in the calculation of future interest payments.
- (c) Interest rate on the ARS is equal to the annual rate of interest that results from the implementation of the Auction Procedures unless the Auction Rate exceeds the maximum rate of 16% per annum, in which case the rate of interest on the ARS shall be the maximum rate, or unless the maximum rate shall actually be lower than the All Hold Rate, in which case the rate of interest shall be the maximum rate. The interest rate in effect at 6/30/02 were used in the calculation of the future interest payments.
- (d) Interest rate on the LIBOR Rate Notes is determined by the Calculation Agent, however, not to exceed the maximum rate of 16% per annum. The interest rates in effect at 6/30/02 were used in the calculation of future interest payments.
- (e) These issues are issued as Reset Auction Mode Securities (RAMS). On each Auction Date, the Auction Agent will determine the applicable (RAMS) rate using the Auction procedures. They carry a maximum rate of 17% per annum. The interest rates in effect at 6/30/02 were used in the calculation of future interest payments.

STATE OF ILLINOIS
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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
USER CHARGE SUPPORTED DEBT: (Cont.)							
ILLINOIS STATE TOLL HIGHWAY AUTHORITY							
Series 1992 A.....	9-1-92	1-1-12	6.3%		\$ 100,665	\$ 100,665	\$ 60,345
Series 1993 A.....	3-1-93	1-1-05	2.4% to 5%		209,145	85,545	7,277
Series 1993 B.....	3-24-93	1-1-10	Variable	(a)	178,200	178,200	56,740
Series 1996 A.....	9-1-96	1-1-09	4.7% to 6%		148,285	93,375	22,587
Series 1998 A.....	12-1-98	1-1-16	4.% to 5.5%		202,035	200,505	130,127
Series 1998 B.....	12-1-98	1-1-17	Variable	(b)	123,100	123,100	78,920
					<u>\$ 961,430</u>	<u>\$ 781,390</u>	<u>\$ 355,996</u>
Advance Refunded Bonds:							
Series 1970.....	12-1-70	7-1-06	6.75%		\$ 135,000	\$ 14,490	\$ 2,535
Series 1992 A.....	9-1-92	1-1-03	5.75%	(c)	358,985	358,985	22,332
					<u>\$ 493,985</u>	<u>\$ 373,475</u>	<u>\$ 24,867</u>
TOTAL ILLINOIS STATE TOLL HIGHWAY AUTHORITY					<u>\$ 1,455,415</u>	<u>\$ 1,154,865</u>	<u>\$ 380,863</u>

(a) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds being 100% of the principal amount thereof, plus accrued interest, if any. However, the interest rate cannot exceed 22% per annum. On March 24, 1993, the Authority entered into an interest rate SWAP agreement with the 1993 SWAP provider for the entire amount of the 1993, Series B bonds. Under terms of this agreement, each June 30 and December 31, beginning June 1993 and ending December 2009, the Authority will pay a synthetic interest rate of 4.92% until maturity. The difference between the synthetic fixed rate and the variable interest rate will be recognized as an adjustment to interest expense. The highest interest rate charged during FY2002 was 4.92%.

(b) Interest rate is the rate determined by the remarketing agent which would permit the bonds to be marketed at par plus accrued interest, not exceed 25% per annum. On December 17, 1998, the Authority entered into an interest rate SWAP agreement with the 1998 SWAP providers for the entire amount of the 1998, Series B bonds. Under terms of this agreement, each January 1 and July 1, beginning July 1998 and ending January 1, 2017, the Authority will pay a synthetic interest rate of 4.325% until maturity. The difference between the synthetic fixed rate and the variable interest rate will be recognized as an adjustment to interest expense. The highest interest rate charged during FY2001 was 4.325%.

(c) As a result of the refundings, the Series 1992A refunded bonds will be called on January 1, 2003 at 102% premium.

STATE UNIVERSITIES RETIREMENT SYSTEM

Series 1990.....	11-15-90	10-1-05	Accreted Bonds	(a)	\$ 10,000	\$ 17,024	\$ 2,976
TOTAL STATE UNIVERSITIES RETIREMENT SYSTEM					<u>\$ 10,000</u>	<u>\$ 17,024</u>	<u>\$ 2,976</u>

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
CHICAGO STATE UNIVERSITY						
Series 1998.....	12-1-98	12-1-23	3.45% to 5.5%	\$ 25,650	\$ 24,500	\$ 16,187
				<u>\$ 25,650</u>	<u>\$ 24,500</u>	<u>\$ 16,187</u>
Advance Refunded Bonds:						
Series 1971.....	12-1-71	12-1-11	6.1% to 7.%	\$ 2,400	\$ 1,225	\$ 413
Series 1994.....	4-1-94	12-1-04	3.% to 6.15% (a)	23,915	21,315	3,137
				<u>\$ 26,315</u>	<u>\$ 22,540</u>	<u>\$ 3,550</u>
TOTAL CHICAGO STATE UNIVERSITY				<u>\$ 51,965</u>	<u>\$ 47,040</u>	<u>\$ 19,737</u>
(a) As a result of the refunding, the Series 1994 Bonds will be called on December 1, 2004.						
EASTERN ILLINOIS UNIVERSITY						
Series 1997.....	3-1-97	4-1-18	4.15% to 5.62%	\$ 13,170	\$ 10,300	\$ 4,933
Series 1998.....	8-1-98	4-1-16	3.90% to 5.%	34,720	32,175	12,735
Series 2000.....	9-1-00	4-1-26	5.% to 5.5%	10,000	9,890	8,045
				<u>\$ 57,890</u>	<u>\$ 52,365</u>	<u>\$ 25,713</u>
Advance Refunded Bonds:						
Series 1962.....	4-1-62	4-1-02	3.5% to 5.%	\$ 2,250	\$ -- --	\$ -- --
Series 1963.....	4-1-63	10-1-02	3.25% to 5.%	2,400	110	2
Series 1963 A.....	10-1-63	10-1-02	3.25% to 4.%	4,700	160	3
Series 1965.....	4-1-65	10-1-04	3.% to 5.%	3,675	510	24
Series 1966.....	4-1-66	10-1-05	4.4% to 5.%	5,750	1,070	99
Series 1967.....	7-1-67	7-1-07	5.%	700	205	32
Series 1971.....	11-1-71	8-1-11	5.25% to 7.25%	4,200	2,210	693
Series 1978 A.....	8-1-78	4-1-06	7.% to 7.5%	18,330	5,245	1,002
Series 1989.....	1-4-90	4-1-16	Accreted Bonds (a)	15,969	18,778	10,626
Series 1994 A.....	4-1-94	4-1-16	4.7% to 6.375%	8,945	7,040	3,772
				<u>\$ 66,919</u>	<u>\$ 35,328</u>	<u>\$ 16,253</u>
TOTAL EASTERN ILLINOIS UNIVERSITY				<u>\$ 124,809</u>	<u>\$ 87,693</u>	<u>\$ 41,966</u>

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2002
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
NORTHEASTERN ILLINOIS UNIVERSITY						
Series 1973.....	7-1-73	7-1-13	6.0% to 7.0%	\$ 3,075	\$ 1,550	\$ 649
Series 1997.....	4-10-97	7-1-17	3.95% to 5.625%	4,505	3,775	1,845
TOTAL NORTHEASTERN ILLINOIS UNIVERSITY				\$ 7,580	\$ 5,325	\$ 2,494
WESTERN ILLINOIS UNIVERSITY						
Series 1993.....	6-1-93	4-1-16	5.05% to 5.4%	\$ 23,165	\$ 23,165	\$ 11,103
Series 1993.....	7-14-93	4-1-08	Accreted Bonds (a)	1,646	2,719	881
Series 1995 A.....	9-1-95	4-1-20	4.1% to 5.8%	9,200	8,215	4,779
Series 1995 B.....	10-29-95	4-1-05	6.1% to 6.85%	7,080	2,060	227
Series 1999.....	7-1-99	4-1-24	5.2% to 5.3%	10,000	9,520	6,711
Series 2002.....	1-1-02	4-1-22	3.5% to 5.0%	12,605	12,605	7,280
				\$ 63,696	\$ 58,284	\$ 30,981
Advance Refunded Bonds:						
Series 1961.....	8-1-61	8-1-01	4.1% to 5.0%	\$ 3,000	\$ -- --	\$ -- --
Series 1962.....	9-1-62	9-1-02	1.5% to 5.0%	6,750	225	2
Series 1964.....	4-1-64	4-1-04	3.5% to 5.0%	2,900	275	16
Series 1965.....	4-1-65	10-1-04	2.0% to 5.0%	6,400	895	38
Series 1966.....	8-1-66	8-1-06	4.25% to 5.0%	8,000	1,920	234
Series 1966 A.....	12-1-66	8-1-06	4.9% to 5.0%	3,400	845	109
Series 1967.....	7-1-67	7-1-07	5.0%	6,300	1,840	289
Series 1968.....	8-1-68	8-1-08	4.5% to 6.0%	8,000	2,690	504
Series 1969 A.....	8-1-69	8-1-09	7.0%	6,850	2,975	902
Series 1978 A.....	8-1-78	4-1-09	7.25% to 7.5%	34,370	15,175	4,812
				\$ 85,970	\$ 26,840	\$ 6,906
TOTAL WESTERN ILLINOIS UNIVERSITY				\$ 149,666	\$ 85,124	\$ 37,887

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2002
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
USER CHARGE SUPPORTED DEBT: (Cont.)							
ILLINOIS STATE UNIVERSITY							
Series 1989.....	11-8-89	10-1-11	Accreted Bonds	(a)	\$ 3,266	\$ 8,110	\$ 5,640
Series 1992.....	4-1-92	10-1-07	Accreted Bonds	(a)	10,969	17,745	3,550
Series 1993.....	5-1-93	4-1-14	3. % to 5.75%		9,675	9,550	6,192
Series 1993.....	6-23-93	4-1-12	Accreted Bonds	(a)	547	941	724
Series 1996.....	11-1-96	4-1-13	4.3% to 5.4%		13,760	10,985	3,717
Series 1996.....	11-21-96	4-1-16	Accreted Bonds	(a)	4,341	5,986	6,769
					<u>\$ 42,558</u>	<u>\$ 53,317</u>	<u>\$ 26,592</u>
Advance Refunded Bonds:							
Series 1961 A.....	12-1-61	12-1-01	3.5% to 4.2%		\$ 1,375	\$ -- --	\$ -- --
Series 1963.....	6-1-63	6-1-02	3. % to 5. %		6,750	-- --	-- --
Series 1965.....	4-1-65	10-1-04	2. % to 5. %		8,000	860	33
Series 1967.....	4-1-67	4-1-07	4.25% to 5. %		15,200	2,850	386
Series 1970.....	8-1-70	8-1-05	6.5% to 8. %		11,800	3,260	475
Series 1970 A.....	11-1-70	8-1-03	4. % to 8. %		1,600	100	4
Series 1989.....	10-1-89	4-1-14	7.4%		7,770	7,770	6,628
Series 1989.....	11-8-89	10-1-12	Accreted Bonds	(a)	666	1,660	1,655
					<u>\$ 53,161</u>	<u>\$ 16,500</u>	<u>\$ 9,181</u>
TOTAL ILLINOIS STATE UNIVERSITY					<u>\$ 95,719</u>	<u>\$ 69,817</u>	<u>\$ 35,773</u>

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

NORTHERN ILLINOIS UNIVERSITY

Series 1992.....	7-29-92	8-1-01	6. %		\$ 5,000	\$ -- --	\$ -- --
Series 1992.....	7-29-92	10-1-16	Accreted Bonds	(a)	14,498	27,143	17,527
Series 1996.....	10-1-96	4-1-22	4.5% to 6. %		49,995	12,245	1,987
Series 1999.....	11-15-99	4-1-29	5. % to 6. %		38,410	14,510	7,556
Series 2001.....	8-1-01	4-1-29	4. % to 5. %		76,000	74,050	66,604
					<u>\$ 183,903</u>	<u>\$ 127,948</u>	<u>\$ 93,674</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2002
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
NORTHERN ILLINOIS UNIVERSITY (Cont.)						
Advance Refunded Bonds:						
Series 1961.....	10-1-61	10-1-01	4. % to 5. %	\$ 4,700	\$ -- --	\$ -- --
Series 1964.....	2-1-64	10-1-03	3.5% to 5. %	8,500	805	29
Series 1964 A.....	10-1-64	10-1-04	3. % to 5. %	5,250	690	35
Series 1966.....	4-1-66	10-1-05	4. % to 5. %	12,800	2,475	213
Series 1967.....	4-1-67	4-1-07	4.125% to 5. %	6,600	1,585	217
Series 1978 A.....	8-1-78	4-1-05	6.875% to 7.5%	28,575	6,305	919
Series 1983 B.....	9-1-83	4-1-13	6.5% to 10.4%	5,325	3,705	2,685
Series 1992.....	7-1-92	10-1-17	6. %	5,000	5,000	4,524
Series 1996.....	10-1-96	4-1-22	5.7% to 5.75%	31,760	31,760	31,296
Series 1999.....	11-15-99	4-1-26	5.875% to 6. %	22,335	22,335	29,678
				<u>\$ 130,845</u>	<u>\$ 74,660</u>	<u>\$ 69,596</u>
TOTAL NORTHERN ILLINOIS UNIVERSITY				<u>\$ 314,748</u>	<u>\$ 202,608</u>	<u>\$ 163,270</u>

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

SOUTHERN ILLINOIS UNIVERSITY

Series 1992 A.....	3-1-92	4-1-02	4. % to 6.75%	\$ 13,465	\$ -- --	\$ -- --
Series 1993 A.....	6-15-93	4-1-10	5.7% to 5.8%	8,010	8,010	3,283
Series 1993 A.....	6-29-93	4-1-18	Accreted Bonds (a)	8,661	14,906	16,259
Series 1996 A.....	10-1-96	4-1-07	5. % to 5.2%	22,800	11,735	1,856
Series 1997.....	3-1-97	4-1-23	4.45% to 5.875%	16,855	15,885	13,109
Series 1997 A.....	9-1-97	4-1-18	4.2% to 5.5%	8,575	6,595	2,279
Series 1997 A.....	9-17-97	4-1-18	Accreted Bonds (a)	29,521	30,091	16,109
Series 1999 A.....	6-8-99	4-1-29	Accreted Bonds (a)	21,002	24,722	48,523
Series 2000 A.....	6-15-00	4-1-20	5.25% to 5.75%	6,525	6,320	3,921
Series 2001 A.....	1-1-02	4-1-21	4. % to 5.5%	27,730	27,405	13,288
				<u>\$ 163,144</u>	<u>\$ 145,669</u>	<u>\$ 118,627</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2002
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
SOUTHERN ILLINOIS UNIVERSITY (Cont.)						
Advance Refunded Bonds:						
Series 1963 A.....	9-1-63	4-1-03	3.5% to 5.0%	\$ 6,000	\$ 300	\$ 11
Series 1966 A.....	4-1-66	4-1-05	4.125% to 5.0%	6,900	1,035	88
Series 1968 E.....	11-1-68	4-1-08	5.5% to 6.0%	14,300	4,520	926
Series 1973 F.....	10-1-73	4-1-03	5.0% to 7.0%	5,900	375	19
Series 1978 I.....	1-1-78	4-1-03	5.0% to 7.0%	5,775	375	19
Series 1978 J.....	1-1-78	4-1-07	6.0% to 8.0%	28,935	22,555	6,224
Series 1992 A.....	3-1-92	4-1-02	6.4% to 6.75%	7,985	-- --	-- --
				\$ 75,795	\$ 29,160	\$ 7,287

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

Southern Illinois University Foundation at Edwardsville:

Series 1999 B.....	10-22-99	7-15-05	Variable	(a)	\$ 2,000	\$ 2,000	\$ 372
					<u>\$ 2,000</u>	<u>\$ 2,000</u>	<u>\$ 372</u>
TOTAL SOUTHERN ILLINOIS UNIVERSITY					<u>\$ 240,939</u>	<u>\$ 176,829</u>	<u>\$ 126,286</u>

(a) The 1999 series bond carries a 5.25% rate with the first payments calculated under the long coupon formula. The remaining interest will be divided equally until maturity.

UNIVERSITY OF ILLINOIS

Series 1979.....	5-1-79	5-1-18	3.0%	(a)	\$ 2,065	\$ 1,080	\$ 281
Series 1985 A.....	6-1-85	4-1-03	9.7%		2,700	340	20
Series 1985.....	7-1-85	10-1-01	5.0% to 8.0%		56,750	-- --	-- --
Series 1986.....	8-14-86	4-1-02	Accreted Bonds	(b)	39,945	-- --	-- --
Series 1991.....	6-1-91	10-1-01	5.25% to 6.4%		29,640	-- --	-- --
Series 1991.....	6-13-91	4-1-21	Accreted Bonds	(b)	47,748	98,820	123,620
Series 1993.....	6-1-93	10-1-21	3.5% to 5.875%		31,305	2,370	243
Series 1993.....	6-29-93	4-1-09	Accreted Bonds	(b)	14,622	24,520	8,915
Series 1996.....	2-1-96	10-1-22	4.0% to 5.6%		62,285	53,110	34,910

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2002
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
USER CHARGE SUPPORTED DEBT: (Cont.)							
UNIVERSITY OF ILLINOIS (Cont.)							
Series 1997 A.....	4-15-97	10-1-26	4.8% to 5.9%		\$ 47,210	\$ 45,580	\$ 40,705
Series 1997 B.....	4-15-97	10-1-26	Variable	(c)	25,000	23,900	4,161
Series 1997.....	7-1-97	4-1-09	3.95% to 5.%		4,155	1,585	329
Series 1999.....	1-1-00	1-15-22	5.75% to 6.25%		49,365	49,365	47,052
Series 1999 A.....	1-12-00	4-1-30	4.5% to 7.56%		100,730	25,685	11,493
Series 1999 A.....	1-12-00	4-1-30	Accreted Bonds	(b)	9,909	11,536	28,284
Series 1999 B.....	1-12-00	4-1-15	7.41% to 7.56%		6,000	6,000	4,061
Series 2000.....	1-17-00	2-15-13	6.77% to 7.96%		27,150	23,295	12,405
Series 2000.....	7-1-00	4-1-31	5.5% to 5.8%		11,500	11,500	13,461
Series 2001 B.....	7-1-01	4-1-32	4.% to 5.5%		135,630	135,630	114,679
Series 2001 C.....	7-1-01	4-1-21	5.08% to 6.83%		18,925	18,925	13,566
Series 2001 A.....	8-1-01	4-1-30	4.% to 5.5%		106,030	106,030	110,121
					<u>\$ 828,664</u>	<u>\$ 639,271</u>	<u>\$ 568,306</u>
Advance Refunded Bonds:							
Series 1962 B.....	10-1-62	10-1-02	3.% to 3.6%		\$ 2,400	\$ 140	\$ 3
Series 1964.....	12-1-64	12-1-04	3.% to 5.%		3,600	495	25
Series 1965 A.....	10-1-65	10-1-01	.05% to 5.%		9,500	-- --	-- --
Series 1978 M.....	6-1-78	10-1-08	6.75% to 6.875%		43,865	43,865	15,945
Series 1978 N.....	10-1-78	10-1-05	5.6% to 7.1%		35,500	16,120	1,808
Series 1986.....	8-14-86	10-1-01	Accreted Bonds	(b)	6,691	-- --	-- --
Series 1992.....	9-1-92	10-1-02	3.1% to 6.375%	(a)	4,080	3,220	101
Series 1993.....	6-1-93	10-1-03	5.625% to 5.875%		25,530	25,530	18,364
Series 1999 A.....	1-12-00	4-1-10	5.75% to 6.125%		73,460	73,460	100,515
					<u>\$ 204,626</u>	<u>\$ 162,830</u>	<u>\$ 136,761</u>
TOTAL UNIVERSITY OF ILLINOIS					<u>\$ 1,033,290</u>	<u>\$ 802,101</u>	<u>\$ 705,067</u>
TOTAL USER CHARGE SUPPORTED DEBT					<u>\$ 8,163,405</u>	<u>\$ 5,586,872</u>	<u>\$ 3,070,537</u>

(a) Formerly Sangamon State University.

(b) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

(c) Interest paid is reported at actual and may vary as interest is paid monthly.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2002
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY			
CONTINGENT DEBT:					
SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY					
Series 1989..... Tri-City Regional Port District	10-25-89	7-1-14	7.9%	\$ 3,515	\$ 2,670
Series 1989..... Monsanto Company	12-1-89	8-1-14	7.25%	12,795	12,795
Series 1990..... Progressive Recovery, Inc./ Glenmark Properties	8-1-90	8-1-01	6.75% to 8.5%	3,400	-- --
Series 1990..... Laclede Steel Company	9-1-90	8-1-20	7.25% to 8.5%	25,000	14,030
Series 1990..... Saint Elizabeth Medical Center	11-1-90	2-1-02	6.9% to 8.0%	6,000	-- --
Series 1991..... Autism Development Center	12-11-91	2-1-05	6.68%	1,660	490
Series 1995..... Spectrulite Consortium, Inc.	4-19-95	2-1-10	5.2% to 6.625%	6,700	4,490
Series 1996..... Gateway International Motorsports	6-21-96	2-1-17	8.35% to 9.25%	21,500	19,945
Series 1996 A..... McKendree College	9-1-96	2-1-11	4.1% to 5.65%	2,850	1,970
Series 1998 A..... Waste Recovery	8-1-98	2-1-14	5.9%	2,895	2,895
Series 1998 B..... Waste Recovery	8-1-98	2-1-03	6.9%	850	195
Series 1998..... Children's Center for Behavioral Development	11-19-98	2-1-21	3.4% to 5.2%	2,940	2,695
Series 2000..... Alton Center Business Park	5-4-00	12-1-05	Variable	(a) 11,548	11,548
				<u>\$ 101,653</u>	<u>\$ 73,723</u>
Advance Refunded Bonds:					
Series 1992..... Wood River Township Hospital	3-1-92	8-1-03	5.75% to 6.875%	\$ 8,200	\$ 2,275
				<u>\$ 8,200</u>	<u>\$ 2,275</u>
TOTAL SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY				<u>\$ 109,853</u>	<u>\$ 75,998</u>

(a) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the bonds at par plus accrued interest. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2002
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY				
CONTINGENT DEBT: (Cont.)						
METROPOLITAN PIER AND EXPOSITION AUTHORITY						
Series 1992 A.....	12-15-92	6-15-27	4.35% to 8.5%		\$ 98,685	\$ 56,650
Series 1992 A.....	1-5-93	6-15-21	Accreted Bonds	(b)	160,201	298,927
Series 1992 A.....	1-5-93	6-15-12	Accreted Bonds	(c)	580	1,075
Series 1994 A.....	6-23-94	6-15-27	5.6% to 6.0%		41,990	41,990
Series 1994 A.....	6-23-94	6-15-22	Accreted Bonds	(b)	26,090	43,865
Series 1994 A.....	6-23-94	6-15-12	Accreted Bonds	(c)	5,493	7,603
Series 1994 B.....	6-23-94	6-15-05	4.25% to 50.0%	(a)	17,340	13,655
Series 1994 B.....	6-23-94	6-15-29	Accreted Bonds	(b)	32,330	54,621
Series 1996 A.....	9-15-96	6-15-27	4.1% to 6.0%		367,885	325,140
Series 1996 A.....	9-15-96	6-15-25	Accreted Bonds	(b)	127,344	179,911
Series 1998 A.....	9-2-98	12-15-23	4.5% to 5.5%		92,990	92,990
Series 1998 B.....	9-2-98	6-15-29	5.5% to 50.0%	(a)	95,775	95,775
Series 1999 A, B, C.....	9-1-99	12-15-28	5.25% to 5.75%		420,580	420,580
Series 1999 D.....	9-1-99	12-15-13	7.01% to 7.16%		23,090	23,090
					<u>\$ 1,510,373</u>	<u>\$ 1,655,872</u>
Advance Refunded Bonds:						
Series 1992 A.....	12-15-92	6-15-06	4.35% to 50.0%	(a)	\$ 541,520	\$ 464,785
Series 1992 A.....	1-5-93	6-15-09	Accreted Bonds	(b)	5,261	9,716
Series 1992 A.....	1-5-93	6-15-12	Accreted Bonds	(c)	62,603	97,270
Series 1994 A.....	6-23-94	6-15-27	5.6% to 6.0%		47,290	47,290
Series 1994 A.....	6-23-94	6-15-12	Accreted Bonds	(c)	4,786	6,626
Series 1994 B.....	6-23-94	6-15-05	5.25% to 50.0%	(a)	14,410	11,910
Series 1994 B.....	6-23-94	6-15-10	Accreted Bonds	(b)	3,469	5,685
Series 1994 A.....	6-23-94	6-15-10	Accreted Bonds	(b)	3,810	6,302
Series 1996 A.....	9-15-96	12-15-06	6.0%		11,545	11,545

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2002
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY			
CONTINGENT DEBT: (Cont.)					
METROPOLITAN PIER AND EXPOSITION AUTHORITY (Cont.)					
Advance Refunded Bonds: (Cont.)					
Series 1998 A.....	9-2-98	6-15-08	4.5% to 5.5%	\$ 7,750	\$ 7,750
Series 1998 B.....	9-2-98	6-15-09	50.% (a)	4,225	4,225
				<u>706,669</u>	<u>673,104</u>
TOTAL METROPOLITAN PIER AND EXPOSITION AUTHORITY				<u>\$ 2,217,042</u>	<u>\$ 2,328,976</u>

- (a) A portion of the bonds issued were sold at a premium with an interest rate of 50%. However, these bonds have a yield to maturity of 5.88% for Series 1992A, 5.8% for Series 1994B and 4.7% for Series 1998A.
- (b) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
- (c) The Accreted Value of each Deferred Interest Bond will be an amount equal to the original price compounded semiannually to yield at the interest commencement date \$5,000. Prior to the interest commencement date, no periodic interest will be paid to the owners, but the bonds will accrete in value. Afterwards, periodic interest, ranging from 6.1% to 6.65%, will be paid semiannually to the owners.

QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY

Series 1991..... HDC, Inc.	7-2-91	8-1-01	9.75%	(a) \$ 11,000	\$ -- -- ~
Series 1992..... Thoms-Proestler Company	7-1-92	2-1-17	8.7%	16,225	13,440 ~
TOTAL QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY				<u>\$ 27,225</u>	<u>\$ 13,440</u>

~ Confirmation not received from trustee.

- (a) The bonds will bear interest at the rate of 9.75% per annum from the delivery date to February 1, 2004. On February 1, 2004, the interest rate is subject to resetting. On the Reset Date, the interest rate will be reset to a rate equal to the current interest rate on 10-year Treasury Bonds plus 225 basis points, but not to exceed any applicable interest rate limitation of Illinois law. If the Reset Rate exceeds 10.25%, the Reset Rate on and after the Reset Date will consist of (i) the interest at the rate of 10.25% per annum (the "Base Coupon") and (ii) interest equal to the difference between the Reset Rate and the Base Coupon (the "Supplemental Coupon").

UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY

Series 1998..... Waste Recovery - Illinois	2-1-98	2-1-14	5.9%	\$ 2,930	\$ 2,430 ~
TOTAL UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY				<u>\$ 2,930</u>	<u>\$ 2,430</u>
TOTAL CONTINGENT DEBT				<u>\$ 2,357,050</u>	<u>\$ 2,420,844</u>

~ Confirmation not received from trustee.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2002
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY				
CONDUIT DEBT:						
ILLINOIS HOUSING DEVELOPMENT AUTHORITY						
General Obligation Bonds:						
Housing Bonds:						
Series 1999 A.....	3-1-99	1-1-31	3.3% to 5.25%		\$ 46,175	\$ 42,770
Series 1999 B (Convertible Option).....	12-17-99	12-5-01	Variable	(e)	21,740	-- --
Series 1999 B-2 (Convertible Option).....	12-5-01	7-1-34	Variable	(e)	4,305	4,305
Housing Finance Bonds:						
Series 1999 B.....	12-1-99	9-1-30	4.8% to 6.3%		7,615	5,575
Series 2000 A.....	3-30-00	9-1-32	5.75% to 6.3%		9,495	9,450
Taxable Housing Bonds:						
Series 1999 C.....	3-1-99	7-1-03	6.05%		635	255
Housing Development Bonds:						
Series 1999 A.....	3-1-99	7-1-15	3.36% to 5.185%		26,335	23,600
Multi-Family Program Bonds:						
Series 1.....	12-1-92	9-1-21	6.625% to 6.75%		45,715	45,715
Series 3.....	5-1-93	9-1-23	6.05% to 6.2%		98,135	98,135
Series 5.....	5-1-94	9-1-23	6.65% to 6.75%		74,725	74,725
Taxable Multi-Family Program Bonds:						
Series 2.....	12-1-92	3-1-05	7.85%		22,890	7,830
Series 4.....	6-1-93	9-1-08	5.8% to 7.8%		54,000	29,910
Series 6.....	5-1-94	9-1-06	5.63% to 8.28%		31,775	15,295
Multi-Family Housing Bonds:						
Series 1999 A.....	3-1-99	7-1-28	3.36% to 5.31%		10,135	9,790
Multi-Family Housing Revenue Bonds:						
Series 1997..... Camelot Development	11-18-97	5-1-27	Variable	(a)	14,170	14,170
Series 2000 A..... Lakeshore Plaza Development	6-28-00	7-1-27	Variable	(e)	43,685	43,185
TOTAL GENERAL OBLIGATION BONDS					\$ 511,530	\$ 424,710

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)					
Special Obligation Bonds:					
Multi-Family Program Bonds:					
Series 7.....	5-1-96	3-1-29	6.25%	\$ 18,415	\$ 11,350
Taxable Multi-Family Program Bonds:					
Series 8.....	5-1-96	9-1-31	7.19% to 8.52%	27,590	17,010
Multi-Family Housing Bonds:					
Series 1995 A.....	11-1-95	7-1-21	3.7% to 5.95%	32,440	22,230
Series 2001 B.....	7-1-01	7-1-43	4.69% to 5.5%	10,990	10,990
Taxable Multi-Family Variable Rate Demand Bonds:					
Series 1996 A.....	4-11-96	9-1-26	Variable (a)	21,535	8,135
Homeowner Mortgage Revenue Bonds:					
Series 1994 A.....	7-1-94	8-1-25	4.3% to 6.7%	60,000	25,535
Series 1994 B.....	10-1-94	8-1-26	4.95% to 7.15%	41,100	8,775
Series 1994 C.....	11-14-94	8-1-26	6.625%	2,200	1,420
Series 1995 A.....	1-1-95	8-1-26	5.15% to 7.125%	40,000	12,710
Series 1995 B.....	4-1-95	8-1-26	4.8% to 6.625%	39,700	22,825
Series 1995 C1, C2.....	4-24-95	8-1-18	3.9% to 6.2%	19,000	10,670
Series 1995 D.....	8-1-95	8-1-27	4.4% to 6.625%	50,000	27,385
Series 1995 E2.....	12-21-95	2-1-28	6.17%	65,000	7,860
Series 1996 A.....	3-1-96	8-1-27	4.1% to 6.15%	51,945	24,955
Series 1996 B.....	4-15-96	8-1-28	6.3% to 6.45%	40,000	20,945
Series 1996 C1.....	8-1-96	8-1-28	5.625% to 6.3%	21,000	15,585
Series 1996 E1, E2.....	11-1-96	8-1-27	4.% to 6.125%	25,750	18,645
Series 1996 F1, F2.....	12-19-96	8-1-28	3.95% to 5.65%	51,500	24,760
Series 1997 A1, A2.....	3-1-97	8-1-28	4.25% to 6.15%	40,000	28,025
Series 1997 B1, B2.....	7-7-97	8-1-28	3.7% to 5.5%	126,425	51,965
Series 1997 C1 - C4.....	8-1-97	8-1-28	3.9% to 6.%	54,860	32,265

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)						
Special Obligation Bonds: (Cont.)						
Homeowner Mortgage Revenue Bonds: (Cont.)						
Series 1997 D1, D2.....	12-1-97	8-1-28	3.95% to 5.65%		\$ 20,500	\$ 16,425
Series 1998 D1, D2.....	6-29-98	2-1-29	3.5% to 5.3%	(b)	70,320	61,685
Series 1998 D3.....	7-9-98	2-1-29	3.5% to 5.3%	(b)	28,120	22,930
Series 1998 G1, G2.....	12-1-98	8-1-29	3.65% to 5.25%		31,500	27,210
Series 1999 A1, A2.....	1-20-99	8-1-28	Variable	(c)	25,740	22,580
Series 1999 B1, B2.....	4-29-99	2-1-28	Variable	(d)	17,160	13,715
Series 1999 D1, D2.....	7-29-99	2-1-30	3.75% to 5.7%		39,500	35,180
Series 1999 E1, E2.....	7-29-99	2-1-28	5.% to 6.375%		24,305	20,870
Series 1999 G1, G2.....	10-27-99	8-1-31	4.7% to 6.05%		19,060	16,840
Series 2000 B1, B2.....	10-26-00	2-1-31	4.5% to 5.95%		15,900	15,345
Series 2000 C1.....	5-1-00	8-1-17	4.7% to 6.05%		7,345	6,935
Series 2000 C2, C3.....	5-1-00	2-1-20	5.8% to 6.3%		16,645	11,645
Series 2000 D1.....	7-1-00	8-1-17	4.45% to 5.7%		3,815	3,200
Series 2000 D2.....	7-1-00	8-1-21	5.5%		10,255	6,775
Series 2000 D3.....	7-1-00	8-1-17	5.7%		3,320	3,320
Series 2000 D4.....	7-1-00	8-1-31	4.7% to 6.05%		31,210	28,995
Series 2000 E1.....	10-1-00	8-1-16	4.35% to 5.55%		5,625	3,900
Series 2000 E2.....	10-1-00	2-1-22	5.3% to 5.875%		2,745	1,970
Series 2000 E3.....	10-1-00	8-1-17	5.65%		2,785	2,785
Series 2000 E4.....	10-1-00	8-1-31	4.65% to 5.95%		20,620	19,810
Series 2001 A1.....	2-1-01	2-1-14	4.8%		645	645
Series 2001 A2.....	2-1-01	2-1-32	3.5% to 5.5%		34,980	34,910
Series 2001 A3.....	2-1-01	2-1-22	3.4% to 5.4%		6,495	5,075
Series 2001 C1.....	7-24-01	8-1-17	4.45% to 5.1%		6,720	6,720
Series 2001 C2.....	7-24-01	8-1-32	3.55% to 5.55%		28,280	28,250
Series 2001 C3.....	7-24-01	8-1-17	4.75%		10,240	9,285

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)					
Special Obligation Bonds: (Cont.)					
Homeowner Mortgage Revenue Bonds: (Cont.)					
Series 2001 C4.....	7-24-01	2-1-23	5.0%	\$ 3,070	\$ 2,685
Series 2001 E1.....	1-23-02	8-1-17	5.15%	3,905	3,905
Series 2001 E2.....	1-23-02	2-1-33	2.875% to 5.6%	40,590	40,590
Series 2001 E3.....	1-23-02	8-1-23	5.0%	12,400	11,050
Series 2002 A1.....	5-2-02	8-1-17	5.10%	2,535	2,535
Series 2002 A2.....	5-2-02	8-1-33	3.1% to 5.625%	37,465	37,465
Taxable Homeowner Mortgage Revenue Bonds:					
Series 1996 E3.....	11-1-96	8-1-27	7.43%	11,250	45
Series 1997 C5.....	8-1-97	2-1-29	6.72% to 7.74%	22,460	17,060
Series 1997 D3.....	12-1-97	8-1-28	6.6%	5,000	2,980
Series 1998 A.....	4-1-98	8-1-28	6.47% to 7.16%	20,000	17,735
Series 1998 C.....	6-1-98	8-1-29	6.28% to 7.0%	16,500	16,025
Series 1998 E.....	9-1-98	8-1-29	5.66% to 6.31%	20,000	17,680
Series 1999 C.....	4-1-99	8-1-29	7.16%	5,000	4,870
Series 1999 D3.....	7-29-99	2-1-30	6.7% to 7.91%	20,000	9,385
Series 1999 F.....	10-1-99	2-1-30	8.25%	10,850	10,670
Series 2000 A.....	1-1-00	5-15-02	7.8%	5,175	-- --
Series 2000 C4.....	5-1-00	2-1-31	8.19%	6,000	5,395
Series 2000 F.....	10-1-00	8-1-31	7.71%	5,000	4,935
Series 2001 B.....	2-1-01	2-1-32	6.36%	5,000	4,970
Series 2001 D.....	7-24-01	8-1-32	Variable (j)	8,000	8,000
Series 2001 F.....	1-23-02	8-1-20	Variable (j)	10,000	10,000
Series 2002 B.....	5-2-02	2-1-23	Variable (k)	10,000	10,000

STATE OF ILLINOIS
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)						
Special Obligation Bonds: (Cont.)						
Affordable Housing Program Trust Fund Bonds:						
Series 1994 A.....	8-1-94	12-1-21	6.59% to 8.64%		\$ 63,165	\$ 43,925
Series 1995 A.....	6-15-95	6-1-22	5.84% to 7.82%		48,900	39,160
TOTAL SPECIAL OBLIGATION BONDS					<u>\$ 1,715,545</u>	<u>\$ 1,152,105</u>
Non General Obligation Bonds:						
Multi-Family Housing Revenue Notes:						
Series 2001 A..... Evergreen Sedgwick Development	7-31-01	7-31-02	Variable	(l)	\$ 1,250	\$ 1,250
Series 2001 B..... Hunt Club Development	7-31-01	3-31-03	Variable	(l)	1,085	1,085
Housing Revenue Bonds:						
Series 1985..... Illinois Center Apartments	12-18-85	1-1-08	Variable	(e)	69,800	65,400
Series 1998..... Howard Theater Development	12-3-98	2-1-25	Variable	(f)	2,800	2,680
Multi-Family Housing Revenue Bonds:						
Series 1991..... Williamsburg Apartments	11-1-91	11-1-06	Variable	(h)	16,500	11,430
Series 1993..... Brookdale Village Apartments	2-1-93	9-1-28	3.% to 6.3%		12,290	11,085
Series 1995..... Lawndale Restoration	1-1-95	12-1-34	5.5% to 7.1%		50,750	49,115
Series 1997 A..... Ginger Ridge Development	9-1-97	11-1-30	4.6% to 5.9%		9,600	9,495
Series 1997 B..... Ginger Ridge Development	9-23-97	4-1-31	1.%		3,000	3,000
Series 2000 A, B..... Hyde Park Tower Apartments	11-29-00	11-1-28	Variable	(i)	11,610	11,610
Series 2001..... Pheasant Ridge /Hunter Apartments	4-25-01	4-1-32	Variable	(i)	7,870	7,870
Series 2001..... Sterling Towers	6-19-01	10-1-35	Variable	(i)	4,150	4,150

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)					
Non General Obligation Bonds: (Cont.)					
Section 8 Elderly Housing Revenue Bonds:					
Series 1992..... Garden House of Maywood	6-1-92	9-1-18	7.0%	\$ 10,800	\$ 7,190
Series 1992 A..... Garden House of River Oaks West	11-1-92	1-1-20	6.625% to 6.875%	11,165	9,310
Series 1992 B..... Skyline Towers Apartments	11-1-92	11-1-17	6.625% to 6.875%	7,440	5,985
Series 1992 C..... Village Center Development	12-1-92	3-1-20	6.6% to 6.85%	11,380	9,485
Series 1998..... Morningside North Development	8-1-98	1-1-21	3.7% to 5.25%	21,350	19,270
Series 2001 A..... Hispanic Housing	11-1-01	12-20-41	5.05% to 5.8%	19,365	19,365
				<u>\$ 272,205</u>	<u>\$ 248,775</u>
Advance Refunded Bonds:					
Series 1992 D..... Morningside North Development	12-1-92	1-1-03	6.6% to 6.85%	\$ 21,015	\$ 17,875
				<u>\$ 21,015</u>	<u>\$ 17,875</u>
TOTAL NON GENERAL OBLIGATION BONDS				<u>\$ 293,220</u>	<u>\$ 266,650</u>
TOTAL ILLINOIS HOUSING DEVELOPMENT AUTHORITY				<u>\$ 2,520,295</u>	<u>\$ 1,843,465</u>

- (a) Interest rate is the lesser of (i) 15% per annum or (ii) the rate determined by the remarketing agent that is needed to remarket the bonds at 100% of their principal amount.
- (b) The 1998 Series D bonds originally issued in the amounts of \$70,320,000 on June 29, 1998 and \$28,120,000 on July 9, 1998, were subject to mandatory tender on June 29, 1999. During the fiscal year all of these bonds were remarketed as fixed rate bonds.
- (c) The 1999 Series A bonds were issued as Convertible Option Bonds with an initial interest rate of 3.0% for Subseries A-1 and 3.1% for Subseries A-2.
- (d) The 1999 Series B bonds were issued as Convertible Option Bonds with an initial interest rate of 3.20% for Subseries B-1 and 3.25% for Subseries B-2.
- (e) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the Bonds in a secondary market transaction at 100% of their principal amount on the Interest Rate Determination Date, however, it cannot exceed 25% per year. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.
- (f) Interest rate is the lesser of (i) 10% per annum or (ii) the rate determined by the remarketing agent that is needed to remarket the bonds at 100% of their principal amount.
- (g) Not used in FY 2002.
- (h) Interest rate is 14.5% per annum provided that interest in excess of 5.5% shall be payable only from "Net Cash Flow" and "Final Net Cash Flow".
- (i) Interest rate is variable in a weekly rate, to be determined by a remarketing agent with a conversion to a fixed rate option.
- (j) Interest rate is a taxable floating rate which will be determined on an annual bases paid monthly with a maximum interest rate of 11.50% per annum.
- (k) Interest rate is a taxable floating rate which will be determined on an annual bases paid monthly with a maximum interest rate of 12% per annum.
- (l) Interest rate is determined by the marketing agent and the short term note. May be paid off at any time.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS RURAL BOND BANK						
Series 1994..... The County of Madison	12-1-94	2-1-02	5.2% to 6.7%		\$ 4,000	\$ -- --
Series 1996..... Bethalto Community Unit School District	7-1-96	2-1-12	4.% to 5.85%		5,300	4,490
Series 1998..... The County of Stephenson	9-1-98	12-1-13	4.25% to 4.8%		11,060	9,845
Series 1999..... The Town of Long Creek	9-1-99	5-1-30	3.75% to 5.75%		1,600	1,535
Series 2002..... Village of Riverside	5-15-02	12-1-21	3.85% to 4.9%		3,300	3,300
TOTAL ILLINOIS RURAL BOND BANK					<u>\$ 25,260</u>	<u>\$ 19,170</u>
QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY						
Series 1995..... Whitey's Ice Cream Manufacturers, Inc.	12-28-95	12-1-10	Variable	(a)	\$ 2,000	\$ 1,200 ~
Series 1997..... Plastic Products Company, Inc.	12-18-97	12-18-07	Variable	(a)	4,206	3,024 ~
Series 1997..... Steel Warehouse Quad Cities, Inc.	12-30-97	12-1-12	Variable	(a)	5,600	3,200 ~
Series 1998..... Plastic Products Company, Inc.	7-7-98	9-5-07	Variable	(a)	2,042	1,488 ~
Series 1998..... Steel Warehouse Quad Cities, Inc.	12-7-98	12-1-08	Variable	(a)	2,200	1,833 ~
Series 1998..... Seaberg Industries, Inc.	12-11-98	12-1-18	Variable	(b)	1,300	910 ~
TOTAL QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY					<u>\$ 17,348</u>	<u>\$ 11,655</u>

~ Confirmation not received from trustee.

- (a) Interest rate is the rate determined by the remarketing agent which would produce as nearly as possible a par bid on the interest determination date, however, not to exceed 10% per annum.
- (b) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds to be 100% of the principal; however, not to exceed 12% per annum.

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REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002	
	DATED	MATURITY						
CONDUIT DEBT: (Cont.)								
UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY								
Series 1996A-B..... Exolon-ESK Company	12-1-96	12-1-21	Variable	(a)	\$	13,000	\$ 13,000	~
Series 1998..... General Electric Company	4-1-98	2-1-23	5.45%			3,600	3,600	~
TOTAL UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY						\$ 16,600	\$ 16,600	

~ Confirmation not received from trustee.

(a) Interest rate is variable in either a weekly, monthly, adjustable or fixed rate as determined by the remarketing agents.

WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY

Series 1997..... Flanders/Precisionaire	12-31-97	12-15-17	6.5%		\$	6,000	\$ 5,320	~
Series 1998..... JRS Realty (Chapel)	12-29-98	12-1-18	Variable	(a)		6,000	4,930	~
Series 1999..... T.H. Davidson	11-30-99	11-30-19	Variable	(a)		4,600	4,410	~
Series 1999 A & B..... Atlas Putty	12-22-99	12-1-19	Variable	(a)		2,900	2,755	~
Series 2000..... Unimast Incorporated	6-14-00	6-14-20	Variable	(a)		6,050	6,050	~
Series 2000..... Triton Manufacturing Company, Inc.	8-1-00	8-1-20	Variable	(a)		3,440	3,440	~
Series 2000..... Consumer Water Company	9-1-00	9-1-30	5.4%			4,500	4,500	~
TOTAL WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY						<u>\$ 33,490</u>	<u>\$ 31,405</u>	

~ Confirmation not received from trustee.

(a) Interest rate is variable in either a weekly, monthly, adjustable or fixed rate as determined by the remarketing agents.

SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY

Series 1991..... Shell Oil Company Wood River	8-20-91	8-1-21	Variable	(a)	\$	19,200	\$ 19,200	
Series 1991..... Monsanto Company	9-15-91	7-15-15	7.3%			8,600	8,600	
Series 1991..... Robinson Steel Co., Inc.	12-23-91	12-1-01	Variable	(b)		7,500	-- --	
Series 1992..... Shell Oil Company Wood River	4-13-92	4-1-22	Variable	(a)		19,600	19,600	

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY (Cont.)							
Series 1995..... Shell Oil Company Wood River	11-1-95	11-1-25	Variable	(a)	\$	19,475	\$ 19,475
Series 1996 B..... Kienstra, Inc.	9-27-96	9-1-16	4.1% to 6.05%			4,000	3,415
Series 1997..... BASCC	6-5-97	9-1-07	4.25% to 5.5%			3,270	1,875
Series 1997..... YMCA of Edwardsville	7-15-97	7-1-17	5.% to 6.25%			800	750
Series 1998..... Illinois-American Water Company	2-1-98	2-1-28	5.%			12,000	11,990
Series 1998..... Holten Meat, Inc.	3-25-98	11-1-01	6.61%			8,200	-- --
Series 1998..... Fiber L.L.C.	5-6-98	11-1-18	4.% to 5.75%			2,750	2,485
Series 1998..... Meridian Village	9-3-98	8-20-38	4.15% to 5.3%			13,075	13,020
Series 1998 A..... City of East St. Louis	3-11-99	4-1-10	6.%			8,000	6,420
Series 1998 B..... City of East St. Louis	3-11-99	4-1-10	Accreted Bonds	(c)		3,000	3,541
Series 1999..... Anderson Hospital	4-1-99	8-15-29	5.% to 5.625%			26,320	25,560
Series 1999..... Illinois-American Water Company	6-1-99	6-1-29	5.1%			30,645	30,645
Series 2001..... City of O'Fallon	9-15-01	1-1-22	2.7% to 5.05%			7,640	7,640
Series 2001..... Holten Meat, Inc.	11-1-01	11-1-16	4.49%			7,618	7,425
						<u>\$ 201,693</u>	<u>\$ 181,641</u>

- (a) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds being 100% of the principal amount thereof, however, not to exceed 14% per annum.
- (b) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the bonds at par plus accrued interest. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.
- (c) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2002
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY (Cont.)					
Advance Refunded Bonds:					
Series 1992 A..... Anderson Hospital	8-15-92	8-15-02	6.75% to 7.0%	\$ 19,445	\$ 17,140
				<u>\$ 19,445</u>	<u>\$ 17,140</u>
TOTAL SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY				<u>\$ 221,138</u>	<u>\$ 198,781</u>
ILLINOIS EDUCATIONAL FACILITIES AUTHORITY					
Construction Bonds:					
Series 1973 A..... Lewis University	7-1-73	7-1-07	7.0% to 7.5%	\$ 1,250	\$ 450
Series 1974 B..... Northwestern University	3-1-74	3-1-04	5.5% to 7.5%	7,300	970
Series 1974 D..... Dr. Scholl College of Podiatric Medicine	6-1-74	12-1-01	7.375%	2,800	-- --
Series 1985..... Museum of Science and Industry	5-29-85	11-1-15	Variable (a)	7,000	5,100
Series 1985..... Field Museum of Natural History	11-1-85	11-1-25	Variable (b)	17,800	10,300
Series 1985..... Chicago Historical Society	12-23-85	12-1-25	Variable (a)	13,400	12,100
Series 1985..... University Pooled Financing Program	12-30-85	12-1-05	Variable (c)	64,500	35,460
Series 1985..... Culture Pooled Financing Program	12-31-85	12-1-25	Variable (d)	20,000	20,000
Series 1985..... Northwestern University	12-31-85	12-1-25	Variable (e)	42,700	35,300
Series 1987 B..... Shedd Aquarium Society	10-8-87	7-1-27	Variable (d)	18,000	18,000
Series 1988..... Northwestern University	3-10-88	3-1-28	Variable (d)	47,500	45,700
Series 1988..... Newberry Library	4-7-88	3-1-28	Variable (d)	5,815	5,700
Series 1989..... Aurora University	3-3-89	1-1-09	Variable (f)	3,100	2,600
Series 1989..... Chicago Historical Society	10-17-89	1-1-24	Variable (d)	10,450	9,600

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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Cont.)							
Construction Bonds: (Cont.)							
Series 1990..... Field Museum of Natural History	11-8-90	11-1-25	Variable	(d)	\$	20,000	\$ 20,000
Series 1991..... Monmouth College	9-27-91	9-1-01	6.59%			1,025	-- --
Series 1992..... DePaul University	2-11-92	4-1-26	Variable	(d)		57,000	55,500
Series 1992..... Museum of Science & Industry	3-12-92	10-1-26	Variable	(g)		15,000	15,000
Series 1992..... Columbia College	7-1-92	12-1-17	3.5% to 6.875%			13,115	7,795
Series 1992..... Art Institute of Chicago	10-15-92	3-1-27	Variable	(d)		18,000	18,000
Series 1993 A..... University of Chicago	1-1-93	7-1-13	2.35% to 6.%			6,440	4,490
Series 1993..... Columbia College	2-15-93	12-1-18	4.% to 6.125%			9,515	7,780
Series 1993..... Northwestern University	5-1-93	12-1-21	3.% to 5.55%			78,850	70,685
Series 1993..... Art Institute of Chicago	6-1-93	3-1-27	3.2% to 5.8%			23,340	20,075
Series 1993 A..... Bradley University	12-1-93	5-1-04	3.4% to 4.8%			4,505	955
Series 1993 B..... Bradley University	12-1-93	5-1-12	4.3% to 5.25%			6,600	5,135
Series 1993 C..... Bradley University	12-1-93	5-1-07	3.75% to 7.%			2,715	1,410
Series 1993 B..... University of Chicago	12-1-93	7-1-24	5.5% to 5.6%			36,975	36,975
Series 1993..... Illinois Wesleyan University	12-2-93	9-1-23	3.% to 5.7%			29,135	27,590
Series 1993 C..... University of Chicago	12-15-93	7-1-07	3.85% to 5.%			17,475	10,700
Series 1994..... Lewis University	2-1-94	10-1-24	4.5% to 6.%			14,325	12,710
Series 1994..... Illinois Institute of Technology	6-1-94	12-1-15	4.9% to 6.875%			14,670	12,190

STATE OF ILLINOIS
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Cont.)							
Construction Bonds: (Cont.)							
Series 1994..... Chicago Children's Museum	10-6-94	2-1-28	Variable	(h)	\$	6,700	\$ 6,700
Series 1994..... Chapin Hall for Children	12-22-94	7-1-24	Variable	(i)		5,500	5,035
Series 1995..... Art Institute of Chicago	2-23-95	3-1-27	Variable	(h)		24,600	22,000
Series 1995..... North Central College	5-3-95	4-1-05	5.6% to 6.7%			4,055	1,475
Series 1995..... John F. Kennedy Health Care Foundation, Inc.	8-17-95	12-1-25	Variable	(h)		12,800	12,600
Series 1995 A..... Chicago Zoological Society	11-15-95	12-15-16	4.3% to 6.1%			5,000	4,180
Series 1995 B..... Chicago Zoological Society	12-7-95	12-15-25	Variable	(k)		5,000	5,000
Series 1996..... Arts Club of Chicago	3-13-96	1-1-26	Variable	(l)		8,900	8,900
Series 1996..... Art Institute of Chicago	3-27-96	3-1-27	Variable	(h)		33,300	33,300
Series 1996 B..... Midwestern University	7-1-96	5-15-26	4.% to 6.25%			5,875	4,885
Series 1996..... Lewis University	12-15-96	10-1-26	5.% to 6.125%			15,525	15,525
Series 1997..... DePaul University	1-1-97	10-1-19	4.35% to 6.%			58,725	52,930
Series 1997..... Illinois Wesleyan University	2-15-97	9-1-26	5.% to 5.65%			12,600	12,600
Series 1997..... Augustana College	3-15-97	10-1-17	4.6% to 6.%			25,000	21,915
Series 1997..... Adler Planetarium	5-8-97	4-1-31	Variable	(m)		27,000	27,000
Series 1997 A-C Loyola University of Chicago	6-15-97	7-1-24	5.7% to 7.84%			79,970	79,970
Series 1997..... Robert Morris College	8-1-97	6-1-13	4.625% to 5.25%			17,405	14,205
Series 1997..... Shedd Aquarium Society	9-1-97	7-1-27	4.3% to 5.6%			41,260	39,830

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Cont.)							
Construction Bonds: (Cont.)							
Series 1997..... Northwestern University	11-1-97	11-1-32	Variable	(n)	\$	150,000	\$ 150,000
Series 1998..... Columbia College	1-15-98	12-1-22	3.7% to 5.1%			22,385	21,555
Series 1998..... Hubbard Street Dance Chicago	2-20-98	2-1-18	Variable	(o)		2,914	2,914
Series 1998 A..... Art Institute of Chicago	3-1-98	3-1-30	Variable	(p)		32,175	32,130
Series 1998 B..... Art Institute of Chicago	3-1-98	3-1-30	Variable	(p)		8,835	8,835
Series 1998..... ACI/Cultural Pooled Financing Program	3-25-98	3-1-28	Variable	(a)		48,300	46,900
Series 1998..... Field Museum of Natural History	4-15-98	11-1-32	Variable	(m)		29,000	29,000
Series 1998..... Museum of Science and Industry	5-21-98	5-1-19	Variable	(q)		13,000	11,738
Series 1998..... Illinois College of Optometry	5-27-98	4-1-28	Variable	(r)		45,000	45,000
Series 1998 A..... University of Chicago	7-1-98	7-1-38	5.% to 5.25%			125,000	125,000
Series 1998 B..... University of Chicago	7-1-98	7-1-25	Variable	(s)		90,510	90,510
Series 1998 C-D..... MJH Education Assistance	9-1-98	9-1-13	5.%			10,255	10,255
Series 1998..... Lake Forest College	9-15-98	10-1-28	3.9% to 5.%			24,995	24,995
Series 1998 B..... Midwestern University	9-24-98	5-15-28	4.% to 5.5%			29,930	28,130
Series 1998 A..... MJH Education Assistance	9-1-98	9-1-23	Variable	(t)		17,960	17,960
Series 1998 B..... MJH Education Assistance	9-1-98	9-1-28	Variable	(t)		2,690	2,690
Series 1998..... Augustana College	12-1-98	10-1-18	3.6% to 5.25%			13,470	12,365
Series 1999..... The Lincoln Park Society	1-13-99	1-1-29	Variable	(m)		5,400	5,400

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Cont.)						
Construction Bonds: (Cont.)						
Series 1999..... Illinois Institute of Technology	3-15-99	12-1-25	4. % to 5.25%		\$ 55,700	\$ 53,920
Series 1999..... Lake Forest Open Lands Association	5-19-99	8-1-33	Variable	(m)	10,000	10,000
Series 1999 A-B..... National-Louis University	6-29-99	6-1-29	Variable	(u)	42,000	40,200
Series 1999..... ACI/Cultural Pooled Financing Program	7-28-99	7-1-29	Variable	(k)	22,200	22,200
Series 1999 A..... MJH Education Assistance	7-15-99	9-1-24	4.625%		13,015	13,015
Series 1999 B..... MJH Education Assistance	7-15-99	9-1-29	4.625%		4,005	4,005
Series 1999 C..... MJH Education Assistance	7-15-99	9-1-29	7.65%		600	600
Series 1999 D..... MJH Education Assistance	7-15-99	9-1-14	5.45%		38,505	38,505
Series 1999 E..... MJH Education Assistance	7-15-99	9-1-14	7.5%		5,055	5,055
Series 1999 F..... MJH Education Assistance	7-15-99	9-1-14	5.45%		5,620	5,620
Series 1999 G..... MJH Education Assistance	7-15-99	9-1-14	8.15%		1,700	1,700
Series 2000 A..... Art Institute of Chicago	2-9-00	3-1-34	Variable	(h)	86,800	86,800
Series 2000 B..... Art Institute of Chicago	2-9-00	3-1-34	Variable	(h)	7,100	7,100
Series 2000..... Field Museum of Natural History	3-22-00	11-1-34	Variable	(k)	30,000	30,000
Series 2000..... Columbia College Chicago	4-5-00	6-1-30	Variable	(h)	17,100	17,100
Series 2000..... Lake County Family YMCA	4-12-00	11-1-30	Variable	(k)	9,000	9,000
Series 1995..... Commercial Paper	5-2-02	9-9-02	Variable	(v)	137,895	119,895
Series 2000..... Commercial Paper	3-9-00	12-19-01	Variable	(w)	100,000	-- --

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REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Cont.)							
Construction Bonds: (Cont.)							
Series 2000..... ACI/Cultural Pooled Financing	8-2-00	8-1-30	Variable	(d)	\$	11,900	\$ 11,900
Series 2000..... Shedd Aquarium Society	8-7-00	7-1-35	Variable	(m)		30,000	30,000
Series 2000..... Benedictine College	8-30-00	8-1-25	Variable	(m)		14,350	14,350
Series 2000..... DePaul University	10-15-00	10-1-20	4.4% to 5.625%			59,800	57,845
Series 2000..... Dominican University	11-1-00	10-1-30	Variable	(m)		11,000	11,000
Series 2000..... Robert Morris College	11-1-00	6-1-17	4.5% to 5.8%			12,040	11,855
Series 2000..... Illinois Institute of Technology	12-19-00	12-1-35	Variable	(m)		38,000	38,000
Series 2001..... Concordia University River Forest	9-20-01	10-1-31	Variable	(m)		25,000	25,000
Series 2001 A..... University of Chicago	10-4-01	7-1-41	5.25%			75,000	75,000
Series 2001 B1 - B3..... University of Chicago	10-4-01	7-1-36	Variable	(y)		175,000	175,000
Series 2002..... St. Xavier University	5-8-02	3-1-27	Variable	(m)		10,700	10,700
Series 2002 A..... IIT State Street Corp.	5-9-02	6-1-33	Variable	(x)		28,635	28,635
Series 2002 B..... IIT State Street Corp.	5-9-02	6-1-04	Variable	(x)		165	165
Series 2002..... University Center	5-15-02	5-1-34	4.125% to 6.625%			151,030	151,030
						\$ 2,920,249	\$ 2,666,892

- (a) Interest rate is set weekly by the remarketing agent at the lesser of: (i) 15% or (ii) the lowest rate at which in the judgment of the remarketing agent the bonds could be remarketed at par.
- (b) Interest rate is the lesser of: (i) 22% or (ii) the lowest rate at which in the judgment of the remarketing agent the bonds could be remarketed at par.
- (c) Interest rate is 6.5% until June 2, 1986; thereafter, it is the rate determined weekly by the remarketing agent until the demand bonds are converted to fixed rate bonds.
- (d) Interest rate is variable in either a daily mode, weekly mode, commercial paper period or adjustable long period, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate.
- (e) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at par.
- (f) Interest rate is the lesser of: (i) when the Letter of Credit is in effect the maximum rate of interest specified in the Letter of Credit initially 15%, or (ii) 20% per annum.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Cont.)

- (g) Interest rate is 5.625% until October 1, 1996; thereafter, it is the rate determined by the remarketing agent.
- (h) Interest rate is initially issued in a floating rate mode; thereafter, it may be in a daily, floating, adjustable or fixed rate mode as determined by the remarketing agent.
- (i) Interest rate is 6.73% until July 1, 2004; thereafter, it is the applicable rate determined by the interest rate agent.
- (j) Not used in FY 2002.
- (k) Interest rate is variable in either a weekly, monthly or adjustable long mode, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate, which would enable the bonds to be remarketed at the principal amount thereof, however, not to exceed 15% per annum.
- (l) Interest rate is initially issued in a floating rate mode; thereafter, it may be in a daily, floating, adjustable or fixed rate mode as determined by the remarketing agent, however, not to exceed 15% per annum.
- (m) Interest rate is initially issued in a weekly rate mode. Thereafter, the bonds may operate at any time in a daily, weekly, adjustable, or fixed rate mode.
- (n) Interest rates during the Adjustable Rate Period will range from 4.70% to 5.25%. Thereafter, the bonds may operate at any time in a daily, weekly, or adjustable rate mode.
- (o) Interest rate is 5.05% through January 31, 2003. Thereafter, the rate of interest shall be calculated by the indexing agent for a period of three years using either the Term Rate Mode or the Offshore Mode Rate.
- (p) Interest rates during the Adjustable Rate Period will range from 4.5% to 6.34%. Thereafter, the bonds may operate at any time in a daily, weekly, or adjustable rate mode.
- (q) Interest rate is 4.97% through April 30, 2003. Thereafter, the rate of interest shall be calculated by the indexing agent using either the Term Rate Mode or the Offshore Rate Mode.
- (r) Interest rate is initially issued in a SAVRS Mode. Thereafter, the bonds may operate in the SAVRS Mode, the Weekly Mode, or the Fixed Mode.
- (s) Interest rate is 4.4% through June 30, 2004. Thereafter, the bonds may operate in daily, weekly, or adjustable rate mode.
- (t) Interest rate is 4.05% through August 31, 2003. Thereafter, the bonds will bear interest at a fixed rate as determined by the Indexing Agent.
- (u) Interest rate is variable and operates in either a weekly or flexible mode. The rate is determined by the remarketing agent at the lowest rate necessary to remarket the bonds at par plus accrued interest not to exceed 15% per annum.
- (v) Commercial paper has been issued by the Authority in short term increments which roll-over periodically. The commercial paper issued to date have had interest rates ranging from 1.15% to 4.8% and lengths of maturity from 1 to 189 days. It is the Authority's intent to issue commercial paper for these projects until November 1, 2005.
- (w) Interest rate is 3.10% to 4.25% through October 18, 2001. Thereafter, the bonds will bear interest at a fixed rate as determined by the Indexing Agent.
- (x) Interest rate is initially issued in a weekly rate mode. Thereafter, the bonds may operate at any time in a 3-year rate, 5-year rate, 7-year and rate fixed rate mode, not to exceed 12% per annum.
- (y) Interest during the Adjustable Rate Period will range from 2.05% to 4.00%. There after, the bonds may operate at any time in a daily, weekly, adjustable rate or an Auction Rate.

Advance Refunded Bonds:

Series 1975 B..... University of Chicago	1-1-75	1-1-04	5.8% to 8.25%	\$ 12,000	\$ 1,845
Series 1975 A..... Chicago College of Osteopathic Medicine	5-1-75	7-1-05	7.5% to 8.75%	25,500	10,430
Series 1977 C..... University of Chicago	8-1-77	8-1-07	5.% to 6.5%	35,000	6,495
Series 1977 D..... Institute of Technology	12-1-77	12-1-02	5.8% to 7.25%	6,000	460
Series 1979 B..... Loyola University of Chicago	7-1-79	7-1-09	5.1% to 6.25%	15,000	6,720

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Cont.)							
Advance Refunded Bonds: (Cont.)							
Series 1984 A..... Loyola University of Chicago	8-1-84	7-1-14	Accreted Bonds	(a)	\$	4,834	\$ 19,247
Series 1985..... University of Chicago	12-19-85	12-1-03	5.7% to 6.1%			101,000	85,000
Series 1985..... Northwestern University	12-31-85	12-3-01	6.8% to 6.9%			66,400	-- --
Series 1989 A..... Loyola University of Chicago	3-1-89	7-1-03	5.% to 6.1%			8,445	7,825
Series 1989 B..... Loyola University of Chicago	3-1-89	7-1-04	5.3% to 6.5%			2,700	2,500
Series 1991 A..... Loyola University of Chicago	7-1-91	7-1-07	6.2% to 7.125%			127,045	17,410
Series 1991 A..... Loyola University of Chicago	7-16-91	7-1-05	Accreted Bonds	(a)		11,322	15,370
Series 1991..... Lake Forest College	9-5-91	10-1-01	4.9% to 6.875%			9,865	-- --
Series 1992..... Chicago Osteopathic Health Systems	6-4-92	5-15-22	6.5% to 7.25%			36,835	25,835
Series 1992..... Columbia College	7-1-92	12-1-04	6.25% to 6.875%			12,490	12,490
Series 1993 A..... Loyola University of Chicago	6-1-93	7-1-08	5.2% to 5.5%			17,625	17,625
Series 1993 B..... Loyola University of Chicago	6-22-93	7-1-14	5.45% to 5.7%			14,000	14,000
Series 1993 C..... Loyola University of Chicago	6-22-93	7-1-12	Variable	(b)		44,000	44,000
Series 1993..... Illinois Wesleyan University	12-2-93	9-1-05	4.85% to 5.6%			5,865	5,120
Series 1994..... Eureka College	1-13-94	2-1-04	6.13%			5,000	3,555
Series 1996 B..... Midwestern University	7-1-96	5-15-26	4.75% to 6.25%			17,125	16,000
						\$ 578,051	\$ 311,927
TOTAL CONSTRUCTION BONDS						\$ 3,498,300	\$ 2,978,819

STATE OF ILLINOIS
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY				

CONDUIT DEBT: (Cont.)

ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Cont.)

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield 6.0502% to 11.5% at maturity. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
- (b) The 1993C bonds consist of equal principal amounts of Auction Rate Notes (ARN's) and the Yield Curve Notes (YCN's). The ARN's will bear interest at the rate determined by the market agent plus a service charge rate. The interest rates with respect to the ARN's and YCN's will total 11.5% which is the reference rate.

Revenue Anticipation Notes and
Capital Project Revenue Notes:

Series 2000 B..... Dominican University	7-11-00	7-11-01	5.%	(a)	\$ 1,890	\$ -- --
Series 2000 C..... Lewis University	7-11-00	7-11-01	5.%	(a)	4,000	-- --
Series 2000 D..... Lewis University	7-11-00	7-11-01	5.%	(b)	2,500	-- --
Series 2000 E..... The National College of Chiropractic	7-11-00	7-11-01	5.%	(a)	1,965	-- --
Series 2000 F..... Trinity Christian College	7-11-00	7-11-01	5.%	(a)	1,780	-- --
TOTAL REVENUE ANTICIPATION NOTES AND CAPITAL PROJECT REVENUE NOTES					<u>\$ 12,135</u>	<u>\$ -- --</u>
TOTAL ILLINOIS EDUCATIONAL FACILITIES AUTHORITY					<u>\$ 3,510,435</u>	<u>\$ 2,978,819</u>

- (a) Authority notes issued for working capital loans.
- (b) Authority notes issued to make a capital project loan.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY						
Environmental Bonds (Large Business):						
Series 1976 B..... Great Lakes Carbon Corporation	10-1-76	10-1-01	7.125%		\$ 3,900	\$ -- --
Series 1977 A..... Commonwealth Edison Company	5-15-77	5-15-07	5.875%		50,000	42,000
Series 1977 D..... CPC International, Inc.	9-1-77	9-1-07	5.625%		6,250	6,250
Series 1979 A..... Olin Corporation	3-1-79	3-1-04	6.875%		17,500	17,500
Series 1985..... Citizens Utilities Company	8-1-85	8-1-20	Variable	(a)	4,350	4,350
Series 1985..... Citizens Utilities Company	8-1-85	8-1-25	Variable	(a)	2,000	2,000
Series 1985..... Chrysler Corporation	10-1-85	12-1-00	Variable	(b)	6,400	-- -- *
Series 1985..... A.E. Staley Manufacturing Co.	12-1-85	12-1-05	Variable	(a)	7,500	7,500
Series 1985..... Diamond-Star Motors Corporation	12-1-85	12-1-08	Variable	(c)	39,700	23,700
Series 1991..... Citizens Utilities	4-1-91	4-1-26	Variable	(d)	7,400	7,400
Series 1991..... Commonwealth Edison	6-1-91	6-4-02	Variable	(a)	100,000	-- --
Series 1991 A..... Illinois Power Company	7-1-91	7-1-21	7.375%		84,710	84,710
Series 1992..... CPC International, Inc.	6-2-92	5-1-16	6.75%		9,000	9,000
Series 1992..... Illinois-American Water Company	10-28-92	3-25-02	6.1%		11,000	-- --
Series 1993 A..... Central Illinois Public Service Company	1-1-93	1-1-28	6.375%		35,000	35,000
Series 1993..... Iowa-Illinois Gas and Electric Co.	3-17-93	1-1-16	Variable	(e)	4,200	4,200
Series 1993 A..... Olin Corporation	5-26-93	6-1-04	Variable	(f)	8,100	8,100

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)							
Environmental Bonds (Large Business): (Cont.)							
Series 1993 B..... Central Illinois Public Service Company	6-1-93	12-1-27	Variable	(f)	\$	35,000	\$ 35,000
Series 1993 D..... Olin Corporation	7-15-93	3-1-16	Variable	(f)		5,540	5,540
Series 1993 C-1..... Central Illinois Public Service Company	8-15-93	8-15-26	Variable	(e)		35,000	35,000
Series 1993 C-2..... Central Illinois Public Service Company	8-15-93	8-15-26	Variable	(e)		25,000	25,000
Series 1993 A..... Illinois-American Water Company	9-23-93	8-1-23	Variable	(b)		6,000	5,800
Series 1993..... Citizens Utility Company	11-16-93	11-15-28	Variable	(g)		9,000	9,000
Series 1994..... Commonwealth Edison Company	1-15-94	1-15-14	5.3% to 5.85%			66,000	66,000
Series 1994 A..... Illinois Power Company	2-15-94	2-1-24	5.7%			35,615	35,615
Series 1994..... UNO-VEN Company	5-26-94	9-1-08	Variable	(h)		19,850	19,850
Series 1994 B..... Commonwealth Edison Company	10-5-94	10-15-14	Variable	(e)		42,200	42,200
Series 1994..... Amoco Corporation	11-1-94	11-1-12	Variable	(f)		8,610	8,610
Series 1994 C..... Commonwealth Edison Company	12-1-94	3-1-09	Variable	(e)		50,000	50,000
Series 1994 D..... Commonwealth Edison Company	12-1-94	3-1-15	6.75%			91,000	91,000
Series 1994 B..... Illinois Power Company	12-1-94	12-1-24	7.4%			84,150	84,150
Series 1996..... Commonwealth Edison Company	6-27-96	12-1-06	Variable	(a)		110,000	110,000
Series 1996..... Armstrong	12-18-96	12-1-24	5.95%			11,000	11,000
Series 1997 A..... Illinois Power Company	4-10-97	4-1-32	Variable	(l)		70,000	70,000
Series 1997 B..... Illinois Power Company	4-10-97	4-1-32	Variable	(l)		45,000	45,000

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)							
Environmental Bonds (Large Business): (Cont.)							
Series 1997 C..... Illinois Power Company	4-10-97	4-1-32	Variable	(l)	\$	35,000	\$ 35,000
Series 1997 A, B..... WSREC	4-17-97	4-1-23	8.25%			8,140	7,745
Series 1997..... Waste Management, Inc.	12-23-97	1-1-10	Variable	(i)		34,570	34,570
Series 1998 A, B..... Illinois Power Company	3-6-98	3-1-28	5.4%			52,455	52,455
Series 1998 A, B..... LandComp Corporation	9-1-98	7-1-18	Variable	(i)		5,300	5,300
Series 2000 A..... AmerenCIPS	3-9-00	3-1-14	Variable	(f)		51,100	51,100
Series 2000 A, B..... 2500 Development Grp. (Groot Indust.)	10-5-00	1-1-21	Variable	(k)		2,500	2,375
Series 2000..... Waste Management, Inc.	12-1-00	2-1-07	5.85%			51,685	51,685
Series 2001 A..... Illinois Power Co.	5-1-01	11-1-28	Variable	(l)		111,770	111,770
Series 2001 B..... Illinois Power Co.	5-1-01	3-1-17	Variable	(l)		75,000	75,000
Series 2001..... Republic Services, Inc.	12-19-01	12-1-26	Variable	(h)		10,000	10,000
Series 2002..... CITGO Petroleum Corporation	6-1-02	6-1-32	Variable	(l)		30,000	30,000
Series 2002..... Commonwealth Edison	6-4-02	4-15-13	Variable	(l)		100,000	100,000
Series 2002..... Kasbergen Family Living Trust	6-25-02	6-1-22	Variable	(m)		3,000	3,000
						<u>\$ 1,716,495</u>	<u>\$ 1,570,475</u>
Environmental Bonds (Small Business):							
Series 1983..... AAA Disposal Systems, Inc.	12-1-83	12-1-03	Variable	(j)	\$	1,000	\$ 100
						<u>\$ 1,000</u>	<u>\$ 100</u>
TOTAL ENVIRONMENTAL BONDS						<u>\$ 1,717,495</u>	<u>\$ 1,570,575</u>

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)

Environmental Bonds (Large/Small Business): (Cont.)

- * Confirmation not received from trustee in prior years, bond has been previously paid off.
- (a) Interest rate is the rate determined by the remarketing agent which would be necessary to sell the bonds in a secondary market at a price equal to the principal amount.
- (b) Interest rate is fixed thru a specified period; thereafter the rate is determined by the placement agent to be the rate necessary to place the bonds at a price of par.
- (c) Interest rate is the rate determined by the placement agent to be the rate necessary to place the bonds at a price of par.
- (d) Interest rate is a fixed rate thru a specified date; thereafter, the rate may be reset by the remarketing agent.
- (e) Interest rate is the lesser of: (i) 15% and (ii) the rate determined by the Remarketing Agent to be the minimum rate at which the bonds could be sold at their principal amount.
- (f) Interest rate is the rate determined by the Remarketing Agent to enable the bonds to be sold at a price equal to their principal amount plus accrued interest.
- (g) Interest rate is the lesser of: (i) 15% and (ii) the rate determined by the remarketing agent which would be necessary to sell the bonds in a secondary market at a price equal to the principal amount.
- (h) Interest rate is the lesser of: (i) 15% and (ii) the rate determined by the remarketing agent to be the rate necessary to place the bonds at a price of par plus accrued interest.
- (i) Interest rate is the lesser of (i) 12% and (ii) the rate determined by the remarketing agent which would enable the bonds to be sold at 100% of the principal amount plus accrued interest.
- (j) Interest rate is 75% of the prime lending rate.
- (k) Interest rate is the rate determined by the remarketing agent on a weekly basis and paid monthly.
- (l) Interest rate is determined by auction rate as provided by the auction agent..
- (m) Interest rate terms changed this issue from a fixed note bond to a variable rate in FY 2002 per the "redemption in the event of death of a bond holder" provision of this bond issue.
- (n) Bond issue in default.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY						
Industrial Development Bonds:						
Series 1982..... M. L. B. of Naperville, Inc.	8-1-82	5-1-07	Variable	(a)	\$ 800	\$ 164
Series 1984..... North American Paper Company	9-1-84	9-1-04	Variable	(a)	2,600	105
Series 1984..... Michael Lewis Company	10-1-84	11-1-04	Variable	(a)	3,450	794
Series 1984..... Addison Building Company	11-1-84	12-1-04	Variable	(a)	1,550	330
Series 1984..... Nationwide Acceptance Corporation/ Nationwide Holdings, Inc.	11-1-84	12-1-99	Variable	(a)	1,500	-- -- *
Series 1984..... Dart Container Corporation	12-1-84	12-1-09	Variable	(c)	2,600	2,600
Series 1984..... Enterprise Office Campus	12-1-84	12-1-17	Variable	(a)	6,000	6,000
Series 1984..... Barrington/Lakes Executive Center Limited Partnership	12-26-84	12-1-14	Variable	(d)	3,000	2,310
Series 1985..... Premium Plastics, Inc.	4-1-85	5-1-00	Variable	(a)	1,360	-- -- *
Series 1985..... Karfam Company	5-1-85	12-15-05	Variable	(a)	750	102
Series 1985..... R. G. Ray Corporation	5-1-85	7-1-00	Variable	(a)	4,000	-- -- *
Series 1985..... Giftco, Inc.	6-15-85	9-1-05	Variable	(a)	3,200	552
Series 1985..... Control Masters, Inc.	7-1-85	6-1-07	Variable	(a)	610	196
Series 1985..... Molex Incorporated	7-26-85	7-1-05	Variable	(e)	2,000	2,000
Series 1985..... Garden Investment Company	8-22-85	9-1-05	Variable	(a)	1,000	162
Series 1985..... Dart Container Corporation of Illinois	8-29-85	8-1-25	Variable	(f)	1,500	1,500

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)							
Industrial Development Bonds: (Cont.)							
Series 1985..... CPL/Downers Grove	12-1-85	12-1-95	Variable	(g)	\$	6,500	\$ 6,500
Series 1985..... Garry Brainin	12-1-85	12-1-01	Variable	(a)		1,500	25 **
Series 1985..... 41 Partnership	12-1-85	1-1-16	Variable	(g)		1,800	1,298
Series 1985..... Terry Jay Johnson-Gamon Int'l.	12-1-85	6-30-06	Variable	(a)		900	163
Series 1985..... Miyano Machinery (USA) Inc.	12-3-85	12-3-01	Variable	(h)		7,250	-- --
Series 1985..... D & K Properties	12-15-85	1-1-06	Variable	(i)		3,200	2,038
Series 1985..... Webster-Wayne Shopping Center Ltd.	12-23-85	12-1-15	Variable	(c)		7,200	5,545
Series 1985..... 164 North Wacker Drive	12-31-85	12-1-15	Variable	(ss)		3,000	1,240
Series 1986..... MCL, Inc.	2-1-86	6-1-97	Variable	(a)		3,450	-- -- *
Series 1986..... Pearson-Hlavna	2-1-86	12-1-96	Variable	(a)		1,000	-- -- *
Series 1986..... Strawberry Hill Plaza	3-1-86	4-1-16	Variable	(a)		1,200	946
Series 1986..... Deerfield Executive Center	8-1-86	9-1-16	Variable	(j)		5,000	3,130
Series 1986..... U. G. N., Inc.	9-23-86	9-15-11	Variable	(j)		7,100	7,100
Series 1986..... Capital City Trust	11-1-86	3-8-02	Variable	(a)		960	-- --
Series 1986..... 6 West Hubbard Street	12-1-86	12-1-16	Variable	(c)		9,600	4,285
Series 1986..... MTI Corporation	12-23-86	10-1-16	Variable	(k)		3,500	3,500
Series 1987..... Elenco Electronics, Inc.	3-15-87	11-16-01	8.%			750	-- --
Series 1987..... Cream Products Company	9-1-87	9-1-96	Variable	(l)		1,595	-- -- *

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1988..... Crane-Tripp Partners	2-1-88	2-1-13	Variable	(l)	\$ 5,935	\$ 3,855
Series 1988..... Ivex Corporation	4-1-88	4-1-08	Variable	(m)	5,000	5,000
Series 1988..... H-O-H Industries	10-7-88	10-1-08	Variable	(n)	1,800	638
Series 1988 (In Default)..... Great Plains Hotel Corp.	11-2-88	4-1-16	7.5%		8,600	7,025
Series 1988..... Miner Enterprises, Inc.	12-1-88	12-1-08	Variable	(j)	2,050	2,050
Series 1989..... MTI Corporation	1-24-89	1-1-09	Variable	(o)	4,000	4,000
Series 1989..... Unique Building Corp.	6-7-89	5-1-09	Variable	(q)	4,200	2,800
Series 1989..... Polyfoam Packers	10-1-89	10-1-99	6.6% to 7.125%		6,000	-- -- *
Series 1989..... U. G. N., Inc.	10-12-89	10-6-99	Variable	(r)	3,000	-- -- *
Series 1989..... Addison 450 Limited Partnership	10-13-89	12-1-09	Variable	(g)	6,200	4,300
Series 1989..... Engis Corporation	11-14-89	10-1-09	Variable	(ss)	5,500	2,200
Series 1989..... H & L Durex	12-1-89	2-1-15	Variable	(s)	2,350	1,668
Series 1989..... D. E. Akin Seed, Inc.	12-7-89	11-1-04	Variable	(r)	2,775	2,775
Series 1989..... Mattoon Precision Manufacturing, Inc.	12-14-89	12-1-09	Variable	(r)	8,000	8,000
Series 1990..... Tajon Warehousing Corp.	1-25-90	1-1-10	Variable	(u)	5,625	5,325
Series 1990..... Korex Corporation	4-11-90	3-1-20	Variable	(g)	4,000	4,000
Series 1990..... Kel-Mel Supply	6-7-90	6-1-10	Variable	(v)	1,300	800
Series 1990..... Michael's Cooperage Company	7-19-90	12-1-10	Variable	(a)	1,550	787

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002	
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)							
Industrial Development Bonds: (Cont.)							
Series 1990..... Designed Stairs	8-24-90	9-1-05	Variable	(w)	\$ 1,500	\$ 880	
Series 1990..... Newlywed Foods, Inc.	9-1-90	10-1-01	Variable	(t)	4,033	--	--
Series 1990..... Hill Engineering, Inc.	9-19-90	9-1-05	Variable	(a)	750		240
Series 1990..... Plano Molding Company	9-20-90	9-1-05	Variable	(c)	6,500		6,500
Series 1990..... Sumitomo Machinery Corporation	9-25-90	12-1-01	Variable	(t)	2,000	--	--
Series 1990..... Solar Press	9-27-90	9-1-05	Variable	(t)	3,500		3,500
Series 1990..... Etcon Corporation	9-28-90	9-1-05	Variable	(v)	842		645
Series 1990..... Selfix	9-28-90	12-1-01	Variable	(t)	4,000	--	--
Series 1991..... Kindlon Partners	6-5-91	5-1-06	Variable	(v)	4,000		1,900
Series 1991..... Surgipath Medical Industries	6-11-91	6-1-11	Variable	(y)	3,800		1,700
Series 1991..... THK America, Inc.	7-17-91	7-1-11	Variable	(v)	3,700		3,700
Series 1991..... Redi-Cut Foods, Inc.	10-1-91	10-1-06	Variable	(x)	8,700		3,540
Series 1991..... Belmont Steel	10-31-91	10-1-06	Variable	(v)	5,500		2,300
Series 1991..... Rayner, Rinn, & Scott, Inc.	12-23-91	7-1-01	Variable	(a)	1,400	--	--
Series 1991..... J. H. Botts, Inc.	12-30-91	1-1-12	Variable	(a)	2,150		1,303
Series 1991..... Nielsen-Massey Vanillas, Inc.	12-31-91	12-1-07	Variable	(v)	2,100		600
Series 1991..... Parco Foods, Inc.	12-31-91	1-1-07	Variable	(x)	7,000		1,800
Series 1992..... Field Container Corporation	3-25-92	12-1-99	Variable	(v)	2,600	2,600	**

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1992..... Glenbard Graphics, Inc.	6-1-92	12-1-01	Variable	(v)	\$ 1,750	\$ -- --
Series 1992..... Innovative Plastech, Inc.	6-1-92	5-7-02	Variable	(v)	1,500	-- --
Series 1992..... Olympic Steel, Inc.	6-1-92	12-1-04	Variable	(v)	2,660	550 ~
Series 1992..... Plano Molding	6-1-92	6-1-12	7.75%		6,500	4,650
Series 1992..... Randolph Pickle Corporation	6-25-92	6-1-12	Variable	(v)	5,900	3,800
Series 1992..... American Fluorescent Corporation	6-30-92	6-1-12	Variable	(v)	3,000	1,400
Series 1992..... Northern Illinios Water	10-15-92	3-25-02	6.1%		6,000	-- --
Series 1993..... Dial Tool Industries	11-23-93	11-1-13	Variable	(u)	1,400	1,140
Series 1993..... Lunt Manufacturing Company	12-1-93	12-1-14	5.05% to 6.15%		6,000	3,900
Series 1993..... Camcraft, Inc.	12-21-93	7-1-14	Variable	(d)	4,200	2,800
Series 1993..... Cloverhill Pastry Vend Corporation	12-30-93	12-1-13	Variable	(aa)	7,200	4,350
Series 1994..... El-Milagro, Inc.	3-1-94	3-31-09	Variable	(bb)	2,700	675
Series 1994..... Kindlon Partners	3-1-94	1-1-02	Variable	(cc)	3,000	-- --
Series 1994..... LA-CO Industries, Inc.	3-2-94	12-31-08	Variable	(bb)	4,500	3,233
Series 1994 A..... Ford Heights Waste Tire to Energy	3-15-94	4-1-11	7.875%		79,635	79,635
Series 1994..... Pekin Paperboard Company	3-31-94	2-1-04	Variable	(w)	5,500	5,500
Series 1994..... Olive Can Company	5-12-94	12-1-18	Variable	(l)	6,560	3,530
Series 1994..... ARO Metal Stamping Company	6-1-94	5-31-09	Variable	(dd)	1,650	1,057

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002	
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)							
Industrial Development Bonds: (Cont.)							
Series 1994..... Yale-South Haven, Inc.	6-21-94	6-1-09	Variable	(l)	\$ 3,100	\$ 1,470	
Series 1994..... Grecian Delight Foods, Inc.	8-1-94	8-1-19	Variable	(u)	8,900	7,700	~
Series 1994..... SWD, Inc.	8-25-94	8-1-09	Variable	(j)	5,500	1,600	
Series 1994..... Northern Illinois Water Corporation	9-1-94	3-25-02	6.15%		8,000	-- --	
Series 1994..... Chicago Fineblanking Corporation	9-28-94	7-1-15	Variable	(t)	4,000	1,500	
Series 1994..... Knead Dough Baking Company	9-28-94	10-1-06	Variable	(ee)	9,500	4,775	
Series 1994..... Overton Gear and Tool Corporation	10-27-94	10-1-08	Variable	(aa)	3,100	1,000	
Series 1994..... S.M.F., Inc.	10-27-94	9-17-01	Variable	(ff)	5,850	-- --	
Series 1994..... Nu-Way Industries, Inc.	11-29-94	12-1-09	Variable	(u)	3,000	1,600	
Series 1994 A, B..... Avondale Properties Partnership	11-30-94	12-1-99	Variable	(bb)	3,700	-- --	*
Series 1995..... EVAPCO	3-2-95	2-1-15	Variable	(gg)	2,500	1,800	
Series 1995..... Unilock Chicago, Inc.	3-8-95	3-1-05	Variable	(u)	4,200	1,200	
Series 1995..... Azteca Foods, Inc.	3-14-95	3-1-08	Variable	(u)	4,600	1,800	
Series 1995 A..... Grayhill, Inc.	3-14-95	7-1-01	Variable	(m)	3,500	-- --	
Series 1995..... Brown Paper Goods Company	3-15-95	5-1-15	Variable	(m)	3,350	2,164	
Series 1995..... Kris Dee and Associates, Inc.	3-15-95	4-1-15	Variable	(bb)	2,500	1,080	
Series 1995 B..... Grayhill, Inc.	3-29-95	2-1-02	Variable	(p)	3,500	-- --	
Series 1995 A..... Royal Continental Box Company	4-6-95	4-1-06	Variable	(u)	1,100	400	

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1995 C..... Grayhill, Inc.	4-13-95	2-1-05	Variable	(m)	\$ 1,000	\$ 400
Series 1995..... Fleetwood Systems, Inc.	4-27-95	5-1-10	Variable	(ii)	5,635	3,010
Series 1995..... Icon Metalcraft, Inc.	4-27-95	3-1-15	Variable	(u)	3,250	1,780
Series 1995 B..... Royal Continental Box Company	4-27-95	4-1-10	Variable	(u)	3,850	2,450
Series 1995..... Home Run Inn	5-3-95	4-1-20	Variable	(jj)	9,500	5,690
Series 1995..... Feldes Sand & Gravel	5-24-95	5-1-10	Variable	(kk)	1,600	1,000
Series 1995..... Dynapace Corporation	5-31-95	5-1-15	Variable	(u)	2,700	2,000
Series 1995..... Homak Manufacturing Company, Inc.	6-15-95	6-1-10	Variable	(u)	7,700	4,095
Series 1995..... CHS Acquisition Corporation	6-29-95	8-1-13	Variable	(ff)	5,035	4,485
Series 1995..... Valspar	8-1-95	8-1-15	Variable	(r)	8,000	8,000
Series 1995..... Henry Valve Co.	8-10-95	10-1-06	Variable	(ll)	4,780	2,075
Series 1995..... BVRH	8-15-95	11-1-02	6.% to 6.5%		300	200
Series 1995..... Consumers Illinois Water	8-23-95	9-1-25	6.% to 6.1%		12,800	12,755
Series 1995..... Flinn Scientific, Inc.	10-5-95	10-1-15	Variable	(c)	4,760	2,570
Series 1995..... Ex-Tech Plastics, Inc.	10-12-95	10-1-10	Variable	(kk)	3,200	1,700
Series 1995..... Panek Pecision	12-5-95	12-1-08	Variable	(kk)	1,900	1,000
Series 1995..... Prairie Packaging	12-14-95	12-1-10	Variable	(jj)	5,000	5,000

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1996..... National Benevolent Association	5-1-96	5-1-21	4.4% to 6.625%		\$ 3,035	\$ 2,650
Series 1996..... Rockford College	5-1-96	2-1-21	Variable	(r)	4,415	3,095
Series 1996..... Bimba Manufacturing	5-14-96	5-1-16	Variable	(c)	3,850	3,070
Series 1996..... Toughy, L.P.	5-23-96	5-1-16	Variable	(ii)	7,180	5,330
Series 1996..... New Ozark, L.L.C.	5-29-96	10-1-16	Variable	(mm)	3,004	2,144
Series 1996..... Bhagvan H. Patel	6-3-96	10-1-10	Variable	(f)	2,500	1,820
Series 1996..... Revcor, Inc.	6-6-96	9-1-08	Variable	(kk)	4,000	1,995
Series 1996..... CFC International	6-20-96	6-1-08	Variable	(ll)	4,005	3,005
Series 1996..... SWD	6-20-96	6-1-11	Variable	(ll)	2,000	1,400
Series 1996..... Suburban Plastics	6-24-96	2-1-02	Variable	(ii)	4,000	-- --
Series 1996..... Big Bolt	6-25-96	6-1-16	Variable	(kk)	3,420	2,800
Series 1996..... Dial Tool Industries, Inc.	6-26-96	6-1-16	Variable	(ii)	1,900	1,345
Series 1996..... Commonwealth Edison	6-27-96	12-1-07	Variable	(c)	89,400	89,400
Series 1996..... Rich Graphics	8-8-96	8-1-11	Variable	(jj)	6,695	4,545
Series 1996 A..... Nimlok	10-17-96	10-1-11	Variable	(hh)	2,700	2,630
Series 1996..... Quality Metal	10-30-96	10-1-11	Variable	(ee)	4,000	2,650
Series 1996..... B & W Corporation	10-31-96	7-1-01	Variable	(ee)	2,450	-- --
Series 1996 A, B..... Pet Factory	11-7-96	11-1-16	Variable	(jj)	2,000	1,600

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	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)							
Industrial Development Bonds: (Cont.)							
Series 1996..... Optima, L.L.C.	11-8-96	11-1-16	Variable	(jj)	\$	4,000	\$ 3,000
Series 1996..... Emtech Machining	12-5-96	12-1-16	Variable	(ee)		1,850	1,450
Series 1996 A Mapes & Sprowl Steel	12-5-96	12-1-16	Variable	(hh)		4,639	3,687
Series 1996 A Packaged Concrete (Lorang Road)	12-11-96	6-1-17	Variable	(ss)		2,600	2,204
Series 1996 B..... Packaged Concrete (Lorang Road)	12-11-96	6-1-07	Variable	(ss)		1,500	922
Series 1996..... Regis Technology	12-11-96	12-1-11	Variable	(jj)		2,230	1,480
Series 1996..... Northern Illinois Water	12-19-96	12-1-26	5.5%			7,000	7,000
Series 1996..... Derby Industries, Inc.	12-23-96	12-1-11	Variable	(hh)		2,800	2,200
Series 1997..... Cook Composites & Polymers Company	1-30-97	2-1-09	Variable	(hh)		3,420	3,290
Series 1997..... Citizens Utilities	5-7-97	5-1-32	Variable	(e)		23,325	23,325
Series 1997..... Toyal America, Inc.	6-3-97	6-1-07	Variable	(ee)		6,000	6,000
Series 1997..... MCL, Inc.	6-25-97	6-1-17	Variable	(jj)		6,200	5,095
Series 1997..... Design Group, L.L.C.	6-26-97	6-1-12	Variable	(ii)		3,500	3,080
Series 1997 A, B..... Randall Metals Corporation	6-26-97	6-1-17	Variable	(hh)		3,065	2,265
Series 1997..... Tempco Electric Heater Corporation	6-26-97	6-1-17	Variable	(jj)		7,400	6,000
Series 1997..... Silver Line Building Products Corp.	7-17-97	6-30-08	Variable	(x)		4,000	2,300

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1997..... Florence Corporation	9-5-97	8-1-17	Variable	(ff)	\$ 4,000	\$ 3,160
Series 1997..... Hennig, Inc.	9-24-97	10-1-12	Variable	(oo)	3,000	2,067
Series 1997..... HPL Illinois, Inc.	9-24-97	9-1-17	Variable	(jj)	3,200	2,560
Series 1997..... Church Road Partnership II	10-2-97	10-1-17	Variable	(jj)	6,000	4,800
Series 1997..... Derby Industries, Inc.	10-16-97	10-1-07	Variable	(ll)	1,500	700
Series 1997 A, B..... MC Products, L.L.C.	11-4-97	10-1-17	Variable	(nn)	7,020	3,850
Series 1997..... Fine Points, L.L.C.	12-18-97	1-1-18	Variable	(jj)	2,500	2,000
Series 1997..... Cicccone Food Products, Inc.	12-23-97	1-1-18	Variable	(ff)	4,100	4,100
Series 1998..... Rich Products Corporation	1-28-98	1-15-18	Variable	(c)	7,825	7,825
Series 1998..... Northern Illinois Water Corporation	2-1-98	2-1-28	5.0%		6,000	6,000
Series 1998..... Deejay Realty/Acme Finishing Co.	5-1-98	12-1-13	Variable	(rr)	3,100	2,376
Series 1998..... Harms Family Partnership	6-1-98	10-1-13	Variable	(x)	1,500	1,266
Series 1998..... Panek Precision Products Co.	6-4-98	6-1-08	Variable	(jj)	2,700	1,600
Series 1998..... Ark Technologies, Inc.	6-11-98	6-1-13	Variable	(jj)	4,100	2,200
Series 1998..... R. A. Zweig, Inc.	6-11-98	6-1-18	Variable	(r)	7,130	5,690
Series 1998..... Profile Plastics	7-2-98	7-1-18	Variable	(kk)	5,255	4,220
Series 1998..... Industrial Steel Construction, Inc.	7-9-98	7-15-23	Variable	(jj)	4,640	4,640
Series 1998..... Flying Food Fare, Inc.	7-23-98	7-1-28	Variable	(jj)	5,500	5,500

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)							
Industrial Development Bonds: (Cont.)							
Series 1998..... Anatol Enterprises, L.L.C.	7-27-98	6-1-18	Variable	(ii)	\$	4,000	\$ 3,100
Series 1998..... Industrial Hard Chrome Ltd. (IHC)	8-18-98	8-1-14	Variable	(pp)		4,215	3,165
Series 1998..... Continental Extrusions, Inc.	8-25-98	8-1-05	Variable	(ss)		3,000	2,274
Series 1998..... AAA Galvanizing of Dixon, Inc.	10-27-98	11-1-11	Variable	(ss)		5,000	4,252
Series 1998..... T & D Investments, L.L.C.	10-28-98	10-28-08	Variable	(x)		2,500	2,301
Series 1998 A, B..... Diemasters Manufacturing, Inc.	11-24-98	12-1-13	Variable	(oo)		3,600	2,923
Series 1998 A, B..... The Material Works, Ltd.	12-1-98	12-1-18	4.3% to 6.15%			4,360	4,125
Series 1998..... North Shore Gas Company	12-1-98	12-1-28	5.%			30,035	29,460
Series 1998 A, B..... Alpha Beta Press, Inc.	12-3-98	6-1-20	Variable	(ll)		5,000	4,030
Series 1998..... Roll Service, Inc.	12-16-98	12-1-23	Variable	(ii)		5,230	5,230
Series 1998 A, B..... Abbate Screw Products, Inc.	12-23-98	7-1-01	Variable	(oo)		6,900	-- --
Series 1999..... Arc-Tronics, Inc.	6-24-99	6-1-22	Variable	(ff)		2,800	2,395
Series 1999..... IL-MO Products, Inc.	6-24-99	6-24-19	Variable	(qq)		3,450	3,191
Series 1999 A, B..... General Converting, Inc.	6-24-99	6-1-24	Variable	(kk)		5,180	4,765
Series 1999..... Surgipath Medical Industries	6-30-99	6-1-19	Variable	(x)		2,100	1,800
Series 1999 A..... Oasis/Kanetic, Inc.	7-1-99	7-1-14	Variable	(p)		1,725	1,604
Series 1999..... Quality Carbide Tool, Inc.	7-9-99	7-1-06	Variable	(x)		1,415	1,166

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1999..... Elite Manufacturing Technologies, Inc.	7-13-99	6-1-24	Variable	(p)	\$ 4,545	\$ 4,000
Series 1999..... Grier Abrasive Co., Inc.	7-26-99	7-1-14	Variable	(x)	1,800	1,523
Series 1999 A..... R & R Enterprises II	7-28-99	6-1-19	Variable	(x)	6,235	5,920
Series 1999..... Heritage Tool & Mfg., Inc.	7-28-99	7-1-24	Variable	(rr)	4,965	4,230
Series 1999..... Amtex Steel, Inc.	10-27-99	10-1-19	Variable	(t)	5,700	5,500
Series 1999..... Bomar, L.L.C.	10-28-99	4-1-15	Variable	(rr)	2,400	2,193
Series 1999 A..... Seigle's/Hampshire, L.L.C.	11-9-99	1-31-20	Variable	(gg)	3,775	2,988
Series 1999..... Gallagher Materials Corp.	12-1-99	9-22-07	5.33%		3,376	2,435
Series 1999 B..... Seigle's Home & Building Centers, Inc.	12-2-99	7-31-05	Variable	(x)	509	278
Series 1999..... United Steel Deck	12-15-99	10-1-14	Variable	(t)	1,000	1,000
Series 1999 A..... Nuevo Hombres, L.L.C.	12-21-99	12-1-24	Variable	(x)	5,875	5,405
Series 2000..... MIDCO International, Inc.	6-1-00	5-1-25	Variable	(x)	1,950	1,950
Series 2000..... Rayner & Rinn-Scott, Inc.	6-1-00	1-1-15	5.65% to 6.35%		3,000	3,000
Series 2000..... MPP Zinc Plating Plant	6-29-00	6-1-10	Variable	(x)	3,500	3,500
Series 2000..... MZG Associates, L.L.C.	6-30-00	6-1-30	Variable	(x)	5,320	5,320
Series 2000..... Whiting Corporation	7-13-00	6-1-15	Variable	(u)	7,000	6,200
Series 2000 A..... Universal Press, Inc.	7-27-00	7-1-20	Variable	(ss)	3,000	3,000
Series 2000 B..... Universal Press, Inc.	7-27-00	7-1-10	Variable	(ss)	1,000	900

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	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)							
Industrial Development Bonds: (Cont.)							
Series 2000..... Campagna-Turano Bakery, Inc.	8-10-00	8-1-25	Variable	(b)	\$	6,900	\$ 6,210
Series 2000..... Tella Tool & Manufacturing Co.	8-24-00	8-1-15	Variable	(ss)		1,640	1,530
Series 2000 A..... Processing Technologies, Inc.	8-31-00	8-1-25	Variable	(ss)		3,000	3,000
Series 2000 B..... Processing Technologies, Inc.	8-31-00	8-1-05	Variable	(ss)		250	250
Series 2000..... Knead Dough Baking Company	9-7-00	9-1-25	Variable	(c)		3,500	3,155
Series 2000..... Airborne Freight Corp-MDC Bloomington	10-1-00	9-1-15	6.45%			860	802
Series 2000 A..... Demar, Inc.	10-11-00	10-1-20	Variable	(ss)		3,950	3,950
Series 2000 B..... Demar, Inc.	10-11-00	10-1-02	Variable	(ss)		250	125
Series 2000..... Olson International, Ltd.	10-26-00	10-1-08	Variable	(rr)		3,080	2,205
Series 2000 A, B..... Mason Corporation	11-9-00	11-1-20	Variable	(u)		5,955	5,655
Series 2000 A, B..... Harbortown Industries, Inc.	11-29-00	12-1-20	Variable	(rr)		4,000	3,800
Series 2000 A, B, C..... HODA, L.L.C..	12-7-00	12-1-20	Variable	(u)		4,100	4,100
Series 2000..... Trim-Rite Food Corporation	12-21-00	12-1-25	Variable	(ss)		5,850	5,850
Series 2000 A, B..... Quality Screw & Nut Company	12-28-00	12-1-19	Variable	(u)		6,000	6,000
Series 2000..... Blue Ridge Farms	12-29-00	12-1-15	Variable	(ss)		4,350	4,260
Series 2001..... Val-Matic Valve & Manufacturing Corp.	6-28-01	6-1-21	Variable	(x)		6,850	6,850
Series 2001..... Transformit/Pioneer Warehouse	7-2-01	7-1-16	Variable	(oo)		3,805	3,664
Series 2001..... M-Wave, Inc.	7-26-01	7-1-21	Variable	(ss)		8,100	8,100

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 2001..... Porter Athletic Equipment Company	7-26-01	7-1-21	Variable	(rr)	\$ 3,300	\$ 3,300
Series 2001..... WCD Partners, L.L.C.	7-26-01	7-1-21	Variable	(ss)	1,930	1,930
Series 2001..... Mangel BG Investments, L.L.C.	7-26-01	7-1-21	Variable	(ss)	4,400	4,400
Series 2001 A & B..... W.M. Plastics, Inc.	8-9-01	8-1-26	Variable	(rr)	5,100	5,100
Series 2001..... Apogee Enterprises, Inc.	8-16-01	8-1-21	Variable	(ss)	1,000	1,000
Series 2001 A & B..... Technifast Industries, Inc.	8-23-01	8-1-26	Variable	(ss)	4,200	4,200
Series 2001..... Haskris Company	8-23-01	8-1-21	Variable	(ss)	1,540	1,540
Series 2001..... Cano Packaging Corp.	8-23-01	8-1-21	Variable	(x)	2,840	2,840
Series 2001..... TriWestern Metals, Company	8-23-01	8-1-16	Variable	(aa)	7,500	7,500
Series 2001..... PTL Manufacturing Stock, Company	10-18-01	10-31-21	Variable	(v)	2,030	1,994
Series 2001..... Delta-Unibus Corp.	10-25-01	10-1-21	Variable	(ss)	8,000	8,000
Series 2001..... Northwest Pallet Supply	11-28-01	11-1-26	Variable	(x)	4,500	4,500
Series 2001..... JVM, L.L.C.	12-20-01	12-1-16	Variable	(ss)	2,500	2,500
Series 2002..... Illinois-American Water Company	3-28-02	3-1-32	Variable	(cc)	24,860	24,860
Series 2002..... Clean Water State Revolving Fund	6-27-02	3-1-20	3.5% to 5.5%		150,000	150,000
TOTAL INDUSTRIAL DEVELOPMENT BONDS					\$ 1,318,703	\$ 1,037,159

~ Confirmation not received from trustee.

* Confirmation not received from trustee in prior years, bond has been previously paid off.

** Bond original maturity date has passed without confirmation of bond retirement or revision.

(a) Interest rate is a specified percentage, ranging from 55% to 98%, of the prime lending rate.

(b) Interest rate is 70% of the prime lending rate, however, not less than 8% or greater than 12%.

(c) Interest rate is the rate determined by the remarketing agent which would permit the sale of bonds at 100% of their principal amount.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)

Industrial Development Bonds: (Cont.)

- (d) Interest rate is the rate determined by the remarketing agent to enable the bonds to be sold at 100% of the principal plus accrued interest; however, not greater than 14% per annum.
- (e) Interest rate is the TENR announced by Bankers Trust Co. , plus an amount initially equal to 1/2% of 1%, however, not to exceed 2 1/2%.
- (f) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent to enable the bonds to be sold at par on the next tender date, however, not to exceed the lesser of 15% or the maximum allowed by law.
- (g) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent to enable the bonds to be sold at 100% of the principal thereof.
- (h) Interest rate is equal to the TENR; however, the maximum rate is 15% per annum.
- (i) Interest rate is a fixed rate thru a specified date; thereafter until converted to a fixed rate, the rate is determined by the remarketing agent as the maximum rate necessary to remarket all bonds tendered, within a designated range.
- (j) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent which would result in the market value to be 100% of the principal amount thereof, however, not to exceed 15% per annum.
- (k) Interest rate is a floating rate equal to TENR plus an amount initially equal to 5/8 of 1% which will enable the remarketing agent to remarket the bonds at par.
- (l) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent to enable the bonds to be sold at par.
- (m) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds to be 100% of the principal; however, not to exceed 18% per annum.
- (n) Interest rate is a fixed rate thru a specified date; thereafter, it is a specified percentage, ranging from 68% to 95%, of the prime lending rate.
- (o) Interest rate is based on the draw down schedule of the Letter of Credit, however, not to exceed 15% per annum.
- (p) Interest rate is a fixed rate thru a specified date; thereafter, the rate may be reset by the remarketing agent.
- (q) Interest rate is a specified percentage, ranging from 70% to 85%, of the prime lending rate plus an additional percentage for a specified period of time.
- (r) Interest rate is the lesser of (i) 15% per annum and (ii) the rate determined by the remarketing agent to enable the bonds to be remarketed in the secondary market at par plus accrued interest.
- (s) Interest rate is 92% of the prime lending rate, however, not to exceed 14% per annum.
- (t) Interest rate is the rate determined by the remarketing agent, however, not to exceed 15% per annum.
- (u) Interest rate is determined by the remarketing agent, however, not exceed to 12% per annum.
- (v) Interest rate is a fixed rate thru a specified date; thereafter it is the rate set by the placement agent by prevailing market conditions.
- (w) Interest rate is 8% per annum, however, is to be modified to 80% of the prime rate on the 60th and 120th payment.
- (x) Interest rate is a variable rate subject to prevailing market conditions.
- (y) Interest rate is a fixed rate thru a specified date; thereafter it is the rate set by the placement agent by prevailing market conditions, however, not to exceed 20% per annum.
- (z) Not used in FY 2002.
- (aa) Interest rate is the rate determined by the remarketing agent that would result in the market value of the bonds to be 100% of the principal, not to exceed 10%, when the bonds are in the weekly or monthly rate modes and not to exceed 15% in the adjustable or fixed rate modes.
- (bb) Interest rate will be ranging from 72% to 78% of the base rate most recently published by the American National Bank and Trust Company of Chicago.
- (cc) Interest rate is the lesser of 12% per annum and the rate determined by the remarketing agent to enable the bonds to be sold at their principal amount plus accrued interest while in the weekly mode and to be sold at the principal amount while in the flexible mode.
- (dd) Interest rate is 80% of the prime lending rate not to exceed 20% per annum.
- (ee) Interest rate is the rate determined by the remarketing agent to enable the bonds to be sold at a price equal to the aggregate principal amount plus accrued interest.
- (ff) Interest rate is the lesser of 15% and the rate determined by the remarketing agent to be the minimum rate at which the bonds could be sold at a price equal to the principal plus accrued interest.
- (gg) Interest rate is fixed thru a specified date; thereafter, the rate is determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal plus any accrued interest.
- (hh) Interest rate will be determined by the remarketing agent to sell the bonds at par plus accrued interest, not to exceed 10% per annum.
 - (ii) Interest rate is the lesser of (i) 12% and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at par plus accrued interest.
 - (jj) Interest rate is the lesser of (i) 12% and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at 100% of the principal amount thereof.
- (kk) Interest rate is the lesser of (i) 12% and (ii) the rate determined by the remarketing agent which would enable the bonds to be sold at 100% of the principal amount plus accrued interest.

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)

Industrial Development Bonds: (Cont.)

- (ll) Interest rate is the lesser of (i) 12% and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at par.
- (mm) Interest rate is 77.2% of the prime rate.
- (nn) Interest rate is the lesser of (i) 10% and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at par.
- (oo) Interest rate is a fixed rate for a specified period; thereafter the rate may be either a fixed or variable rate as determined by the Company.
- (pp) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed in a secondary market at a price equal to the principal thereof plus accrued interest.
- (qq) Interest rate is 4.7125% until June 24, 2006. Thereafter, the interest rate is equal to 65% of the Base Rate. The Base Rate is equal to the average five year Treasury note as published in The Wall Street Journal on the interest rate adjustment date plus 250 basis points.
- (rr) Interest rate is determined by the remarketing agent to enable the bonds to be sold at 100% of the principal rate.
- (ss) Interest rate is a weekly variable rate subject to prevailing market conditions.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2002
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)							
Housing Bonds:							
Series 1988..... Brookdale Lakes Apts.	12-29-88	12-15-18	Variable	(a)	\$	14,800	\$ 12,405
Series 1989..... River Oaks	12-28-89	12-15-19	Variable	(b)		36,000	32,000
Series 1991..... Cobbler Square Place	11-7-91	10-1-25	Variable	(c)		11,335	10,660
Series 1992..... Orleans-Illinois	3-6-92	2-1-28	Variable	(d)		29,020	29,020
Series 1994 A..... Galesburg Towers	2-1-94	3-1-10	4.5% to 6.%			3,220	2,145
Series 1994 A..... Sandwich Apartments	3-1-94	4-1-10	4.75% to 6.375%			2,435	1,615
Series 1994..... F. C. Harris Pavillion	3-3-94	4-1-24	Variable	(e)		32,310	32,310
Series 1995 A..... Libertyville Towers	8-1-95	9-1-08	5.5% to 6.5%			3,140	110
Series 1995 A..... Pontiac Towers	8-1-95	10-1-09	6.65%			2,690	2,065
Series 1995 A..... Sterling Manor	8-1-95	10-1-09	5.9% to 6.55%			2,685	1,920
Series 1995..... Mattoon Tower	11-15-95	7-1-10	6.05% to 6.35%			2,325	1,665
Series 1995..... Rome Meadows	11-15-95	2-1-06	6.4% to 6.65%			2,475	1,380
Series 1996..... Bluff Plaza	9-1-96	7-1-24	6.4% to 7.5%			3,865	3,435
Series 1997 A, B..... Chicago Housing Bond Pool	11-1-97	7-1-28	5.2% to 6.8%			11,410	9,695
Series 1997..... Cinnamon Lake Towers	11-4-97	4-15-37	Variable	(d)		9,765	9,460
Series 1998..... Lakeview Partners I, L.P.	2-15-98	1-1-28	Variable	(e)		5,350	5,225

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Housing Bonds: (Cont.)						
Series 1998 A..... Fresh Rate	5-13-98	4-25-31	Variable	(f)	\$ 71,500	\$ 38,450
Series 1998 B..... Fresh Rate	12-15-98	12-1-31	Variable	(f)	128,500	79,218
Series 1999..... Butterfield Creek Assoc. L.P.	7-13-99	4-1-39	Variable	(a)	6,750	6,750
Series 1999 A, B..... Neighborhood Commons Cooperative	9-1-99	12-20-38	6.75% to 8.25%		3,690	3,640
Series 1999..... Fresh Rate	1-20-00	12-1-32	Variable	(g)	214,285	140,392
Series 2000 A..... Lincoln Place Associates	6-15-00	6-20-21	5.55% to 6.6%		10,340	9,980
Series 2000 B..... Lincoln Place Associates	6-15-00	6-20-23	8.15%		2,050	2,050
Series 2000..... Garden Glen Apartments	12-13-00	12-1-13	Variable	(d)	33,410	33,410
Series 2001 B..... Town and Garden Apartments	6-22-01	1-20-20	7.3%		8,045	7,860
					<u>\$ 651,395</u>	<u>\$ 476,860</u>
Advance Refunded Bonds:						
Series 2001 A..... Town and Garden Apartments	1-30-92	12-3-01	7.48%		\$ 23,455	\$ -- --
Series 2001 C..... Town and Garden Apartments	1-30-92	7-20-36	7.48%		23,455	23,455
					<u>\$ 46,910</u>	<u>\$ 23,455</u>
TOTAL HOUSING BONDS					<u>\$ 698,305</u>	<u>\$ 500,315</u>

- (a) Interest rate is the lesser of 15% and the rate determined by the remarketing agent to be the minimum rate at which the bonds could be sold at a price equal to principal plus accrued interest.
- (b) Interest rate is the lesser of (i) 15% per annum and (ii) the rate determined by the remarketing agent to enable the bonds to be remarketed in the secondary market at par plus accrued interest.
- (c) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent which would enable the bonds to be sold at 100% of the principal thereof.
- (d) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to the aggregate principal amount plus accrued interest.
- (e) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at par plus accrued interest, not to exceed 10%.
- (f) Interest rate is initially a variable rate but will automatically and proportionately convert to fixed rate bonds to the extent that GNMA Certificates are delivered. The interest is contingent on revenues not to exceed 14%.
- (g) Interest rate is a Fresh Rate (variable) which is backed by the acquisition of GNMA Certificates or Fannie Mae Certificates made by participating lenders.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Infrastructure Bonds:						
Series 1991..... City of Marion	11-1-91	3-1-01	9.625%		\$ 12,540	\$ -- -- *
Series 1991..... City of Marion	11-7-91	3-1-01	Accreted Bonds	(a)	3,726	-- -- *
Series 1992 A..... Rockford School District	12-15-91	2-1-06	4.4% to 6.55%		15,000	7,500
Series 1992..... Village of Dixmoor	1-1-92	12-1-12	6.% to 7.75%		1,000	735
Series 1992..... DuPage County Special Service Area #8	3-1-92	1-1-07	7.25%		500	235
Series 1993..... Village of Maywood	3-1-93	1-1-08	4.7% to 6.%		12,500	7,150
Series 1993..... Wheaton-Warrenville School District	11-15-93	12-1-09	4.25% to 8.%		50,775	29,865
Series 1993..... Belvidere Community School District	12-15-93	12-1-07	2.7% to 5.%		24,045	15,005
Series 1994..... St. Charles Community School District	5-1-94	1-1-08	5.25% to 9.%		35,775	29,775
Series 1994 G..... Palatine Community School District	6-1-94	12-1-06	4.9% to 5.65%		19,565	17,615
Series 1994..... Dundee Community School District 300	6-30-94	12-1-12	Accreted Bonds	(a)	39,100	43,933
Series 1994..... Rockford School District	12-15-94	2-1-14	5.4% to 6.7%		58,700	58,250
Series 1995..... Indian Prairie Community School District	5-1-95	12-30-09	5.2% to 7.75%		81,140	81,140
Series 1995..... Community High School District 155	5-24-95	12-1-14	Accreted Bonds	(a)	19,900	30,878
Series 1995..... Elgin School District U-46	8-1-95	1-1-11	5.25% to 9.%		39,900	39,900
Series 1995..... Lockport Township High School	9-12-95	1-1-15	Accreted Bonds	(a)	34,000	38,780
Series 1996..... Village of Romeoville	2-15-96	12-15-15	3.6% to 5.55%		12,655	9,685
Series 1996..... City of Danville	4-1-96	11-1-01	3.6% to 5.75%		6,095	-- --

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)					
Infrastructure Bonds: (Cont.)					
Series 1996..... City of Watseka	7-22-96	1-1-16	4. % to 5.75%	\$ 5,380	\$ 3,970
Series 1996..... Henry County	12-23-96	12-15-11	4.1% to 5.4%	4,715	4,040
Series 1997..... School District No. 189 (St. Clair County)	10-1-97	1-1-13	4.75% to 5. %	11,150	8,990
Series 1997..... City of Sterling/CGH Medical Center	12-1-97	5-1-12	3.85% to 5.15%	6,175	4,560
Series 1997..... City of Tuscola	12-1-97	11-1-17	3.7% to 5.15%	3,880	3,340
Series 1997..... Henry County	12-15-97	12-15-16	3.8% to 5. %	1,600	1,410
Series 1998..... Round Lake Community Unit School District Number 116	1-1-98	1-1-11	4.875% to 5. %	4,850	4,255
Series 1998..... City of Kewanee	2-15-98	2-15-18	3.95% to 5. %	3,000	2,670
Series 1998..... City of Elgin	4-1-98	1-1-18	3.6% to 5. %	7,650	6,380
Series 1998..... Rock Island County Public Building Commission	7-1-98	12-1-18	3.7% to 5. %	10,000	8,990
Series 1998 A..... St. Charles Community Unit School District Number 303	7-1-98	1-1-14	3.5% to 5.25%	67,945	66,630
Series 1998 B..... St. Charles Community Unit School District Number 303	7-15-98	1-1-18	5.1% to 5.125%	51,100	51,100
Series 1998..... Geneva Community Unit School District Number 304	9-9-98	1-1-16	Accreted Bonds (a)	35,600	43,140
Series 1998 A, B..... City of East Peoria	12-1-98	5-1-17	3. % to 4.85%	23,270	17,030
Series 1998 C..... City of East Peoria	12-1-98	11-1-14	5.2% to 6.5%	3,005	2,615
Series 1998..... Aurora East School District #131	12-17-98	12-1-18	Accreted Bonds (a)	27,000	31,871

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Infrastructure Bonds: (Cont.)						
Series 1999..... McHenry Community Consolidated School District #15	1-15-99	1-1-10	4. % to 5.25%		\$ 15,000	\$ 14,275
Series 1999..... Elgin School District #U-46	2-1-99	1-1-19	3.45% to 5.15%		18,300	17,050
Series 1999..... Lincoln Way Community High School District #210	2-1-99	1-1-19	4.5% to 5.7%		24,000	24,000
Series 1999..... City of Watseka	3-1-99	12-30-14	3. % to 4.75%		3,375	2,665
Series 1999..... Rantoul Local Government Program	5-1-99	1-1-19	3.5% to 4.95%		6,375	5,910
Series 1999..... Northern Illinois University	2-1-99	9-1-24	4.5% to 5. %		20,000	19,110
Series 1999..... Round Lake C.U.S.D. #116	8-1-99	1-1-19	4.5% to 5.45%		4,590	4,590
Series 1999..... Round Lake C.U.S.D. #116	8-1-99	1-1-02	5.75% to 6.25%		3,825	-- --
Series 1999 A..... Local Govt Financing Program	9-9-99	9-1-29	Variable	(b)	120,000	120,000
Series 1999 B..... Local Govt Financing Program	9-9-99	9-1-29	Variable	(b)	30,000	30,000
Series 1999 A..... Qualified Zone Academy-Chicago	12-22-99	12-21-11	Variable	(c)	12,000	12,000
Series 1999 B..... Qualified Zone Academy-Aurora W.	12-22-99	12-21-11	Variable	(c)	996	996
Series 1999 C..... Qualified Zone Academy-Mendota	12-22-99	12-21-11	Variable	(c)	500	500
Series 1999 D..... Qualified Zone Academy-DeKalb	12-22-99	12-21-11	Variable	(c)	500	500
Series 2000..... Rockford School District 205	3-1-00	2-1-20	Accreted Bonds	(a)	10,000	10,000 ~
Series 2000..... Lawrence County District No. 20	5-15-00	10-1-19	4.85% to 5.8%		3,500	3,500
Series 2000..... Elmhurst Community School District 205	6-1-00	1-1-20	5.25% to 6.375%		19,250	17,625
Series 2000..... Round Lake C.U.S.D. #116	10-1-00	1-1-20	5.65% to 6.5%		2,000	2,000

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Infrastructure Bonds: (Cont.)						
Series 2001..... City of Kewanee	2-1-01	6-1-16	3.3% to 4.75%		\$ 3,200	\$ 3,080
Series 2001..... Elgin School District U-46	3-29-01	1-1-16	5.209%		58,000	58,000
Series 2001 A..... Round Lake C.U.S.D. #116	4-1-01	1-1-20	Accreted Bonds	(a)	9,196	10,355
Series 2001 B..... Round Lake C.U.S.D. #116	4-1-01	1-1-21	5.3% to 5.35%		400	400
Series 2001 A..... Geneva C.U.S.D. #304	6-7-01	1-1-21	Accreted Bonds	(a)	19,500	21,831
Series 2001 B..... Geneva C.U.S.D. #304	6-7-01	1-1-21	4.25% to 5.75%		11,600	11,600
Series 2001..... East Richland CUSD #1	12-1-01	12-1-20	2.% to 5.15%		7,945	7,945
Series 2001 A & B..... Village of Bedford Park	12-1-01	12-1-11	4.5% to 5.875%		6,000	6,000
Series 2002..... East Richland CUSD #1	1-1-02	11-1-20	1.75% to 5.%		4,790	4,790
Series 2002..... Elgin School District Number U-46	3-25-02	1-1-21	Accreted Bonds	(a)	54,500	54,500 ~
Series 2002..... City of West Chicago	4-15-02	4-1-22	2.8% to 5.1%		21,220	21,220
Series 2002..... Waterloo C.U.S.D. #5	5-1-02	2-15-11	2.9% to 4.25%		5,054	5,054
Series 2002..... City of O'Fallon	6-1-02	1-1-24	3.2% to 5.325%		14,000	14,000
					<u>\$ 1,242,852</u>	<u>\$ 1,174,933</u>
Advance Refunded Bonds:						
Series 1989..... Rockford School District	2-1-89	2-1-02	6.3% to 7.4%		\$ 45,530	\$ -- --
Series 1991..... City of Joliet, Will County, Water Works and Sewage	11-11-91	1-1-10	6.75% to 9.75%		18,900	13,900
Series 1992..... Springfield School District	5-20-92	6-1-08	5.8% to 9.%		39,455	28,630
Series 1992..... Geneva School District	11-1-92	6-1-10	5.6% to 9.%		24,575	15,275

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)					
Advance Refunded Bonds: (Cont.)					
Series 1999..... Round Lake C.U.S.D. #116	8-1-99	1-1-16	4.8% to 5.75%	\$ 20,539	\$ 20,539
Series 2000..... Village of Phoenix	6-1-00	3-1-20	7.% to 7.75%	1,415	1,375
				<u>\$ 150,414</u>	<u>\$ 79,719</u>
TOTAL INFRASTRUCTURE BONDS				<u>\$ 1,393,266</u>	<u>\$ 1,254,652</u>

~ Confirmation not received from trustee.

* Confirmation not received from trustee in prior years, bond has been previously paid off.

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

(b) Interest rate is a weekly variable rate subject to prevailing market conditions.

(c) Bond is issued as qualified zone academy bonds which have Federal Tax Credit entitlements under Internal Revenue Code of 1986, Section 139.

Financially Distressed City Bonds:

Series 1994..... City of East St. Louis	10-15-94	11-15-13	4.8% to 7.5%	\$ 21,435	\$ 16,500
TOTAL FINANCIALLY DISTRESSED CITY BONDS				<u>\$ 21,435</u>	<u>\$ 16,500</u>

501 (C) 3 Not For Profit Bonds:

Series 1990 A (In Default)..... Regency Park	4-15-90	4-15-22	10.75% to 13.5%	\$ 42,100	\$ 40,100	^
Series 1990 A..... Community Rehabilitation Providers	7-15-90	3-1-01	8.25% to 8.5%	10,700	-- --	*
Series 1990..... The Big Ten Conference, Inc.	8-9-90	8-1-10	Variable (a)	3,600	1,600	
Series 1991..... Community Rehabilitation Providers	7-15-91	7-1-11	8.75%	8,925	45	
Series 1991..... Children Home Association of Illinois	11-1-91	11-1-07	5.% to 7.75%	2,965	900	
Series 1992..... Lawless Gardens	1-10-92	12-31-31	7.65%	13,425	13,425	
Series 1992..... Children's Home and Aid Society of Illinois	3-15-92	3-15-07	4.25% to 7.125%	4,200	1,860	
Series 1992..... Uhlich Children's Home	4-30-92	4-1-07	Variable (c)	4,200	1,600	
Series 1992..... McGaw YMCA - Evanston	6-1-92	6-1-12	Variable (b)	3,500	2,350	

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1992..... Community Rehabilitation Providers	7-1-92	8-1-12	8.25%		\$ 6,705	\$ 5,570 ~
Series 1992..... St. Anne Place	7-16-92	6-1-22	Variable	(d)	11,300	8,000
Series 1992 A..... Illinois Facilities Fund Child Care	9-15-92	9-1-04	7.4%		12,730	4,810
Series 1992..... Foundation for Safety and Health	10-28-92	10-1-17	Variable	(e)	12,500	7,750
Series 1992..... Saint Xavier University	11-30-92	10-1-12	Variable	(d)	6,200	3,800
Series 1993 A..... Catholic Charities Housing Development Corporation	2-16-93	1-1-28	Variable	(f)	16,060	9,160
Series 1993 B..... Catholic Charities Housing Development Corporation	3-24-93	1-1-28	Variable	(g)	13,310	910
Series 1993..... Near North Montessori School	5-15-93	4-1-13	5.4% to 7.5%		1,365	965
Series 1993 B..... Loyola Academy	8-1-93	10-1-08	4.5% to 5.9%		4,550	3,025
Series 1993 A..... Loyola Academy	8-18-93	10-1-27	Variable	(c)	8,600	8,500
Series 1993..... American Osteopathic Association	9-15-93	9-15-18	Variable	(j)	6,000	3,600
Series 1993..... Harrisburg Medical Center	10-1-93	3-1-08	4.5% to 7.2%		4,215	2,100
Series 1993 C..... Catholic Charities Housing Development	11-15-93	1-1-20	5.25% to 6.1%		16,980	6,930
Series 1994..... Lyric Opera of Chicago	3-2-94	12-1-28	Variable	(i)	62,200	62,200
Series 1994..... Little City Foundation	3-9-94	2-1-19	Variable	(j)	7,500	6,250
Series 1994..... Palos Community Hospital	5-4-94	11-15-24	Variable	(f)	76,500	76,500
Series 1994..... Aurora Central Catholic High School	5-26-94	4-1-24	Variable	(g)	13,740	13,740

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1994..... St. Ignatius College Prep	6-1-94	6-1-24	Variable	(g)	\$ 12,000	\$ 12,000
Series 1994..... Chicago Symphony Orchestra	6-23-94	12-1-28	Variable	(k)	50,000	50,000
Series 1994..... Museum of Contemporary Art	6-30-94	2-1-29	Variable	(k)	50,000	50,000
Series 1994 C..... Community Rehabilitation Providers	8-1-94	6-1-19	7.75% to 8.375%		1,855	460
Series 1994..... The WBEZ Alliance, Inc.	10-5-94	3-1-29	Variable	(k)	7,600	7,600
Series 1994..... Chicago Educational Television Assoc.	11-9-94	11-1-14	Variable	(k)	9,600	7,600
Series 1994..... Lake Forest Academy	12-22-94	12-1-24	Variable	(c)	10,255	10,255
Series 1995..... Advanced Medical Transport of Central IL	1-26-95	2-1-15	Variable	(l)	1,200	933
Series 1995..... Community Living/Frances House	2-15-95	3-1-10	5.375% to 7.125%		27,935	18,940
Series 1995..... St. Paul's House	3-9-95	2-1-25	Variable	(c)	6,500	5,885
Series 1995..... Catholic Health Corporation	3-15-95	11-15-17	4.7% to 6.0%		15,780	13,135
Series 1995..... Roosevelt University	4-27-95	4-1-25	Variable	(m)	16,500	16,500
Series 1995..... Council for Jewish Elderly	5-18-95	3-1-15	Variable	(m)	8,000	8,000
Series 1995..... Care Institute	6-1-95	6-1-25	7.8% to 8.25%		33,540	32,585
Series 1995 A & B..... St. Augustine College	6-1-95	11-1-27	8.5%		7,500	1,875
Series 1995..... Chicago Area Council, Boy Scouts	6-28-95	7-1-25	Variable	(n)	2,060	1,585
Series 1995..... Uhlich Children's Home	7-20-95	6-1-15	Variable	(d)	2,500	1,755
Series 1995..... James Jordan Boys & Girls Club & Family Life Center	8-17-95	8-1-30	Variable	(c)	4,700	4,700

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)							
501 (C) 3 Not For Profit Bonds: (Cont.)							
Series 1995..... St. Vincent Memorial Hospital	9-29-95	10-1-15	Variable	(y)	\$	3,230	\$ 2,698
Series 1995..... Catholic Health Partners Services	11-15-95	2-15-18	4.% to 5.3%			77,130	63,520
Series 1995..... Catholic Charities Housing Development Corporation	12-1-95	1-1-25	5.8% to 6.35%			5,000	4,575
Series 1995 A..... Community Rehabilitation Providers	12-15-95	7-1-20	7.875%			7,615	5,880 ~
Series 1996..... Catholic Health Partners Services	2-1-96	2-1-08	5.26% to 6.7%			14,881	7,142 ~
Series 1996..... Clinic in Altgeld	2-1-96	11-15-16	8.%			4,610	4,025
Series 1996 B..... YMCA of Metropolitan Chicago	2-1-96	2-1-16	4.% to 5.6%			9,035	6,615
Series 1996 A..... YMCA of Metropolitan Chicago	2-29-96	7-1-01	Variable	(m)		13,600	-- --
Series 1996..... Chicago Symphony Orchestra	6-12-96	6-1-31	Variable	(c)		77,900	77,900
Series 1996..... Casa Central	8-1-96	8-1-26	Variable	(c)		4,000	3,400
Series 1996..... Catherine Cook School	8-21-96	7-1-36	Variable	(m)		2,875	2,875
Series 1996..... American College of Surgeons	8-22-96	8-1-26	Variable	(c)		55,000	55,000
Series 1996..... Oak Park Residence	9-26-96	7-1-01	Variable	(o)		6,760	-- --
Series 1996 A..... Presbyterian Home	10-3-96	9-1-31	Variable	(g)		71,000	71,000
Series 1996 B..... Presbyterian Home	10-3-96	9-1-31	5.% to 6.4%			30,570	29,920 **
Series 1997..... Chicago Academy of Sciences	1-23-97	1-1-31	Variable	(g)		9,335	7,735
Series 1997..... Primary Health Care	1-24-97	12-1-16	7.5% to 7.75%			8,785	7,895
Series 1997..... Rest Haven	2-26-97	1-1-27	Variable	(g)		29,265	27,855

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1997..... Sinai Community Institute	3-26-97	5-1-17	Variable	(p)	\$ 5,000	\$ 5,000
Series 1997..... Decatur Mental Health	5-15-97	5-1-18	Variable	(h)	3,500	2,910
Series 1997..... LaSalle Foundation	5-21-97	4-1-27	Variable	(h)	7,800	4,600
Series 1997 B..... Adventist Health System/Sunbelt	5-22-97	1-1-19	Variable	(q)	31,415	31,415
Series 1997 A, B..... Community Rehabilitation Providers	6-1-97	7-1-19	4.5% to 7.5%		69,417	59,380
Series 1997..... Radiological Society	6-5-97	6-1-17	Variable	(g)	18,000	15,000
Series 1997..... Ada S. McKinley	6-19-97	4-1-17	Variable	(i)	2,700	2,160
Series 1997..... Countryside Montessori	6-26-97	6-1-17	Variable	(o)	1,300	1,040
Series 1997..... Substance Abuse Services, Inc. (SASI)	7-1-97	7-1-17	Variable	(i)	2,725	2,455
Series 1997..... Fenwick High School	10-9-97	3-1-32	Variable	(i)	13,200	13,200
Series 1997 B..... Sisters of St. Francis Health Services	11-1-97	11-1-27	3.9% to 5.75%		30,535	28,295
Series 1997 C..... Community Rehabilitation Providers	12-1-97	7-1-19	5.% to 5.65%		4,515	4,200
Series 1997..... Victor C. Neumann Association, Inc.	12-1-97	7-1-18	7.25%		5,990	5,115
Series 1998 C..... St. Augustine College	2-17-98	3-1-02	8.5%		2,100	-- --
Series 1998..... Community Rehabilitation Providers	3-15-98	7-1-19	5.% to 6.8%		22,340	20,470
Series 1998..... St. Clair Associated Vocational Enterprises, Inc. (S.A.V.E., Inc.)	4-1-98	4-1-18	4.1% to 5.6%		1,125	975
Series 1998 A..... Provena Health	4-15-98	5-15-23	4.5% to 5.75%		175,410	159,350
Series 1998..... Glenwood School for Boys	4-29-98	2-1-33	Variable	(m)	16,000	16,000

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1998 B..... Provena Health	5-21-98	5-1-28	Variable	(r)	\$ 75,000	\$ 75,000
Series 1998 C..... Provena Health	5-21-98	5-1-28	Variable	(r)	75,000	75,000
Series 1998 D..... Provena Health	5-21-98	5-1-28	Variable	(s)	130,000	17,750
Series 1998 DR..... Provena Health	5-21-98	5-1-28	Variable	(s)	112,250	112,250
Series 1998..... Steppenwolf Theatre Company	7-1-98	10-1-28	5.5%		6,100	6,100
Series 1998 A, B..... United Methodist Homes and Services	7-20-98	7-1-23	Variable	(u)	5,000	4,400
Series 1998..... The Chicago Academy of Sciences	7-30-98	1-1-33	Variable	(g)	5,700	5,700
Series 1998..... The Latin School of Chicago	8-1-98	8-1-28	4.1% to 5.65%		20,000	19,105
Series 1998..... Riverside Health Fitness Center	8-25-98	8-1-28	Variable	(t)	10,000	10,000
Series 1998..... Park Ridge Youth Campus	9-1-98	9-1-18	Variable	(h)	2,000	1,800
Series 1998..... Chiaravalle Montessori School	9-17-98	8-1-22	Variable	(i)	2,500	2,090
Series 1998..... Burpee Museum of Natural History	10-8-98	10-1-18	Variable	(m)	4,000	3,400
Series 1998..... Creative Children's Academy	10-15-98	10-1-28	Variable	(m)	3,100	2,900
Series 1998..... Wheaton Academy	10-15-98	10-1-28	Variable	(d)	9,000	9,000
Series 1998..... Black Hawk East College Foundation	11-1-98	11-1-23	3.8% to 5.35%		1,700	1,650
Series 1998..... American College of Occupational and Environmental Medicine	11-12-98	10-1-18	Variable	(d)	2,475	1,610
Series 1998 A-C..... Spring Grove Apartments	12-1-98	1-1-29	7.% to 8.5%		5,320	5,180 ^
Series 1998..... Palos Community Hospital	12-4-98	9-1-15	Variable	(m)	20,000	20,000

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1998..... Illinois Association of School Business Officials	12-15-98	12-1-18	3.6% to 5.7%		\$ 1,560	\$ 1,410
Series 1998..... St. Patrick High School	12-16-98	7-15-28	4.% to 5.125%		6,310	6,310
Series 1998..... American Youth Hostels - Chicago, Inc.	12-30-98	9-1-28	Variable	(i)	8,500	8,395
Series 1999..... Goodman Theatre	1-27-99	12-1-33	Variable	(m)	24,100	24,100
Series 1999..... Adventist Health System/Sunbelt	2-1-99	11-15-29	5.5% to 5.65%		187,805	187,805
Series 1999..... Institute of Gas Technology	3-24-99	9-1-24	Variable	(u)	6,400	5,500
Series 1999..... Metropolitan Family Services	3-25-99	1-1-29	Variable	(v)	12,700	12,700
Series 1999 A..... Community Rehabilitation Providers	4-1-99	7-1-19	5.% to 5.6%		8,520	8,060
Series 1999..... Francis W. Parker School	4-7-99	4-1-29	Variable	(v)	23,700	23,700
Series 1999 A-C (In Default)..... South Shore View Apartments	5-1-99	7-1-29	7.% to 8.5%		4,850	4,760
Series 1999..... Chicago Commons	5-12-99	1-1-29	Variable	(g)	5,500	5,300
Series 1999 A..... McCormick Theological Seminary	6-3-99	6-1-19	Variable	(w)	7,565	7,565
Series 1999..... Presbyterian Home	6-1-99	9-1-31	5.625%		25,330	25,330
Series 1999 A..... Hoosier Care	6-1-99	6-1-34	7.125%		5,710	5,590
Series 1999 B..... Hoosier Care	6-1-99	6-1-19	10.5%		260	245
Series 1999 A..... YMCA of Metropolitan Chicago	7-22-99	7-1-01	Variable	(x)	21,500	-- --
Series 1999..... The Center for Enriched Living	7-22-99	1-1-29	Variable	(h)	3,400	3,400
Series 1999..... Judah Christian School	7-30-99	7-1-20	Variable	(j)	1,800	1,716

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1999..... Bradley University	8-1-99	8-1-29	4.% to 5.5%		\$ 36,585	\$ 35,485
Series 1999..... Chicago Horticultural Society	8-18-99	1-1-29	Variable	(aa)	20,000	20,000
Series 1999..... North Shore Senior Center	8-18-99	8-1-29	Variable	(d)	7,000	7,000
Series 1999..... Chicago Shakespeare Theater	9-14-99	1-1-19	Variable	(b)	4,100	4,100
Series 1999..... Jewish Federation of Metropolitan Chgo.	9-23-99	9-1-24	Variable	(x)	23,910	21,690
Series 1999..... North Park University	10-19-99	10-1-29	Variable	(v)	23,000	23,000
Series 1999..... The Chicago Symphony Orchestra	10-20-99	12-1-33	Variable	(x)	15,000	15,000
Series 1999 A..... AMR Pooled Financing Program	10-29-99	3-25-02	Variable	(b)	125,000	-- --
Series 1999..... Carriage Oaks of St. Charles	12-1-99	12-31-26	Variable	(z)	1,650	1,477
Series 1999..... Leyden Family Serv. & Mental Health Ctr.	1-5-00	9-1-24	Variable	(b)	3,700	3,645
Series 2000..... Oak Crest Residence	1-26-00	8-2-21	Variable	(x)	4,000	4,000
Series 2000 A, B..... Trinity International University	3-1-00	10-1-30	Variable	(b)	11,900	11,700
Series 2000..... Glenwood School	4-1-00	4-1-30	Variable	(p)	2,500	2,500
Series 1999 B-1..... AMR Pooled Financing Program	5-1-00	10-1-29	Variable	(b)	8,885	8,885
Series 2000 A..... Greek American Nursing Home	5-1-00	4-20-40	7.6%		11,205	11,205
Series 2000..... Christian Brothers	5-4-00	5-1-20	Variable	(o)	2,000	1,800
Series 2000 B..... Greek American Nursing Home	5-4-00	4-20-03	7.75%		70	70
Series 2000 B..... Sisters St. Francis Health Services, Inc.	5-5-00	11-1-30	Variable	(w)	40,000	39,400

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 2000 A..... Adventist Health System/Sunbelt	5-11-00	11-15-20	4.5% to 6.%		\$ 66,420	\$ 62,170
Series 2000 B..... Adventist Health System/Sunbelt	5-11-00	11-15-27	Variable	(y)	60,000	60,000
Series 1999 C-1..... AMR Pooled Financing Program	6-1-00	10-1-29	Variable	(b)	8,300	8,300
Series 2000..... Lifesource	6-8-00	6-1-20	Variable	(x)	6,500	6,400
Series 2000..... Clearbrook	6-15-00	6-1-20	Variable	(b)	3,700	3,500
Series 2000..... Slovak American Charitable Assn.	6-29-00	6-1-34	Variable	(p)	8,200	8,060
Series 2000 A..... Community Rehabilitation Providers Facilities Acquisition	6-1-00	7-1-25	6.75% to 7.375%		4,925	4,860
Series 2000 A..... Jewish Charities Revenue Anticipation Note Program	7-6-00	7-1-01	Variable	(o)	12,190	-- --
Series 2000..... Lake Forest Academy	7-13-00	12-1-24	Variable	(p)	6,000	6,000
Series 2000..... Alliance Francaise De Chicago	7-25-00	6-1-25	Variable	(aa)	1,900	1,450
Series 1999 B-2..... AMR Pooled Financing	7-26-00	10-1-29	Variable	(aa)	2,000	2,000
Series 2000..... Window to the World Comm., Inc.	9-14-00	8-1-15	Variable	(aa)	13,700	13,700
Series 1999 D-1..... AMR Pooled Financing, (IVCH)	12-7-00	10-1-29	Variable	(b)	15,000	15,000
Series 2000..... Regional Organ Bank of Illinois, Inc.	12-14-00	12-1-20	Variable	(d)	5,000	4,750
Series 2000 A..... St. Vincent de Paul Center	12-14-00	11-15-39	Variable	(g)	29,300	29,300
Series 2001 B..... Jewish Charities Revenue Anticipation Note Program	1-10-01	7-1-01	Variable	(d)	12,380	-- --
Series 2001..... Teachers Academy for Mathematics and Science	2-7-01	2-1-21	Variable	(v)	3,500	3,500

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 2001..... Loyola Academy	2-15-01	10-1-31	Variable	(v)	\$ 20,845	\$ 20,845
Series 2001..... Illinois Wesleyan University	3-1-01	9-1-36	5.125% to 5.5%		34,600	34,600
Series 2001 B..... McCormick Theological Seminary	3-22-01	6-1-35	Variable	(aa)	22,435	22,435
Series 2001 A..... Crown Court Properties, Ltd.	3-28-01	3-1-27	Variable	(aa)	2,300	2,270
Series 2001..... American Academy of Dermatology	4-5-01	4-1-21	Variable	(p)	10,000	9,500
Series 2001..... Presbyterian Homes Two Arbor Lane	4-26-01	4-1-35	Variable	(p)	14,000	14,000
Series 2001 A..... Solomon Schechter Day Schools	5-10-01	4-4-21	Variable	(d)	5,000	5,000
Series 2001 B..... Midwestern University	5-31-01	5-15-31	4.% to 6.%		31,895	31,455
Series 2001..... YMCA of Metropolitan Chicago	6-14-01	6-1-29	Variable	(aa)	54,000	54,000
Series 2001 A..... Evanston Northwestern Healthcare Corp.	7-3-01	5-1-31	Variable	(b)	127,300	127,300
Series 2001 B..... Evanston Northwestern Healthcare Corp.	7-3-01	5-1-31	Variable	(bb)	50,000	50,000
Series 2001 C..... Evanston Northwestern Healthcare Corp.	7-3-01	5-1-31	Variable	(b)	50,000	50,000
Series 2001 A..... Jewish Charities (Note)	7-10-01	6-28-02	Variable	(d)	12,810	-- --
Series 2001..... Village of Oak Park Residence Corp.	7-18-01	7-1-41	Variable	(aa)	13,000	13,000
Series 2001 A..... WTVF 47	8-17-01	9-1-22	Variable	(aa)	7,300	7,300
Series 2001..... Christian Heritage Academy	9-5-01	12-1-21	Variable	(h)	5,400	5,300
Series 2001..... Alfred Campanelli YMCA	9-7-01	9-1-11	5.25%		1,500	1,500
Series 2001 B..... WTVF 47	9-13-01	9-1-08	Variable	(aa)	3,000	3,000

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	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)							
501 (C) 3 Not For Profit Bonds: (Cont.)							
Series 1999 D-2..... AMR Pooled Financing	10-23-01	10-1-21	Variable	(b)	\$	15,000	\$ 15,000
Series 1999 E-1..... AMR Pooled Financing	10-24-01	10-1-29	Variable	(b)		2,955	2,955
Series 2001..... British Home for Retired Men & Women	11-29-01	11-1-27	Variable	(aa)		9,500	9,500
Series 2002..... Cook Communications Ministries	3-13-02	3-1-17	Variable	(aa)		5,000	5,000
Series 2002..... Roosevelt University	4-25-02	4-1-32	Variable	(aa)		10,000	10,000
Series 2002..... Embers Elementary School	4-25-02	4-1-32	Variable	(aa)		2,315	2,315
Series 2002..... Untied Way/Crusade of Mercy, Inc.	4-30-02	4-1-27	Variable	(aa)		5,465	5,465
Series 2002..... Marist High School Project	5-1-02	5-1-27	Variable	(g)		1,000	997
Series 2002 A..... Community Rehabilitation Provider	5-1-02	7-1-32	4.9% to 6.625%			15,995	15,995
Series 2002 B..... Community Rehabilitation Provider	5-1-02	7-1-05	6.8%			318	318
Series 2002..... North Chicago VA Enhanced Energy	5-21-02	3-1-27	4.35% to 6.85%			18,040	18,040
Series 2002..... St. Ignatius College Prep	5-30-02	6-1-32	Variable	(x)		8,000	8,000
Series 2002..... BAPS, Inc.	5-30-02	6-1-17	Variable	(o)		14,000	14,000
Series 2002 A & B..... Chicago Charter School Foundation	6-1-02	12-1-32	5.25% to 8.0%			16,050	16,050
Series 2002..... McGaw YMCA in Evanston	6-20-02	6-1-27	Variable	(o)		6,300	6,300
						\$ 3,524,756	\$ 3,005,306

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Advance Refunded Bonds:						
Series 1990..... Community Rehabilitation Providers	1-15-90	3-1-10	8.75%		\$ 6,510	\$ 1,805
Series 1990 B..... Regency Park at Lincolnwood	4-15-90	4-15-22	Variable	(g)	20,000	1,350
Series 1991..... Community Rehabilitation Providers	7-15-91	7-1-01	8.75%		3,585	-- --
Series 1991 A..... Regency Park at Lincolnwood	10-15-91	7-15-28	10.0%		5,774	5,774
Series 1991 B..... Regency Park at Lincolnwood	10-15-91	7-15-31	5.0%		5,330	5,330
Series 1994 C..... Community Rehabilitation Providers	8-1-94	6-1-19	7.75% to 8.375%		11,960	10,545
Series 1994..... Mercy Housing Corporation	11-1-94	8-1-24	7.0%		10,620	9,665
Series 1995 A..... Community Rehabilitation Providers	12-15-95	7-1-20	7.875%		10,840	10,035
Series 1996 B..... Presbyterian Home	10-3-96	9-1-31	5.0% to 6.4%		23,100	23,100
Series 1997..... Illinois Association of School Businesss Officials	11-1-97	12-1-12	5.0% to 9.0%		1,000	820
Series 2002..... St. Augustine College	3-12-02	11-1-31	Variable	(a)	6,900	6,900
					<u>\$ 105,619</u>	<u>\$ 75,324</u>
TOTAL 501 (C) (3) NOT FOR PROFIT BONDS					<u>\$ 3,630,375</u>	<u>\$ 3,080,630</u>

501 (C) 3 Not For Profit Bonds: (Cont.)

~ Confirmation not received from trustee.

* Confirmation not received from trustee in prior years, bond has been previously paid off.

** Bond was not redeemed in full in previous year. Per IDFA notification via fax on June 25, 2002.

^ Bond is in default status.

(a) Interest rate is a fixed rate thru a specified date; thereafter, it is the rate determined by the placement agent which would enable the bonds to be placed at par, however, not to exceed 20% per annum.

(b) Interest is determined weekly by the remarketing agent.

(c) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at par, however, not exceed 15% per annum.

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)

501 (C) 3 Not For Profit Bonds: (Cont.)

- (d) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 12% per annum.
- (e) Interest rate is 2.4% per annum until November 3, 1992; thereafter, it is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date, however, not to exceed 15% per annum.
- (f) Interest rate is 5% per annum until August 24, 1997; thereafter, it is the rate determined by the remarketing agent which would result in the market value of the bonds being 100% of the principal amount thereof.
- (g) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount.
- (h) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 10% per annum.
- (i) Interest rate is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date, however, not to exceed 10% per annum.
- (j) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 11% per annum.
- (k) Interest rate is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date.
- (l) Interest rate is 6.77% per annum until February 2, 2000; thereafter, it is 82% of the base rate charged by First of America Bank.
- (m) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at par plus accrued interest, however, not to exceed 15% per annum.
- (n) Interest rate is 77.2% of the base rate as long as the tax rate equals 35%; otherwise, the rate is the percentage of the base rate arrived at by multiplying the difference between 100% and the applicable tax rate by 118.7692.
- (o) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, plus accrued interest, not to exceed 12% per annum.
- (p) Interest is variable in the weekly mode, weekly rate, adjustable rate mode, or multi-annual mode. The rate is determined by the remarketing agent which would enable the bonds to be sold at par plus annual interest.
- (q) Interest rate on these variable rate revenue bonds is based on the MILES rate which equals the floating rate - CPI plus the constant rate for each maturity.
- (r) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to the principal amount thereof, plus accrued interest, not to exceed 22% per annum.
- (s) Interest rate is the PARS rate as determined by the auction agent not to exceed 22% per annum. Reissued on 01-02-2001.
- (t) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent to enable the bonds to be sold in a secondary market at 100% of the principal thereof, plus accrued interest.
- (u) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 18% per annum.
- (v) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, plus accrued interest, not to exceed 10% per annum.
- (w) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount thereof, however, not to exceed 15% per annum.
- (x) Interest is determined daily, weekly, or adjustable by the remarketing agent.
- (y) Interest is based on the PARS rate computed on a 360 Day basis.
- (z) Interest rate starts at 6% until December 31, 2005; thereafter, the rate is determined by the Treasury Constant Maturity Index.
- (aa) Interest is determined weekly or monthly by the remarketing agent.
- (bb) Interest is determined by Auction Rates as processed by an Auction Agent over a seven day period.

Leases:

Series 1991..... Bloomington/Normal Airport Authority	6-1-91	11-1-01	5.% to 6.9%	\$	810	\$	-- --
Series 1991..... Village of Lake in the Hills	12-1-91	12-1-01	4.6% to 7.1%		2,080		-- --

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2002
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)					
Leases: (Cont.)					
Series 1992..... Springfield Metropolitan Exposition & Auditorium Authority	3-1-92	6-1-02	4.25% to 7.%	\$ 1,120	\$ -- --
Series 1992..... City of Markham	12-1-92	2-1-03	6.75%	500	65
Series 1992..... Williamson City Fire Protection District	12-15-92	12-1-07	6.1% to 7.%	900	480
Series 1993..... Village of Swansea	5-1-93	5-1-03	5.48% to 5.65%	430	55
Series 1993..... Bloomington/Normal Airport Authority	8-24-93	9-1-01	5.25%	223	-- --
Series 1993..... City of Plano	10-19-93	10-1-03	5.%	300	60
Series 1994..... Village of Leland	2-1-94	2-1-04	5.4%	150	37
Series 1994..... City of Belleville	11-1-94	12-1-04	6.375%	600	220
Series 1994..... City of Benton	11-1-94	8-1-04	Variable (a)	294	105
Series 1995..... Village of Tower Lakes	3-1-95	3-1-05	Variable (a)	285	97
Series 1996..... Kewanee Hospital Association	2-1-96	3-1-06	Variable (a)	250	115
Series 1998..... The Joliet Montessori School	8-28-98	9-1-18	Variable (a)	600	536
Series 1999..... Danville Foundation for Industrial Growth	5-7-99	5-7-19	Variable (a)	270	246
Series 1999..... Roosevelt Univeristy	7-1-99	7-1-04	5.95%	900	408
Series 1999..... National Opinion Research Center	12-1-99	12-16-02	5.45%	325	58
Series 2000..... Peoria Art Guild	3-1-00	4-1-10	Variable (b)	1,000	953
Series 2001..... Ottawa Friendship House	1-29-02	7-1-21	Variable (c)	328	322
TOTAL LEASES				\$ 11,365	\$ 3,757

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)					
Leases: (Cont.)					
(a) Interest is a component of level rental payments.					
(b) Interest rate is 7.50% per annum, payable April 1 and October 1.					
(c) Interest schedule is subject to Prime Rate Adjustment.					
Certificates of Participation:					
Series 1997 A..... Rockford School District	6-10-97	1-1-17	4.25% to 5.8%	\$ 48,000	\$ 39,250
TOTAL CERTIFICATES OF PARTICIPATION				<u>\$ 48,000</u>	<u>\$ 39,250</u>
Revenue Anticipation Notes:					
Series 2001 A..... Dominican University	7-1-01	7-24-02	3.75%	\$ 1,630,000	\$ 1,630,000
Series 2001 B..... Lewis University	7-1-01	7-24-02	4.75%	7,875,000	7,875,000
Series 2001 C..... National University of Health Sciences	7-1-01	7-24-02	3.5%	1,125,000	1,125,000
Series 2001 D..... Trinity Christian College	7-1-01	7-24-02	3.5%	1,760,000	1,760,000
TOTAL REVENUE ANTICIPATION NOTES				<u>\$ 12,390,000</u>	<u>\$ 12,390,000</u>
TOTAL ILLINOIS DEVELOPMENT FINANCE AUTHORITY				<u>\$ 21,228,944</u>	<u>\$ 19,892,838</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2002
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FARM DEVELOPMENT AUTHORITY					
Fiscal Year 1983 Bond Issues:					
Farmland, land and depreciable property				\$ 7,593	\$ 55
	Various (a)		Variable (a)	\$ 7,593	\$ 55
Fiscal Year 1984 Bond Issues:					
Farmland, land and depreciable property				\$ 20,160	\$ 638
	Various (b)		Variable (b)	\$ 20,160	\$ 638
Fiscal Year 1985 Bond Issues:					
Farmland, land and depreciable property				\$ 20,148	\$ 1,040
Agribusiness loan				2,629	70
	Various (c)		Variable (c)	\$ 22,777	\$ 1,110
Fiscal Year 1986 Bond Issues:					
Farmland, land and depreciable property				\$ 10,407	\$ 649
New and used improvements				288	43
New and used equipment				1,396	7
Agribusiness loan				5,762	22
	Various (d)		Variable (d)	\$ 17,853	\$ 721
Fiscal Year 1987 Bond Issues:					
Farmland, land and depreciable property				\$ 3,280	\$ 321
New and used improvements				225	--
	Various (e)		Variable (e)	\$ 3,505	\$ 321
Fiscal Year 1988 Bond Issues:					
Farmland, land and depreciable property				\$ 6,253	\$ 1,399
	Various (f)		Variable (f)	\$ 6,253	\$ 1,399
Fiscal Year 1989 Bond Issues:					
Farmland, land and depreciable property				\$ 4,028	\$ 578
	Various (g)		Variable (g)	\$ 4,028	\$ 578
Fiscal Year 1990 Bond Issues:					
Farmland, land and depreciable property				\$ 7,940	\$ 1,017
	Various (h)		Variable (h)	\$ 7,940	\$ 1,017

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FARM DEVELOPMENT AUTHORITY (Cont.)					
Fiscal Year 1991 Bond Issues:					
Farmland, land and depreciable property				\$ 8,776	\$ 2,943
	Various (i)		Variable (i)	<u>\$ 8,776</u>	<u>\$ 2,943</u>
Fiscal Year 1992 Bond Issues:					
Farmland, land and depreciable property				\$ 9,228	\$ 3,609
New improvements				380	-- --
	Various (j)		Variable (j)	<u>\$ 9,608</u>	<u>\$ 3,609</u>
Fiscal Year 1994 Bond Issues:					
Farmland, land and depreciable property				\$ 11,661	\$ 5,665
New improvements				175	65
	Various (k)		Variable (k)	<u>\$ 11,836</u>	<u>\$ 5,730</u>
Fiscal Year 1995 Bond Issues:					
Farmland, land and depreciable property				\$ 7,166	\$ 3,757
New improvements				581	239
New equipment				456	-- --
	Various (l)		Variable (l)	<u>\$ 8,203</u>	<u>\$ 3,996</u>
Fiscal Year 1996 Bond Issues:					
Farmland, land and depreciable property				\$ 11,585	\$ 8,525
New equipment				315	-- --
	Various (m)		Variable (m)	<u>\$ 11,900</u>	<u>\$ 8,525</u>
Fiscal Year 1997 Bond Issues:					
Farmland, land and depreciable property				\$ 13,595	\$ 9,526
New improvements				667	357
	Various (n)		Variable (n)	<u>\$ 14,262</u>	<u>\$ 9,883</u>
Fiscal Year 1998 Bond Issues:					
Farmland, land and depreciable property				\$ 15,598	\$ 12,600
New improvements				1,482	894
New equipment				113	34
	Various (o)		Variable (o)	<u>\$ 17,193</u>	<u>\$ 13,528</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2002
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FARM DEVELOPMENT AUTHORITY (Cont.)					
Fiscal Year 1999 Bond Issues:					
Farmland, land and depreciable property				\$ 7,878	\$ 6,945
New improvements				347	264
New equipment				87	-- --
	Various (p)		Variable (p)	<u>\$ 8,312</u>	<u>\$ 7,209</u>
Fiscal Year 2000 Bond Issues:					
Farmland, land and depreciable property				\$ 9,946	\$ 8,717
New equipment				58	31
	Various (q)		Various (q)	<u>\$ 10,004</u>	<u>\$ 8,748</u>
Fiscal Year 2001 Bond Issues:					
Farmland, land and depreciable property				\$ 11,589	\$ 10,720
New equipment				168	127
	Various (r)		Various (r)	<u>\$ 11,757</u>	<u>\$ 10,847</u>
Fiscal Year 2002 Bond Issues:					
Farmland, land and depreciable property				\$ 8,527	\$ 8,507
New equipment				112	112
	Various (s)		Various (s)	<u>\$ 8,639</u>	<u>\$ 8,619</u>
TOTAL ILLINOIS FARM DEVELOPMENT AUTHORITY				<u>\$ 210,599</u>	<u>\$ 89,476</u>

- (a) The Authority issued 322 farm loan agreements in fiscal year 1983 totaling \$13,580,269. The interest rates on the bonds ranges from 8.95% to 9.33%. The term of the loans varies from 2 to 30 years with a final maturity of 2013.
- (b) The Authority issued 622 farm loan agreements in fiscal year 1984 totaling \$33,135,257. The interest rates on the bonds ranges from 8.98% to 9.64%. The term of the loans varies from 2 to 30 years with a final maturity of 2014.
- (c) The Authority issued 460 farm loan agreements in fiscal year 1985 totaling \$29,187,460. The interest rates on the bonds ranges from 8.88% to 9.75%. The term of the loans varies from 5 to 40 years with a final maturity of 2025.
- (d) The Authority issued 220 farm loan agreements in fiscal year 1986 totaling \$18,239,941. The interest rates on the bonds ranges from 5.00% to 11.50%. The term of the loans varies from 3 to 30 years with a final maturity of 2016.
- (e) The Authority issued 54 farm loan agreements in fiscal year 1987 totaling \$4,512,117. The interest rates on the bonds ranges from 7.00% to 10.16%. The term of the loans varies from 2 to 30 years with a final maturity of 2017.
- (f) The Authority issued 68 farm loan agreements in fiscal year 1988 totaling \$6,253,334. The interest rates on the bonds ranges from 6.75% to 10.75%. The term of the loans varies from 5 to 50 years with a final maturity of 2038.
- (g) The Authority issued 51 farm loan agreements in fiscal year 1989 totaling \$4,028,217. The interest rates on the bonds ranges from 7.25% to 10.76%. The term of the loans varies from 10 to 25 years with a final maturity of 2014.
- (h) The Authority issued 76 farm loan agreements in fiscal year 1990 totaling \$7,989,780. The interest rates on the bonds ranges from 7.75% to 11.00%. The term of the loans varies from 5 to 40 years with a final maturity of 2030.
- (i) The Authority issued 90 farm loan agreements in fiscal year 1991 totaling \$9,018,835. The interest rates on the bonds ranges from 7.00% to 10.50%. The term of the loans varies from 5 to 30 years with a final maturity of 2020.
- (j) The Authority issued 96 farm loan agreements in fiscal year 1992 totaling \$9,617,570. The interest rates on the bonds ranges from 5.00% to 9.50%. The term of the loans varies from 4 to 30 years with a final maturity of 2022.
- (k) The Authority issued 101 farm loan agreements in fiscal year 1994 totaling \$11,835,969. The interest rates on the bonds ranges from 4.50% to 8.50%. The term of the loans varies from 5 to 30 years with a final maturity of 2024.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS FARM DEVELOPMENT AUTHORITY (Cont.)

- (l) The Authority issued 81 farm loan agreements in fiscal year 1995 totaling \$8,236,393. The interest rates on the bonds ranges from 4.80% to 8.75%. The term of the loans varies from 4 to 30 years with a final maturity of 2025.
- (m) The Authority issued 99 farm loan agreements in fiscal year 1996 totaling \$11,899,866. The interest rates on the bonds ranges from 5.50% to 8.50%. The term of the loans varies from 4 to 30 years with a final maturity of 2026.
- (n) The Authority issued 108 farm loan agreements in fiscal year 1997 totaling \$14,262,250. The interest rates on the bonds ranges from 4.90% to 8.75%. The term of the loans varies from 5 to 30 years with a final maturity of 2027.
- (o) The Authority issued 137 farm loan agreements in fiscal year 1998 totaling \$17,192,419. The interest rates on the bonds ranges from 5.00% to 8.00%. The term of the loans varies from 5 to 30 years with a final maturity of 2028.
- (p) The Authority issued 64 farm loan agreements in fiscal year 1999 totaling \$8,311,710. The interest rates on the bonds ranges from 5.60% to 8.00%. The term of the loans varies from 4 to 30 years with a final maturity of 2029.
- (q) The Authority issued 87 farm loan agreements in fiscal year 2000 totaling \$10,003,874. The interest rates on the bonds ranges from 5.15% to 7.75%. The term of the loans varies from 4 to 40 years with a final maturity of 2040.
- (r) The Authority issued 98 farm loan agreements in fiscal year 2001 totaling \$11,756,702. The interest rates on the bonds ranges from 5.00% to 8.50%. The term of the loans varies from 5 to 30 years with a final maturity of 2031.
- (s) The Authority issued 63 farm loan agreements in fiscal year 2002 totaling \$8,639,030. The interest rates on the bonds ranges from 4.50% to 7.50%. The term of the loans varies from 7 to 40 years with a final maturity of 2041.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS HEALTH FACILITIES AUTHORITY						
Revenue Bonds:						
Series 1976..... St. Margaret's Hospital	5-1-76	5-1-06	4.75% to 7.5%		\$ 9,000	\$ 2,635
Series 1985 B..... Combined Central Health Care Corp. and Northwest Community Hospital	10-1-85	2-13-02	Variable	(a)	29,560	-- --
Series 1985 C..... Combined Central Health Care Corp. and Northwest Community Hospital	10-1-85	2-13-02	Variable	(a)	10,560	-- --
Series 1985 D..... Alexian Brothers Medical Center, Inc.	11-1-85	1-1-16	Variable	(b)	24,770	20,155
Series 1985 B..... Evanston Hospital Corp.	12-1-85	8-1-15	Variable	(c)	50,000	50,000
Series 1985 A..... Revolving Fund Pooled Financing Program - Loans to the University of Chicago	12-1-85	8-1-15	5.5%	(d)	62,200	62,080
Series 1985 B..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(d)	75,000	75,000
Series 1985 C..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(e)	92,500	73,250
Series 1985 D..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(f)	57,500	55,800
Series 1985 F..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(g)	25,000	25,000
Series 1987 A - E..... Evanston Hospital Corporation	7-31-87	8-15-20	Variable	(h)	50,000	50,000
Series 1988 A - C..... Community Provider Pooled Loan Program	8-15-88	8-15-03	5.8% to 10.3%		56,905	9,141
Series 1988..... Evanston Hospital	12-20-88	8-15-10	Variable	(i)	50,000	50,000
Series 1989 A..... Bensenville Home Society	3-8-89	2-15-19	Variable	(j)	4,775	3,675
Series 1989 A..... Rush-Presbyterian-St. Luke's Medical Center	8-10-89	10-1-10	Variable	(k)	21,500	21,500

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)						
Revenue Bonds: (Cont.)						
Series 1989 A..... Northwestern Memorial Hospital	11-1-89	8-15-01	6.2% to 7.0%		\$ 22,275	\$ -- --
Series 1989 B..... Northwestern Memorial Hospital	11-1-89	8-15-01	6.2% to 7.2%		30,400	-- --
Series 1990 A..... BroMenn Healthcare	1-1-90	8-15-12	6.0% to 7.0%		17,765	12,080
Series 1990 B..... BroMenn Healthcare	1-1-90	8-15-12	6.0% to 7.0%		15,380	10,455
Series 1990 A..... Evanston Hospital	3-29-90	3-15-25	Variable	(m)	50,000	50,000
Series 1990 A..... Felician Health Care, Inc.	7-15-90	1-1-02	6.1% to 7.0%		12,915	-- --
Series 1990 A, B..... Community Provider Pooled Loan Program	10-15-90	8-15-10	6.0% to 10.75%		20,025	11,112
Series 1990..... Gottlieb Health Resources, Inc. Obligated Group	12-20-90	11-15-25	Variable	(n)	32,000	30,200
Series 1991 A..... Community Provider Pooled Loan Program	7-1-91	8-15-10	5.0% to 7.35%		10,371	5,347
Series 1991 B..... Community Provider Pooled Loan Program	7-1-91	8-15-10	10.3%		570	345
Series 1991..... Proctor Community Hospital	7-1-91	1-1-23	6.25% to 7.5%		23,890	21,005
Series 1991..... Washington and Jane Smith Home	7-18-91	7-1-26	Variable	(o)	5,800	5,800
Series 1991..... Northwestern Memorial Hospital	8-1-91	8-15-01	5.8% to 6.75%		49,100	-- --
Series 1991..... Elmhurst Memorial Hospital	11-1-91	1-1-22	5.2% to 6.625%		28,590	24,350
Series 1991 C..... Hospital Sisters Services, Inc.	12-1-91	6-1-06	4.6% to 6.625%		46,750	17,655
Series 1992..... Evanston Hospital Corporation	12-30-91	1-1-26	Variable	(p)	50,000	50,000

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)						
Revenue Bonds: (Cont.)						
Series 1992..... Wyndemere Retirement Community	1-15-92	11-1-22	4.4% to 6.25%		\$ 44,730	\$ 38,625
Series 1992..... Galesburg Cottage Hospital	8-1-92	5-1-11	3.5% to 6.25%		21,780	13,220
Series 1992 A..... Felician Health Care, Inc.	10-15-92	1-1-15	6.25%		17,000	17,000
Series 1992..... Mercy Hospital and Medical Center	11-1-92	1-1-15	4.4% to 7.0%		61,405	45,915
Series 1992 AA..... SSM Health Care Obligated Group	11-1-92	6-1-14	3.0% to 6.55%		26,575	17,335
Series 1992..... Brokaw-Mennonite Association	12-1-92	8-15-18	3.0% to 6.25%		38,560	31,015
Series 1992 A..... Covenant Retirement Communities, Inc.	12-1-92	12-1-15	4.25% to 7.7%		12,150	5,240
Series 1992 B..... Covenant Retirement Communities, Inc.	12-1-92	12-1-22	Variable	(r)	9,555	9,555
Series 1992..... Residential Centers, Inc.	12-1-92	8-15-16	8.5%		6,160	5,185
Series 1993 A..... Community Provider Pooled Loan Program	3-1-93	8-15-17	7.875% to 8.0%		6,261	5,356
Series 1993 A..... Elmhurst Memorial Hospital	3-1-93	1-1-13	2.6% to 5.5%		25,865	18,395
Series 1993 A, B..... Streeterville Corporation	3-23-93	1-24-02	Variable	(s)	20,300	-- --
Series 1993 A..... University of Chicago Hospitals	4-1-93	8-15-08	4.5% to 5.5%		48,470	34,225
Series 1993 B..... University of Chicago Hospitals	4-15-93	8-15-14	Variable	(t)	41,000	41,000
Series 1993 B..... Elmhurst Memorial Hospital	4-26-93	1-1-20	Variable	(r)	45,200	37,300
Series 1993 C..... Lutheran General Health System	6-1-93	4-1-18	3.25% to 7.0%		50,695	44,140
Series 1993 A..... Edward Hospital	7-1-93	2-15-19	3.4% to 6.0%		33,115	28,180

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)						
Revenue Bonds: (Cont.)						
Series 1993..... Memorial Medical Center, Springfield	7-1-93	10-1-18	2.75% to 5.65%		\$ 21,245	\$ 17,215
Series 1993 B..... Pekin Memorial Hospital	7-1-93	8-15-23	Variable	(u)	14,430	13,535
Series 1993..... OSF Healthcare System	7-15-93	11-15-23	3.1% to 6.0%		122,000	100,835
Series 1993 C..... Pekin Memorial Hospital	7-20-93	8-15-15	Variable	(v)	7,500	5,600
Series 1993..... Delnor-Community Hospital	8-1-93	5-15-19	3.1% to 5.5%		44,295	35,370
Series 1993..... Lutheran Social Services of Illinois	8-1-93	8-15-20	4.0% to 6.125%		20,495	15,590
Series 1993..... Morris Hospital	8-15-93	12-1-23	4.25% to 6.125%		10,250	9,055
Series 1993..... The Children's Memorial Hospital	10-1-93	8-15-22	3.0% to 6.25%		54,805	46,570
Series 1993..... Swedish American Hospital	10-15-93	11-15-23	3.05% to 5.375%		50,000	42,870
Series 1993..... Rush-Presbyterian-St. Luke's Medical Center Obligated Group	11-1-93	11-15-25	4.7% to 5.5%		113,000	111,530
Series 1994..... Passavant Memorial Area Hospital	2-1-94	10-1-11	4.15% to 5.95%		7,885	5,325
Series 1994..... Community Hospital of Ottawa	3-1-94	8-15-24	5.25% to 6.85%		13,850	12,790
Series 1994..... Holy Cross Hospital	3-1-94	3-1-24	4.875% to 6.75%		25,300	22,550
Series 1994..... Rockford Memorial Hospital	4-27-94	8-15-24	Variable	(w)	75,000	67,700
Series 1994 C..... University of Chicago Hospitals	5-25-94	8-15-26	Variable	(n)	55,400	55,400
Series 1994..... Friendship Village of Schaumburg	6-1-94	12-1-08	4.25% to 6.75%		16,695	9,885
Series 1994..... Ingalls Health System	6-15-94	5-15-24	3.9% to 6.25%		69,710	60,750

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)						
Revenue Bonds: (Cont.)						
Series 1994 A..... Northwestern Memorial Hospital	6-15-94	8-15-24	3.8% to 6.1%		\$ 147,665	\$ 144,695
Series 1994..... Streeterville Corporation	11-1-94	1-24-02	Variable	(s)	14,100	-- --
Series 1994..... Gottlieb Health Resources, Inc.	11-15-94	11-15-24	Variable	(v)	14,900	12,200
Series 1994..... Riverside Health System	12-15-94	11-1-19	Variable	(x)	20,000	17,000
Series 1995..... Northwestern Medical Faculty Foundation, Inc.	1-15-95	11-15-25	5.6% to 6.625%		6,685	4,230
Series 1995 A..... Lifelink Corporation Obligated Group	2-1-95	2-15-16	Variable	(y)	17,100	9,475
Series 1995..... Evanston Hospital Corporation	5-26-95	6-1-30	Variable	(z)	50,000	50,000
Series 1995 A..... SSM Health Care	6-1-95	6-1-18	4.5% to 5.875%		10,015	8,465
Series 1995..... Northwest Community Hospital	7-19-95	2-13-02	Variable	(q)	50,100	-- --
Series 1995..... Northwestern Memorial Hospital	8-3-95	8-15-25	Variable	(aa)	100,000	100,000
Series 1995 A..... Fairview Obligated Group	11-15-95	8-15-23	4.75% to 7.4%		30,925	28,360
Series 1995 B..... Fairview Obligated Group	11-15-95	8-15-26	Variable	(bb)	4,260	4,260
Series 1995 C..... Fairview Obligated Group	11-15-95	8-15-26	Variable	(bb)	4,255	4,255
Series 1995..... Swedish Covenant Hospital	12-21-95	8-1-25	Variable	(n)	48,700	44,600
Series 1996..... Mercy Hospital and Medical Center	4-1-96	1-1-15	5.6% to 6.375%		24,000	19,215
Series 1996..... Sarah Bush Lincoln Health Center	4-1-96	2-15-26	4.% to 6.%		13,475	11,345
Series 1996..... The Carle Foundation	6-1-96	1-1-27	4.4% to 6.%		26,000	24,020

STATE OF ILLINOIS
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)						
Revenue Bonds: (Cont.)						
Series 1996 A..... Rush-Presbyterian-St. Luke's Medical Center Obligated Group	6-1-96	11-15-20	6.25%		\$ 34,000	\$ 34,000
Series 1996..... Silver Cross Hospital	6-1-96	8-15-26	4. % to 6. %		29,875	26,575
Series 1996 A..... ServantCor	6-26-96	2-15-23	Variable	(n)	16,000	14,000
Series 1996 A..... Decatur Memorial Hospital	6-27-96	11-15-24	Variable	(n)	30,500	24,600
Series 1996 B..... Rush-Presbyterian-St. Luke's Medical Center Obligated Group	6-27-96	11-15-06	Variable	(k)	11,650	5,825
Series 1996 A..... Beverly Farm Foundation	7-20-96	8-20-31	6.1% to 6.25%		8,830	8,830
Series 1996 B..... Beverly Farm Foundation	7-20-96	8-20-14	6. % to 7.6%		2,935	2,370
Series 1996 A..... Franciscan Eldercare and Comm. Services - Franciscan Village	8-1-96	5-15-13	5. % to 7. %		8,025	5,930
Series 1996..... Sinai Health System	8-1-96	8-15-24	4.4% to 6. %		106,685	98,765
Series 1996..... Evanston Hospital Corporation	8-15-96	8-15-30	Variable	(i)	50,000	50,000
Series 1996 A..... Lutheran Home and Services	8-15-96	8-15-26	5.5% to 7.5%		16,000	15,275
Series 1996..... Peace Memorial Ministries	8-15-96	8-15-26	5.75% to 7.5%		17,980	17,455
Series 1996 B..... Franciscan Eldercare and Comm. Services - Franciscan Village	8-29-96	5-15-17	Variable	(q)	4,050	4,050
Series 1996 B..... Lutheran Home and Services	9-4-96	9-12-01	Variable	(q)	8,285	-- --
Series 1996 C..... Franciscan Eldercare and Comm. Services - Franciscan Village	9-16-96	5-15-26	Variable	(q)	12,420	12,420
Series 1996..... Park Plaza Retirement Center	9-25-96	9-15-20	Variable	(s)	12,500	11,100

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)						
Revenue Bonds: (Cont.)						
Series 1996..... St. Elizabeth's Hospital of Chicago, Inc.	10-15-96	7-1-26	6.0% to 6.375%		\$ 12,000	\$ 11,460
Series 1996 B..... Decatur Memorial Hospital	11-1-96	11-15-21	4.0% to 5.4%		21,865	21,085
Series 1996 D..... Franciscan Eldercare and Comm. Services - Addolorata Villa	11-1-96	5-15-19	5.0% to 7.0%		6,095	5,230
Series 1996 A..... Riverside Health System	11-1-96	11-15-20	4.0% to 6.0%		24,810	21,260
Series 1996 B..... Sarah Bush Lincoln Health Center	11-1-96	2-15-22	4.5% to 6.0%		28,020	24,975
Series 1996 B..... Riverside Health System	11-19-96	11-15-16	Variable	(cc)	7,300	6,140
Series 1996..... Proctor Hospital	11-20-96	1-1-12	Variable	(s)	22,000	16,400
Series 1996 E - F..... Franciscan Eldercare and Comm. Services - Addolorata Villa	11-27-96	5-15-27	Variable	(q)	12,000	5,660
Series 1997 A..... Advocate Health Care Network	12-1-96	8-15-22	3.9% to 6.0%		160,665	145,815
Series 1997..... Little Company of Mary Hospital & Health Care Centers	1-1-97	8-15-21	3.9% to 5.7%		18,945	17,130
Series 1997 B..... Advocate Health Care Network	1-9-97	8-15-22	Variable	(q)	221,700	168,350
Series 1997..... Northwest Community Hospital	3-6-97	2-13-02	Variable	(q)	11,000	-- --
Series 1997..... Beacon Hill	4-1-97	2-15-22	4.75% to 7.0%		13,895	12,565
Series 1997..... Rehabilitation Institute of Chicago	4-1-97	4-1-32	Variable	(cc)	52,700	52,700
Series 1997 A..... Loyola University Health System	6-1-97	7-1-24	3.9% to 6.0%		142,500	131,040

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)							
Revenue Bonds: (Cont.)							
Series 1997 B, C..... Loyola University Health System	7-9-97	7-1-24	Variable	(s)	\$	66,810	\$ 62,710
Series 1997 A..... Edward Obligated Group	9-15-97	2-15-27	4. % to 5.25%			34,180	31,775
Series 1997..... Pekin Memorial Hospital	9-16-97	8-15-17	Variable	(s)		10,000	10,000
Series 1997..... Delnor-Community Residential Living, Inc.	10-1-97	11-15-27	5.2% to 6.15%			10,410	10,410
Series 1997 A..... Victory Health Services	10-1-97	8-15-27	4.5% to 5.75%			46,835	44,075
Series 1997 A..... Ancilla Systems Inc. Obligated Group	10-15-97	7-1-16	4.25% to 5.25%			15,065	12,220
Series 1997..... Sherman Health Systems	10-15-97	8-1-27	3.9% to 5.5%			153,690	144,630
Series 1997..... Memorial Health System (Springfield)	11-1-97	10-1-27	4.9% to 5.5%			48,460	44,655
Series 1997 B..... Victory Health Services	11-4-97	2-15-16	Variable	(dd)		48,000	41,000
Series 1997 B..... Little Company of Mary Hospital & Health Care Centers	11-20-97	8-15-21	Variable	(s)		73,070	69,060
Series 1997 A..... Friendship Village of Schaumburg	12-1-97	12-1-18	5.25%			20,770	20,770
Series 1997..... Holy Family Medical Center	12-1-97	8-15-27	4.25% to 5.125%			41,000	38,500
Series 1997..... Rockford Health Systems Obligated Group	12-15-97	8-15-21	3.9% to 5.5%			62,685	57,120
Series 1997 B..... Friendship Village of Schaumburg	12-17-97	12-1-21	Variable	(ee)		10,000	10,000
Series 1998..... Covenant Retirement Communities, Inc.	1-1-98	12-1-15	4. % to 5.125%			5,970	4,295
Series 1998..... Thorek Hospital and Medical Center	1-15-98	8-15-28	4.55% to 5.375%			18,810	17,925
Series 1998 A..... Swedish Covenant Hospital	1-16-98	8-15-27	Variable	(ff)		43,300	40,600

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)						
Revenue Bonds: (Cont.)						
Series 1998 A..... Bohemian Home - Tabor Hills	2-1-98	11-15-24	4.25% to 5.9%		\$ 10,015	\$ 9,430
Series 1998 B..... Bohemian Home - Tabor Hills	2-1-98	11-15-28	Variable	(gg)	3,300	3,300
Series 1998 A..... Elmhurst Memorial Health	2-11-98	1-1-28	Variable	(s)	45,600	44,000
Series 1998 B..... Elmhurst Memorial Health	2-11-98	1-1-28	Variable	(s)	39,400	39,400
Series 1998..... Centegra Health System	3-15-98	9-1-24	4.1% to 5.5%		88,700	83,380
Series 1998..... Midwest Physician Group Ltd.	4-1-98	11-15-19	5.375% to 5.75%		21,420	19,600
Series 1998..... Northwestern Medical Faculty Foundation, Inc.	4-1-98	11-15-28	4.% to 5.25%		86,600	86,080
Series 1998..... Lifelink Corporation Obligated Group	4-15-98	2-15-24	4.75% to 5.95%		18,410	17,600
Series 1998 A..... Southern Illinois Healthcare Enterprises, Inc.	4-15-98	3-1-20	4.5% to 5.375%		37,175	31,415
Series 1998 A..... The Carle Foundation	5-1-98	7-1-28	4.% to 5.25%		49,990	47,465
Series 1998..... The Cradle Society	5-13-98	4-1-33	Variable	(ff)	5,300	5,200
Series 1998..... The Methodist Medical Center of Illinois	5-15-98	11-15-21	4.35% to 5.5%		86,960	80,410
Series 1998 B..... SSM Health Care	5-20-98	6-1-19	Variable	(s)	49,995	46,355
Series 1998 B..... Southern Illinois Healthcare Enterprises, Inc.	5-27-98	3-1-21	Variable	(hh)	35,200	32,000
Series 1998 A..... Edgewater Medical Center	6-9-98	11-1-01	Variable	(ii)	44,475	-- --
Series 1998 B..... Edgewater Medical Center	6-9-98	6-15-01	Variable	(jj)	10,525	-- -- *
Series 1998..... Evanston Northwestern Healthcare Corporation	6-11-98	6-1-32	Variable	(hh)	50,000	50,000
Series 1998 B..... The Carle Foundation	7-1-98	7-1-28	Variable	(kk)	29,300	27,800

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)							
Revenue Bonds: (Cont.)							
Series 1998..... The University of Chicago Hospitals and Health System	8-13-98	8-1-26	Variable	(kk)	\$	119,500	\$ 116,900
Series 1998 A..... Hospital Sisters Services, Inc.	9-1-98	6-1-18	3.7% to 5.375%			161,715	153,450
Series 1998 A..... Rush-Presbyterian-St. Luke's Medical Center	11-1-98	11-15-24	5.% to 5.25%			90,825	90,825
Series 1998 A..... Advocate Health Care Network	11-24-98	8-15-22	4.% to 5.25%			48,620	17,350
Series 1998 B..... Rush-Presbyterian-St. Luke's Medical Center	12-2-98	11-15-23	Variable	(kk)		54,700	50,200
Series 1998 B..... Advocate Health Care Network	1-6-99	8-15-18	4.% to 5.25%			36,330	27,200
Series 1999..... Alexian Brothers Health System	1-15-99	1-1-28	4.% to 5.25%			305,975	291,390
Series 1999..... Peterson Meadows, Inc.	1-15-99	5-15-22	4.5% to 5.9%			9,685	8,980
Series 1999..... Silver Cross Hospital and Medical Centers	4-1-99	8-15-25	5.25% to 5.5%			29,105	27,990
Series 1999 A..... Beacon Hill	5-1-99	2-15-22	4.5% to 6.%			7,880	7,355
Series 1999 A..... West Suburban Hospital Medical Center	6-1-99	7-1-20	5.5% to 5.75%			31,710	30,005
Series 1999 B..... West Suburban Hospital Medical Center	6-29-99	7-1-24	Variable	(cc)		50,300	48,200
Series 1999..... Swedish Covenant Hospital	7-22-99	8-15-29	Variable	(s)		20,000	19,500
Series 1999 A..... Children's Memorial Hospital	8-1-99	8-15-25	5.% to 5.75%			60,000	57,780
Series 1999..... Resurrection Health Care	8-27-99	5-15-29	Variable	(jj)		380,000	380,000
Series 1999 B..... The Children's Memorial Hospital	9-1-99	8-15-20	Variable	(ee)		87,075	81,650
Series 1999 A..... Fairview Residence of Rockford	9-1-99	5-15-29	5.3% to 6.5%			8,080	8,080

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)						
Revenue Bonds: (Cont.)						
Series 1999 B..... Fairview Residence of Rockford	9-1-99	8-15-05	7.5%		\$ 420	\$ 420
Series 1999..... OSF Healthcare System	9-15-99	11-15-29	4.3% to 6.25%		93,690	92,445
Series 1999 The Carle Foundation	10-27-99	1-1-28	Variable	(s)	70,000	64,200
Series 1999 A, B..... Bethesda Home Retirement Center	11-1-99	9-1-14	5.125% to 6.25%		4,015	3,745
Series 1999 A..... Central Baptist Home for the Aged	11-10-99	11-15-09	5.5% to 7.125%		10,000	10,000
Series 1999 B..... Central Baptist Home for the Aged	11-10-99	11-15-29	Variable	(n)	13,300	13,300
Series 1999..... Gottlieb Health Resources	11-19-99	11-15-29	Variable	(s)	30,000	28,600
Series 1999 A..... Blessing Hospital	12-1-99	11-15-29	4.3% to 6.1%		19,080	18,850
Series 1999 A, B..... Midwest Care Centers, IV, Inc.	12-1-99	12-1-24	5.5% to 7.15%		4,590	4,445
Series 1999 B..... Blessing Hospital	12-23-99	11-15-29	Variable	(ee)	19,000	18,800
Series 2000..... Swedish American Hospital	4-19-00	11-15-30	6.78%		32,200	32,180
Series 2000..... Iowa Health System/Illinois Health Facilities	4-15-00	2-15-30	6.25% to 6.75%		68,595	68,595
Series 2000 A, B, C..... Central DuPage Health	5-12-00	11-1-24	Variable	(s)	200,000	200,000
Series 2000..... Riverside Health System	6-1-00	11-15-29	5.9% to 6.85%		34,000	34,000
Series 2000..... Condell Medical Center	6-1-00	5-15-30	6.% to 7.%		80,000	80,000
Series 2000..... Midwest Care Center IX, Inc.	7-26-00	8-20-35	5.4% to 6.25%		6,035	5,985
Series 2000..... Galesburg Cottage Hospital	11-1-00	5-1-25	5.2% to 6.2%		11,235	11,235
Series 2000..... Advocate Health Care	12-1-00	11-15-22	5.% to 6.375%		135,300	134,255

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)						
Revenue Bonds: (Cont.)						
Series 2001..... Midwest Care Center I, Inc.	1-1-01	2-20-36	5.% to 5.95%		\$ 3,635	\$ 3,605
Series 2001..... Franciscan Eldercare	1-31-01	5-15-32	Variable	(ee)	26,460	26,460
Series 2001 A..... Edward Hospital	4-1-01	2-15-17	4.% to 5.5%		45,225	45,225
Series 2001 B..... Edward Hospital	4-1-01	2-15-34	5.125% to 5.25%		96,575	96,575
Series 2001 C..... Edward Hospital	4-4-01	2-1-34	Variable	(ee)	48,100	48,100
Series 2001..... Southern Illinois Healthcare Enterprises	4-26-01	3-1-31	Variable	(l)	25,000	25,000
Series 2001 A..... Lutheran Hillside Village	7-1-01	8-15-31	6.1% to 7.375%		34,580	34,580
Series 2001 B..... Lutheran Hillside Village	7-1-01	8-15-31	Variable	(ee)	25,000	25,000
Series 2001..... Decatur Memorial Hospital	7-1-01	10-1-24	4.% to 5.75%		32,815	32,815
Series 2001..... OSF Healthcare System	8-23-01	11-15-31	Variable	(oo)	55,875	55,875
Series 2001..... Lutheran Home and Service	9-12-01	8-15-31	Variable	(ee)	13,200	13,200
Series 2001..... University of Chicago Hospitals and Health System	9-26-01	8-15-36	4.% to 5.375%		88,890	88,890
Series 2001 A..... Loyola University Health System	10-16-01	7-1-31	5.75% to 6.125%		91,500	91,500
Series 2001..... Covenant Retirement Communities	11-1-01	12-1-31	5.875%		22,000	22,000
Series 2001 A & B..... Swedish Covenant Hospital	11-20-01	11-15-31	Variable	(dd)	25,000	25,000
Series 2001..... Little Company of Mary Hospital	12-12-01	8-15-29	Variable	(z)	38,000	38,000
Series 2001..... Helping Hand Rehabilitation Center	12-12-01	12-15-26	Variable	(ee)	7,185	7,185
Series 2001..... Passavant Memorial Area Hospital Assoc.	12-14-01	10-1-24	3.% to 6.25%		17,255	17,255

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)							
Revenue Bonds: (Cont.)							
Series 2001..... Herman M. Finch University of Health Science/Chicago Medical School	12-31-01	11-1-32	Variable	(ee)	\$	30,000	\$ 30,000
Series 2002 A, B & C..... Northwestern Memorial Hospital	1-9-02	8-15-32	Variable	(jj)		140,700	140,700
Series 2002 A-1..... Northwest Community Hospital	2-13-02	7-1-32	Variable	(nn)		50,000	50,000
Series 2002 A-2..... Northwest Community Hospital	2-13-02	7-1-32	Variable	(nn)		50,000	50,000
Series 2002 B..... Northwest Community Hospital	2-13-02	7-1-32	Variable	(n)		62,000	62,000
Series 2002..... Centegra Health System	3-14-02	9-1-32	Variable	(oo)		55,000	55,000
Series 2002 A - D..... Delnor-Community Hospital	5-9-02	5-15-32	Variable	(pp)		35,000	35,000
Series 2002..... OSF Healthcare System	5-22-02	11-15-27	Variable	(oo)		75,000	75,000
Series 2002..... Lake Forest Hospital	6-1-02	7-1-29	5. % to 6.25%			50,000	50,000
Series 2002..... BroMenn Healthcare	6-6-02	8-15-32	Variable	(l)		24,760	24,760
						\$ 8,996,327	\$ 8,003,781

* Bond was paid off previous fiscal year, but not reported until current fiscal year.

- (a) Interest rate is a rate equal to TENR plus a TENR amount, for so long as TENR is announced and available but in no event greater than 15% per annum.
- (b) Interest rate is (i) the unit pricing rate, (ii) the variable interest rate, or (iii) the fixed interest rate depending upon which mode is in effect according to the bond agreement.
- (c) Interest rate is 6.25% per annum thru August 14, 1986; thereafter, it is the lesser of (i) 18% per annum or (ii) an annual interest rate as determined by the remarketing agent which would produce a price equal to par.
- (d) Interest rate is 6.125% per annum thru April 1, 1986; thereafter, it is a rate as determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25%. Series 1985 A converted to fix rate of 5.50% on 5-1-2001.
- (e) Interest rate is 7.72% per annum thru July 1, 1986; thereafter, it is the rate as determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25%.
- (f) Interest rate is 7% per annum thru July 1, 1986; thereafter, it is the rate determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25%.
- (g) Interest rate is 7% per annum thru May 6, 1986; thereafter, it is the rate determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25%.
- (h) Interest rate is the lesser of (i) 18% per annum or (ii) the rate determined by the remarketing agent which would produce as nearly as possible a par bid for such bonds.

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)

Revenue Bonds: (Cont.)

- (i) Interest rate is the lesser of (i) 18% per annum or (ii) the rate determined by the remarketing agent which would produce a par bid for the bonds in the secondary market.
- (j) Interest rate is the rate determined by the remarketing agent to enable the bonds to be marketed at par.
- (k) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at the principal amount thereof.
- (l) Interest rate is the rate determined by the remarketing agent in either a (i) daily rate, (ii) weekly rate, (iii) adjustable long period rate, (iv) fixed rate, or (v) commercial paper rate.
- (m) Interest rate is the unit pricing rate determined by the remarketing agent which would enable the bonds to receive the repurchase price of par plus interest payable on the interest termination date.
- (n) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at the principal amount thereof plus accrued interest.
- (o) Interest rate is variable in either a weekly mode, commercial paper mode or adjustable long mode, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate.
- (p) Interest rate is the lesser of 18% per annum or the rate determined by the remarketing agent which would produce a par bid in the secondary market.
- (q) Interest rate is the lesser of (i) 15% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.
- (r) Interest rate on the Illinois EXTRAS is equal to 6.5% per annum until December 1, 1997. Thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be sold at par, however, not to exceed 15% per annum.
- (s) Interest rate is variable in either a daily mode, weekly mode, commercial paper mode or adjustable long mode, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate.
- (t) Interest rate on the ARNs will be the rate which would enable the ARNs to be sold at a price equal to the principal amount plus a Service Charge Rate. The interest rates with respect to the ARNs and equal principal amounts of YCNs will total 11.5% per annum.
- (u) Interest rate on the EXTRAS is equal to 5.5% per annum until August 15, 1998. Thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be sold at par, however, not to exceed 12% per annum.
- (v) Interest rate is variable in either a daily mode, weekly mode, commercial paper mode or adjustable long mode, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate. The rate is determined by the remarketing agent which would enable the bonds to be remarketed at the principal amount thereof.
- (w) Interest rate is 3.1% per annum initially; thereafter, it shall be equal to the auction rate that the auction agent advises has resulted in which persons determine to hold or offer to sell or offer to purchase or sell SAVRS, however, not to exceed 15% per annum.
- (x) Interest rate is the rate determined by the remarketing agent in either a (i) daily rate, (ii) weekly rate, (iii) adjustable long period rate, (iv) fixed rate, or (v) commercial paper rate, however, not to exceed 20% per annum.
- (y) Interest rate is the rate determined by the remarketing agent to enable the bonds to be remarketed at par, however, not to exceed 15% per annum.
- (z) Interest rate is the lesser of (i) 18% per annum or (ii) the unit pricing rate which is the rate determined by the remarketing agent which would produce a par bid for the bonds in the secondary market. The bonds may also be converted to demand, variable or fixed rate mode as determined in the indenture.
- (aa) Interest rate is the lesser of (i) 12% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.
- (bb) Interest rate on the EXTRAS is equal to 5.75% and 6% per annum until August 15, 1999 and August 15, 2002, respectively. Thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be sold at par, however, not to exceed 12% per annum.
- (cc) Interest rate is the lesser of (i) 20% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.
- (dd) Interest rate is initially a flexible rate for various interest periods (not to exceed 270 days) and various amounts as determined by the remarketing agent. The flexible rate mode will continue subject to conversion to variable rates for variable periods or fixed rates to maturity.
- (ee) Interest rate is a variable weekly rate as determined by the remarketing agent to enable the bonds to be remarketed at par with a conversion option to a fixed rate.
- (ff) Interest rate is variable in either a daily mode, weekly mode, three month mode, six month mode, commercial paper mode, annual mode, or multiannual mode as determined by the remarketing agent with a conversion option to a fixed rate. All bonds must operate in the same mode at the same interest rate and the same interest period with the exception of the commercial paper mode which may bear interest at different rates at the same time.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)

Revenue Bonds: (Cont.)

- (gg) Interest rate is an Adjustable Long-Term Rate of 5.25% until the initial rate change date of November 15, 2003. Thereafter, the remarketing agent will determine the Reset Rate not to exceed 10% per annum. The Obligated Group Agent will determine the next succeeding rate change date or conversion date until maturity.
- (hh) Interest rate is variable in either a daily mode, weekly mode, money market municipal mode, monthly mode, semi-annual mode, term mode as determined by the remarketing agent with a conversion option to a fixed rate.
 - (ii) Interest rate is an Adjustable Long-Term Rate of 4.7% until the initial rate change date of June 30, 2004. Thereafter, the rate is variable in either a daily mode, weekly mode, or adjustable long mode, per individual bond, as determined by the remarketing agent.
 - (jj) Interest rate is variable in either a daily mode, a weekly mode, or adjustable long rate, per individual bond, as determined by the remarketing agent.
- (kk) Interest rate is the lesser of (i) 22% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.
- (ll) Not used in FY 2002.
- (mm) Interest rate on the EXTRAS is equal to 6.5% per annum until February 15, 2005. Thereafter, it will be determined by the remarketing agent to enable the EXTRAS to sold at par, however not the exceed 15% per annum.
- (nn) Interest rate is the rate determined by the applicable Periodic Auction Reset Security (PARS) rate.
- (oo) Interest rate is based on the STARS rates established for Auction Periods until Variable Rate, Flexible or Fixed Rate Conversion.
- (pp) Interest rate is based on Auction Rate Certificates (ARC'S) based on a 35 day payment period and maybe converted to a variable rate, flexible or fixed rate.

Advance Refunded Revenue Bonds:

Series 1976..... Victory Memorial Hospital Assn.	10-1-76	10-1-06	4.5% to 7.5%	\$ 13,700	\$ 4,700
Series 1977..... The Carle Foundation	1-1-77	1-1-07	4.2% to 6.6%	30,650	5,845
Series 1977..... Evangelical Hospital Association	2-1-77	10-1-07	4.4% to 6.6%	66,500	15,995
Series 1977..... Memorial Medical Center	4-1-77	4-1-05	4.% to 6.7%	35,375	4,580
Series 1977..... Central DuPage Hospital Assn.	5-1-77	10-1-05	3.7% to 6.7%	23,215	6,230
Series 1977..... Lutheran Hospital	7-1-77	7-1-07	3.5% to 6.6%	12,160	4,465
Series 1977..... MacNeal Memorial Hospital Assn.	8-1-77	8-1-01	3.75% to 6.6%	15,865	-- --
Series 1977..... Northwestern Memorial Hospital	11-1-77	5-1-06	3.75% to 6.375%	71,065	8,125
Series 1977..... Michael Reese Hospital and Medical Center	12-1-77	12-1-08	4.25% to 6.75%	41,000	15,070
Series 1978..... Loyola University of Chicago	1-1-78	7-1-08	4.% to 6.25%	25,000	10,495

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)					
Advance Refunded Revenue Bonds: (Cont.)					
Series 1978..... Sydney R. Forkosh Memorial Hospital	1-1-78	7-1-07	4.0% to 7.0%	\$ 11,635	\$ 4,385
Series 1978..... Ravenswood Hospital Medical Center	6-1-78	8-1-06	5.0% to 7.25%	33,630	11,365
Series 1979..... Mercy Hospital and Medical Center	6-1-79	6-1-09	5.7% to 7.1%	19,520	8,685
Series 1979..... Mercy Center for Health Care Services	9-1-79	9-1-09	5.7% to 7.5%	19,420	9,500
Series 1980..... The Methodist Medical Center	6-1-80	10-1-10	6.5% to 9.0%	22,560	6,890 **
Series 1983..... Mercy Hospital and Medical Center	2-1-83	1-1-15	6.75% to 10.0%	29,225	21,930
Series 1988 A-C..... Community Provider Pooled Loan Program	8-15-88	8-15-03	5.8% to 10.3%	16,028	3,635
Series 1989 A..... Michael Reese Hospital and Medical Center	4-15-89	2-15-19	7.25% to 7.6%	29,410	23,780
Series 1990 A..... Community Provider Pooled Loan Program	10-15-90	8-15-10	6.0% to 10.75%	7,372	835
Series 1991 A..... Highland Park Hospital	1-31-91	10-1-15	4.0% to 6.0%	34,600	29,155 ^
Series 1991 B..... Highland Park Hospital	1-31-91	10-1-12	4.3% to 5.9%	27,100	21,470 ^
Series 1991..... United Medical Center	4-1-91	7-1-12	8.125% to 8.375%	20,050	14,360
Series 1991..... Memorial Medical Center	5-15-91	10-1-01	6.0% to 7.1%	12,865	-- --
Series 1991 A..... ServantCor	5-15-91	8-15-01	8.0%	16,250	-- --
Series 1991..... Silver Cross Hospital	5-15-91	8-15-01	5.8% to 7.0%	11,905	-- --
Series 1991 A..... Community Provider Pooled Loan Program	7-1-91	8-15-01	5.7% to 7.35%	643	-- --
Series 1991 B..... Community Provider Pooled Loan Program	7-1-91	8-15-01	10.3%	22	-- --
Series 1991..... Sherman Hospital	8-1-91	8-1-01	4.85% to 6.75%	51,545	-- --

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)						
Advance Refunded Revenue Bonds: (Cont.)						
Series 1991..... Little Company of Mary Hospital and Health Care Centers	8-15-91	8-15-01	4.85% to 7.0%		\$ 20,000	\$ -- --
Series 1991 A..... Rockford Memorial Hospital	8-15-91	8-15-01	4.8% to 6.5%		13,650	-- --
Series 1991 B..... Rockford Memorial Hospital	8-15-91	8-15-01	4.8% to 6.75%		50,485	-- --
Series 1991..... Rush-Presbyterian-St. Luke's Medical Center Obligated Group	8-28-91	11-1-01	Variable	(a)	81,000	-- --
Series 1991..... Southern Illinois Hospital Services	12-1-91	3-1-02	4.85% to 6.625%		22,245	-- --
Series 1991 A..... Hospital Sisters Services, Inc.	12-6-91	6-7-02	Variable	(b)	16,200	-- --
Series 1991 B..... Hospital Sisters Services, Inc.	12-6-91	6-7-02	Variable	(c)	16,200	-- --
Series 1992..... Edward Hospital Association	2-1-92	2-15-02	4.5% to 7.0%		20,840	-- --
Series 1992..... South Suburban Hospital	3-1-92	2-15-18	4.0% to 7.0%		50,000	23,970
Series 1992 A..... Evangelical Hospitals Corporation	4-1-92	4-15-22	3.9% to 6.75%		40,745	27,140
Series 1992 B..... Evangelical Hospitals Corporation	4-1-92	4-15-09	3.9% to 6.5%		17,775	9,240
Series 1992 C..... Evangelical Hospitals Corporation	4-1-92	4-15-22	3.9% to 6.75%		30,180	20,085
Series 1992..... Sarah Bush Lincoln Health Center	4-1-92	5-15-02	6.25% to 7.25%		25,520	-- --
Series 1992 B..... Franciscan Sisters Health Care Corp.	5-1-92	9-1-21	3.35% to 6.625%		60,455	44,060
Series 1992..... Mercy Center for Health Care Services	6-15-92	10-1-22	3.5% to 6.65%		24,125	20,720
Series 1992 C..... Franciscan Sisters Health Care Corp.	8-1-92	9-1-18	3.0% to 6.0%		70,885	56,630
Series 1992..... Ravenswood Hospital Medical Center	8-15-92	6-3-02	3.5% to 6.9%		13,220	-- --
Series 1992..... Highland Park Hospital	9-1-92	10-1-22	4.4% to 6.2%		30,000	26,285 ^

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)					
Advance Refunded Revenue Bonds: (Cont.)					
Series 1992 A..... Alexian Brothers Medical Center, Inc.	10-1-92	1-1-02	3.75% to 6.8%	\$ 26,735	\$ -- --
Series 1992 B..... Alexian Brothers Medical Center, Inc.	10-1-92	1-1-02	6.35%	11,000	-- --
Series 1992 A..... Fairview Obligated Group	11-1-92	10-1-22	8.25% to 9.5%	40,850	22,565
Series 1992..... Trinity Medical Center	12-1-92	7-1-12	4.% to 7.%	31,005	19,765
Series 1992..... Memorial Hospital, Woodstock, Illinois	12-1-92	5-1-02	6.875% to 7.25%	23,400	-- --
Series 1993 B..... Glen Oaks Medical Center, Inc.	1-1-93	11-15-19	3.75% to 7.%	23,900	22,285
Series 1993 A..... Hinsdale Hospital	1-1-93	11-15-19	3.75% to 7.%	31,410	29,530
Series 1993 A..... Lutheran General Health System	1-1-93	4-1-18	3.5% to 6.25%	45,425	38,255
Series 1993 B..... Lutheran General Health System	2-9-93	4-1-14	Variable (d)	4,500	4,500
Series 1993 A..... Community Provider Pooled Loan Program	3-1-93	8-15-03	7.875% to 8.%	1,247	1,149
Series 1993..... LaGrange Memorial Health System	3-1-93	5-15-22	3.% to 5.5%	64,710	37,655
Series 1993 B..... Fairview Obligated Group	5-15-93	10-1-22	7.5% to 9.%	11,000	6,305
Series 1993 A..... Swedish Covenant Hospital	5-15-93	8-1-03	3.6% to 6.375%	34,925	30,505
Series 1993..... Northern Illinois Medical Center	8-1-93	9-1-03	3.% to 6.%	16,160	13,335
Series 1993..... Illinois Masonic Medical Center	10-15-93	10-1-19	3.% to 5.5%	85,250	74,765
Series 1994..... Southern Illinois Hospital Services	3-1-94	3-1-04	3.3% to 6.%	35,115	29,290
Series 1994 A..... University of Chicago Hospitals	5-1-94	8-15-04	5.% to 6.125%	51,925	50,360
Series 1994 B..... University of Chicago Hospitals	5-20-94	8-15-19	Variable (e)	55,800	55,800

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)					
Advance Refunded Revenue Bonds: (Cont.)					
Series 1994..... Edgewater Hospital and Medical Center	7-1-94	7-1-04	9.25%	\$ 41,000	\$ 38,600
Series 1994 A..... ServantCor	7-15-94	8-15-21	4.3% to 6.375%	77,435	65,910
Series 1994..... St. Elizabeth's Hospital of Chicago, Inc.	9-15-94	7-1-16	4.75% to 7.75%	15,245	12,645
Series 1994..... West Suburban Hospital Medical Center	11-1-94	8-1-24	5.15% to 6.625%	17,300	15,945
Series 1995..... Midwest Physician Group, Ltd.	1-1-95	11-15-04	7.5% to 8.125%	17,000	15,365
Series 1995 B..... Lifelink Corporation Obligated Group	1-15-95	2-15-25	8.0%	11,235	3,500
Series 1995..... Northwestern Medical Faculty Foundation, Inc.	1-15-95	11-15-04	5.6% to 6.625%	65,990	65,990
Series 1995..... Mercy Center for Health Care Services	10-15-95	10-1-15	4.5% to 6.375%	13,275	10,800
Series 1996..... Trinity Medical Center	5-15-96	7-1-28	4.6% to 6.0%	50,000	47,850
Series 1997 A..... Advocate Health Care Network	12-1-96	8-15-09	5.7%	4,955	4,955
Series 1997 A..... Highland Park Hospital	4-1-97	10-1-26	5.0% to 5.75%	40,000	37,455 ^
Series 1997 B..... HPMOB Limited Partnership	4-1-97	10-1-13	4.25% to 6.0%	3,300	2,600 ^
Series 1997 A Loyola University Health System	6-1-97	7-1-18	3.9% to 6.0%	41,315	38,910
Series 1997 B..... Ancilla Systems Inc. Obligated Group	10-15-97	7-1-22	5.25%	16,170	16,170
Series 1998 A..... Advocate Health Care Network	8-15-00	8-15-22	4.5% to 5.2%	24,275	22,490
Series 1998 B..... Advocate Health Care Network	8-15-00	8-15-18	4.0% to 5.25%	4,425	4,315
				\$ 2,339,112	\$ 1,299,189

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)

Advance Refunded Revenue Bonds: (Cont.)

^ Advanced refunded to I.H.F.A. escrow account. New funding was not associated with the I.H.F.A.

** \$10,000 of principal due for Methodist Medical Center Series 1980 has not been presented by the bondholders for payment.

- (a) Interest rate for the Periodic Auction Reset Securities (PARS) and Inverse Floating Rate Securities (INFLOS) is 4.65% (plus a service charge of 0.28%) and 8.60% per annum, respectively, thru October 9, 1991. Thereafter, the PARS Rate shall equal the sum of the Auction Rate for each Rate Period plus the Service Charge, not to exceed the lesser of 13.4% per annum and the maximum rate permitted by applicable law. The INFLOS Rate shall equal (i) 13.60% per annum minus (ii) the product of (A) the PARS Rate for such Rate Period and (B) 365/360.
- (b) Interest rate is 4.905% per annum thru January 7, 1992; thereafter, it is the sum of (i) the rate determined by the Auction Agent and (ii) a service charge rate. The sum may not exceed 13.477% per annum or be less than the Minimum Rate.
- (c) Interest rate is 8.542% per annum thru January 7, 1992; thereafter, it is determined by subtracting the Applicable FLOATs Rate from two times the Fixed Rate of 6.7235% per annum.
- (d) Interest rate is equal to 10.26% per annum minus the Index Rate until the Conversion Date. Thereafter, it will be equal to 6.25% per annum.
- (e) Interest rate on the ARNs will be the rate which would enable the ARNs to be sold at a price equal to the principal amount plus a Service Charge Rate. The interest rates with respect to the ARNs and equal principal amounts of YCNs will total 12.6% per annum.

Direct Placement and Revenue Financing Notes:

Series 1979..... Pleasant View Luther Home	1-30-79	3-1-09	6.5%		\$ 3,300	\$ 623
Series 1982..... Christian Homes, Inc.	4-1-82	3-1-02	15.0%		1,267	-- --
Series 1982..... Lake Forest Hospital	8-1-82	6-12-02	Variable	(a)	25,000	-- --
Series 1983..... Skokie Valley Hospital	12-28-83	12-1-15	5.1%		8,320	8,320
Series 1984..... Willows Health Center	4-15-84	4-10-02	Variable	(b)	2,000	-- --
Series 1985 B..... Ingalls Memorial Hospital	12-1-85	1-1-16	Variable	(c)	15,000	15,000
Series 1985 C..... Ingalls Memorial Hospital	12-1-85	1-1-16	Variable	(c)	15,000	15,000
Series 1985 C..... Memorial Medical Center	12-1-85	1-1-16	Variable	(d)	15,000	15,000
Series 1985 B..... Palos Community Hospital	12-1-85	12-1-15	Variable	(d)	15,000	15,000
Series 1994..... Memorial Medical Center (Springfield)	8-25-94	7-25-01	5.57%		2,984	-- --
Series 1994..... St. Anthony's Health Center	12-16-94	11-16-01	6.76%		1,948	-- --
Series 1996..... Illinois Valley Community Hospital	5-10-96	4-10-03	5.78%		1,000	141

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)						
Direct Placement and Revenue Financing Notes: (Cont.)						
Series 1996..... Louis A. Weiss Memorial Hospital	11-15-96	11-15-01	7.19%		\$ 3,500	\$ -- --
Series 1996 A..... Community Provider Pooled Loan Program	12-19-96	8-15-21	7.5%		4,764	4,555
Series 1997..... Glenkirk	1-7-97	2-15-21	Variable	(e)	5,285	3,960
Series 1997 A, B..... Milestone, Inc.	6-25-97	8-15-22	7.375% to 8.%		3,940	3,725
Series 1997..... Edward Hospital Association	7-14-97	6-14-02	6.45%		1,772	-- --
Series 1997..... Mercy Center for Health Care Services	7-15-97	6-24-02	6.2%		700	-- --
Series 1997..... St. Anthony's Health Center	12-19-97	12-19-02	6.2%		2,975	629
Series 1997..... Sarah Bush Lincoln Health Center	12-23-97	12-23-02	5.74%		2,332	479
Series 1998 A, B..... TASC, Inc.	1-1-98	8-15-22	7.25% to 8.%		2,515	2,350
Series 1998..... Sarah Bush Lincoln Health Center	3-18-98	9-18-01	4.11%		4,279	-- --
Series 1998 A, B..... Stepping Stones of Rockford, Inc.	9-29-98	8-15-23	6.95% to 7.%		1,930	1,840
Series 1998..... St. Anthony's Health Center	12-17-98	12-17-03	4.99%		2,000	653
Series 1999 Illinois Valley Community Hospital (GE)	10-6-99	10-4-04	5.98%		878	442
Series 1999..... Edward Hospital	12-16-99	12-16-04	6.%		1,878	1,009
Series 1999..... St. Anthony's Health Center	12-22-99	1-5-05	Variable	(e)	1,500	775
Series 2001..... Freeport Memorial Hospital	1-29-01	6-29-11	Variable	(e)	5,550	5,166
Series 2001..... Blessing Hospital	3-26-01	3-26-06	Variable	(e)	2,439	1,835
Series 2001 A..... BroMenn Healthcare	6-1-01	6-1-06	5.4%		3,073	2,476

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2002
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)						
Direct Placement and Revenue Financing Notes: (Cont.)						
Series 2001 B..... BroMenn Healthcare	6-1-01	6-1-02	5.4%		\$ 1,793	\$ -- --
Series 2001 A & B..... West Suburban Hospital Medical Center	7-1-01	8-1-06	5.42%		2,257	1,921
Series 2001..... Mercy Hospital and Medical Center	11-1-01	1-1-07	Variable	(e)	2,150	1,769
Series 2002..... Mendota Community Hospital	3-14-02	3-1-07	5.28%		665	550
Series 2002 A..... Vista Health	3-26-02	4-1-07	5.22%		998	975
Series 2002 B..... Vista Health	3-26-02	4-1-07	5.22%		1,388	1,356
Series 2002 A-B..... OSF Health Care	6-1-02	7-1-07	4.90%		2,990	2,990
Series 2002 A..... Proctor Hospital	6-1-02	3-8-08	5.25%		4,000	4,000
					<u>\$ 173,370</u>	<u>\$ 112,539</u>
(a) Interest rate is equal to the applicable percentage of the corporate base rate; however, in no event shall the applicable percentage be greater than 90% nor less than 50% of the corporate base rate.						
(b) Interest rate is 80% of the prime commercial rate.						
(c) Interest rate is the lesser of (i) 16% per annum or (ii) a rate determined by the remarketing agent to enable the bonds to be sold at par in the secondary market.						
(d) Interest rate is the lesser of (i) 14% per annum or (ii) a rate determined by the remarketing agent to enable the bonds to be sold at par in the secondary market.						
(e) Interest rate is the rate determined by the remarketing agent in either a (i) daily rate, (ii) weekly rate, (iii) adjustable long period rate, (iv) fixed rate, or (v) commercial paper rate, however, not to exceed 20% per annum.						
Advanced Refunded Direct Placement and Revenue Financing Notes:						
Series 1978..... Palos Community Hospital	5-18-78	7-1-05	7.125% to 7.5%		\$ 17,400	\$ 714
					<u>\$ 17,400</u>	<u>\$ 714</u>
TOTAL ILLINOIS HEALTH FACILITIES AUTHORITY					<u>\$ 11,526,209</u>	<u>\$ 9,416,223</u>
TOTAL CONDUIT DEBT					<u>\$ 39,310,318</u>	<u>\$ 34,498,432</u>